

**Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 5, 2010)**

*All Bond Issues Tax-Exempt Except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

YEAR*	2009 Series B (Build America Bonds)			2009 Series A (Build America Bonds)			2008 Series B			2008 Series A-1 and Series A-2			2007 Series A-1 and Series A-2			2006 Series A-1		
	Principal	Rate	Interest <sup>(1)</sup>	Principal	Rate	Interest <sup>(2)</sup>	Principal	Rate	Interest	Principal	Rate <sup>(3)</sup>	Interest <sup>(3)</sup>	Principal	Rate <sup>(4)</sup>	Interest <sup>(4)</sup>	Principal	Rate	Interest
2010	-	-	\$16,064,246	-	-	\$30,029,000	-	-	\$19,250,000	-	-	\$28,878,078	-	-	\$27,875,750	-	-	\$14,583,000
2011	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2012	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2013	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2014	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2015	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2016	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	-	-	28,878,078	-	-	27,875,750	-	-	14,583,000
2017	-	-	16,382,800	-	-	30,029,000	-	-	19,250,000	3,800,000	3.769%	28,878,078	-	-	27,875,750	15,000,000	5.00%	14,583,000
2018	-	-	16,382,800	21,940,000	5.293%	30,029,000	-	-	19,250,000	4,000,000	3.769%	28,734,856	-	-	27,875,750	15,000,000	5.00%	13,833,000
2019	-	-	16,382,800	18,460,000	5.293%	28,867,716	-	-	19,250,000	4,200,000	3.769%	28,584,096	-	-	27,875,750	20,000,000	5.00%	13,083,000
2020	-	-	16,382,800	15,105,000	5.293%	27,890,628	-	-	19,250,000	4,400,000	3.769%	28,425,798	-	-	27,875,750	25,000,000	5.00%	12,083,000
2021	-	-	16,382,800	16,975,000	5.293%	27,091,120	-	-	19,250,000	4,500,000	3.769%	28,259,962	-	-	27,875,750	25,000,000	5.00%	10,833,000
2022	-	-	16,382,800	13,830,000	5.293%	26,192,634	-	-	19,250,000	4,700,000	3.769%	28,090,357	-	-	27,875,750	30,000,000	5.00%	9,583,000
2023	-	-	16,382,800	13,690,000	5.293%	25,460,612	-	-	19,250,000	4,900,000	3.769%	27,913,214	-	-	27,875,750	155,000,000	5.00%	8,083,000
2024	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	120,100,000	3.769%	27,728,533	50,000,000	3.98225%	26,874,747	6,660,000	5.00%	333,000
2025	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	104,400,000	3.769%	23,201,964	75,000,000	3.98225%	24,379,007	-	-	-
2026	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	123,700,000	3.769%	19,267,128	75,000,000	3.98225%	21,392,320	-	-	-
2027	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	82,800,000	3.769%	14,604,875	125,000,000	3.98225%	17,401,887	-	-	-
2028	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	92,300,000	3.769%	11,484,143	125,000,000	3.98225%	12,430,931	-	-	-
2029	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	101,600,000	3.769%	8,005,356	125,000,000	3.98225%	7,446,262	-	-	-
2030	-	-	16,382,800	-	-	24,736,000	-	-	19,250,000	110,800,000	3.769%	4,176,052	125,000,000	3.98225%	2,468,449	-	-	-
2031	-	-	16,382,800	67,230,000	6.184%	24,736,000	170,315,000	5.50%	19,250,000	-	-	-	-	-	-	-	-	-
2032	-	-	16,382,800	70,105,000	6.184%	20,578,497	179,685,000	5.50%	9,882,675	-	-	-	-	-	-	-	-	-
2033	-	-	16,382,800	262,665,000	6.184%	16,243,204	-	-	-	-	-	-	-	-	-	-	-	-
2034	280,000,000	5.851%	16,382,800	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	<b>\$ 280,000,000</b>		<b>\$ 409,251,446</b>	<b>\$ 500,000,000</b>		<b>\$ 640,473,410</b>	<b>\$ 350,000,000</b>		<b>\$ 433,382,675</b>	<b>\$ 766,200,000</b>		<b>\$ 509,500,958</b>	<b>\$ 700,000,000</b>		<b>\$ 502,654,103</b>	<b>\$ 291,660,000</b>		<b>\$ 184,495,000</b>

\* Includes debt service owed January 1 of the following year.

