

**Illinois State Toll Highway Authority: Debt Service by Bond Series**  
*All Bond Issues Tax-Exempt Except for the Taxable 2009 Series A (Build America Bonds)*

YEAR*	2009 Series A (Build America Bonds)			2008 Series B (Net of Capitalized Interest)			2008 Series A-1 and Series A-2			2007 Series A-1 and Series A-2			2006 Series A-1		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate <sup>(1)</sup>	Interest	Principal	Rate <sup>(2)</sup>	Interest	Principal	Rate	Interest
2009	-	-	18,351,056	-	-	9,625,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2010	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2011	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2012	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2013	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2014	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2015	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2016	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2017	-	-	30,029,000	-	-	19,250,000	3,800,000	3.769%	28,878,078	-	-	27,875,750	15,000,000	5.00%	14,583,000
2018	21,940,000	5.293%	30,029,000	-	-	19,250,000	4,000,000	3.769%	28,734,856	-	-	27,875,750	15,000,000	5.00%	13,833,000
2019	18,460,000	5.293%	28,867,716	-	-	19,250,000	4,200,000	3.769%	28,584,096	-	-	27,875,750	20,000,000	5.00%	13,083,000
2020	15,105,000	5.293%	27,890,628	-	-	19,250,000	4,400,000	3.769%	28,425,798	-	-	27,875,750	25,000,000	5.00%	12,083,000
2021	16,975,000	5.293%	27,091,120	-	-	19,250,000	4,500,000	3.769%	28,259,962	-	-	27,875,750	25,000,000	5.00%	10,833,000
2022	13,830,000	5.293%	26,192,634	-	-	19,250,000	4,700,000	3.769%	28,090,357	-	-	27,875,750	30,000,000	5.00%	9,583,000
2023	13,690,000	5.293%	25,460,612	-	-	19,250,000	4,900,000	3.769%	27,913,214	-	-	27,875,750	155,000,000	5.00%	8,083,000
2024	-	-	24,736,000	-	-	19,250,000	120,100,000	3.769%	27,728,533	50,000,000	3.98225%	26,874,747	6,660,000	5.00%	333,000
2025	-	-	24,736,000	-	-	19,250,000	104,400,000	3.769%	23,201,964	75,000,000	3.98225%	24,379,007	-	-	-
2026	-	-	24,736,000	-	-	19,250,000	123,700,000	3.769%	19,267,128	75,000,000	3.98225%	21,392,320	-	-	-
2027	-	-	24,736,000	-	-	19,250,000	82,800,000	3.769%	14,604,875	125,000,000	3.98225%	17,401,887	-	-	-
2028	-	-	24,736,000	-	-	19,250,000	92,300,000	3.769%	11,484,143	125,000,000	3.98225%	12,430,931	-	-	-
2029	-	-	24,736,000	-	-	19,250,000	101,600,000	3.769%	8,005,356	125,000,000	3.98225%	7,446,262	-	-	-
2030	-	-	24,736,000	-	-	19,250,000	110,800,000	3.769%	4,176,052	125,000,000	3.98225%	2,468,449	-	-	-
2031	67,230,000	6.184%	24,736,000	170,315,000	5.50%	19,250,000	-	-	-	-	-	-	-	-	-
2032	70,105,000	6.184%	20,578,497	179,685,000	5.50%	9,882,675	-	-	-	-	-	-	-	-	-
2033	262,665,000	6.184%	16,243,204	-	-	-	-	-	-	-	-	-	-	-	-
	<b>\$ 500,000,000</b>		<b>\$ 658,824,465</b>	<b>\$ 350,000,000</b>		<b>\$ 443,007,675</b>	<b>\$ 766,200,000</b>		<b>\$ 538,379,036</b>	<b>\$ 700,000,000</b>		<b>\$ 530,529,853</b>	<b>\$ 291,660,000</b>		<b>\$ 199,078,000</b>

\* Includes debt service owed January 1 of the following year.

<sup>(1)</sup> Using annual synthetic fixed interest rates of 3.774% on the 2008 Series A-1 Bonds and 3.764% on the 2008 Series A-2 Bonds, as determined under their related swap agreements.

<sup>(2)</sup> Using annual synthetic fixed interest rates of 3.972% on the 2007 Series A-1 Bonds and 3.9925% on the 2007 Series A-2 Bonds, as determined under their related swap agreements.

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YEAR*	2005 Series A			1998 Series A			1998 Series B			1992 Series A			TOTAL		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate <sup>(3)</sup>	Interest	Principal	Rate	Interest	Principal	Interest	Debt Service
2009	-	-	37,608,069	1,065,000	4.30%	10,652,120	-	-	5,324,075	-	-	6,341,895	1,065,000	159,239,042	<b>160,304,042</b>
2010	-	-	37,608,069	1,115,000	5.00%	10,606,325	-	-	5,324,075	48,795,000	6.30%	6,341,895	49,910,000	180,496,192	<b>230,406,192</b>
2011	-	-	37,608,069	1,170,000	5.00%	10,550,575	-	-	5,324,075	51,870,000	6.30%	3,267,810	53,040,000	177,366,357	<b>230,406,357</b>
2012	-	-	37,608,069	56,365,000	5.50%	10,492,075	-	-	5,324,075	-	-	-	56,365,000	174,040,047	<b>230,405,047</b>
2013	33,390,000	5.000%	37,608,069	59,465,000	5.50%	7,392,000	-	-	5,324,075	-	-	-	92,855,000	170,939,972	<b>263,794,972</b>
2014	35,060,000	5.000%	35,938,569	62,735,000	5.50%	4,121,425	-	-	5,324,075	-	-	-	97,795,000	165,999,897	<b>263,794,897</b>
2015	36,810,000	5.000%	34,185,569	12,200,000	5.50%	671,000	53,900,000	4.325%	5,324,075	-	-	-	102,910,000	160,796,472	<b>263,706,472</b>
2016	38,650,000	5.000%	32,345,069	-	-	-	69,200,000	4.325%	2,992,900	-	-	-	107,850,000	155,953,797	<b>263,803,797</b>
2017	92,460,000	5.000%	30,412,569	-	-	-	-	-	-	-	-	-	111,260,000	151,028,397	<b>262,288,397</b>
2018	97,085,000	5.000%	25,789,569	-	-	-	-	-	-	-	-	-	138,025,000	145,512,175	<b>283,537,175</b>
2019	101,935,000	4.125%	20,935,319	-	-	-	-	-	-	-	-	-	144,595,000	138,595,881	<b>283,190,881</b>
2020	106,140,000	5.000%	16,730,500	-	-	-	-	-	-	-	-	-	150,645,000	132,255,676	<b>282,900,676</b>
2021	111,450,000	5.000%	11,423,500	-	-	-	-	-	-	-	-	-	157,925,000	124,733,332	<b>282,658,332</b>
2022	117,020,000	5.000%	5,851,000	-	-	-	-	-	-	-	-	-	165,550,000	116,842,741	<b>282,392,741</b>
2023	-	-	-	-	-	-	-	-	-	-	-	-	173,590,000	108,582,576	<b>282,172,576</b>
2024	-	-	-	-	-	-	-	-	-	-	-	-	176,760,000	98,922,280	<b>275,682,280</b>
2025	-	-	-	-	-	-	-	-	-	-	-	-	179,400,000	91,566,971	<b>270,966,971</b>
2026	-	-	-	-	-	-	-	-	-	-	-	-	198,700,000	84,645,448	<b>283,345,448</b>
2027	-	-	-	-	-	-	-	-	-	-	-	-	207,800,000	75,992,762	<b>283,792,762</b>
2028	-	-	-	-	-	-	-	-	-	-	-	-	217,300,000	67,901,074	<b>285,201,074</b>
2029	-	-	-	-	-	-	-	-	-	-	-	-	226,600,000	59,437,618	<b>286,037,618</b>
2030	-	-	-	-	-	-	-	-	-	-	-	-	235,800,000	50,630,501	<b>286,430,501</b>
2031	-	-	-	-	-	-	-	-	-	-	-	-	237,545,000	43,986,000	<b>281,531,000</b>
2032	-	-	-	-	-	-	-	-	-	-	-	-	249,790,000	30,461,172	<b>280,251,172</b>
2033	-	-	-	-	-	-	-	-	-	-	-	-	262,665,000	16,243,204	<b>278,908,204</b>
	<b>\$ 770,000,000</b>		<b>\$ 401,652,006</b>	<b>\$ 194,115,000</b>		<b>\$ 54,485,520</b>	<b>\$ 123,100,000</b>		<b>\$ 40,261,425</b>	<b>\$ 100,665,000</b>		<b>\$ 15,951,600</b>	<b>\$ 3,795,740,000</b>	<b>\$ 2,882,169,581</b>	<b>\$ 6,677,909,581</b>

\* Includes debt service owed January 1 of the following year.

<sup>(3)</sup> Using an annual synthetic fixed interest rate of 4.325% on the 1998 Series B Bonds, as determined under their related swap agreements.