<sup>(1)</sup> Please note that Series 2009B interest does not net out the following expected offsets: (i) a prepayment (from Authority funds on hand) of a \$12 million portion of Series 2009B interest due during 2010; and (ii) federal subsidy payments related to the Build America Bonds program, expected to equal 35% of interest due on each interest payment date.

<sup>(2)</sup> Please note that Series 2009A interest does not net out expected offsets from the federal subsidy payments related to the Build America Bonds program, expected to equal 35% of interest due on each interest payment date.

<sup>(3)</sup> Using annual synthetic fixed interest rates of 3.774% on the 2008 Series A-1 Bonds and 3.764% on the 2008 Series A-2 Bonds, as determined under their related swap agreements.

<sup>(4)</sup> Using annual synthetic fixed interest rates of 3.972% on the 2007 Series A-1 Bonds and 3.9925% on the 2007 Series A-2 Bonds, as determined under their related swap agreements.

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*All Bond Issues Tax-Exempt Except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)*

YEAR*	2005 Series A			1998 Series A			1998 Series B			1992 Series A			TOTAL		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate <sup>(5)</sup>	Interest <sup>(5)</sup>	Principal	Rate	Interest	Principal	Interest	Debt Service
2010	-	-	\$37,608,069	\$1,115,000	5.00%	\$10,606,325	-	-	\$5,324,075	\$48,795,000	6.30%	\$6,341,895	\$49,910,000	\$196,560,437	<b>\$246,470,437</b>
2011	-	-	37,608,069	1,170,000	5.00%	10,550,575	-	-	5,324,075	51,870,000	6.30%	3,267,810	53,040,000	193,749,157	<b>246,789,157</b>
2012	-	-	37,608,069	56,365,000	5.50%	10,492,075	-	-	5,324,075	-	-	-	56,365,000	190,422,847	<b>246,787,847</b>
2013	33,390,000	5.000%	37,608,069	59,465,000	5.50%	7,392,000	-	-	5,324,075	-	-	-	92,855,000	187,322,772	<b>280,177,772</b>
2014	35,060,000	5.000%	35,938,569	62,735,000	5.50%	4,121,425	-	-	5,324,075	-	-	-	97,795,000	182,382,697	<b>280,177,697</b>
2015	36,810,000	5.000%	34,185,569	12,200,000	5.50%	671,000	53,900,000	4.325%	5,324,075	-	-	-	102,910,000	177,179,272	<b>280,089,272</b>
2016	38,650,000	5.000%	32,345,069	-	-	-	69,200,000	4.325%	2,992,900	-	-	-	107,850,000	172,336,597	<b>280,186,597</b>
2017	92,460,000	5.000%	30,412,569	-	-	-	-	-	-	-	-	-	111,260,000	167,411,197	<b>278,671,197</b>
2018	97,085,000	5.000%	25,789,569	-	-	-	-	-	-	-	-	-	138,025,000	161,894,975	<b>299,919,975</b>
2019	101,935,000	4.125%	20,935,319	-	-	-	-	-	-	-	-	-	144,595,000	154,978,681	<b>299,573,681</b>
2020	106,140,000	5.000%	16,730,500	-	-	-	-	-	-	-	-	-	150,645,000	148,638,476	<b>299,283,476</b>
2021	111,450,000	5.000%	11,423,500	-	-	-	-	-	-	-	-	-	157,925,000	141,116,132	<b>299,041,132</b>
2022	117,020,000	5.000%	5,851,000	-	-	-	-	-	-	-	-	-	165,550,000	133,225,541	<b>298,775,541</b>
2023	-	-	-	-	-	-	-	-	-	-	-	-	173,590,000	124,965,376	<b>298,555,376</b>
2024	-	-	-	-	-	-	-	-	-	-	-	-	176,760,000	115,305,080	<b>292,065,080</b>
2025	-	-	-	-	-	-	-	-	-	-	-	-	179,400,000	107,949,771	<b>287,349,771</b>
2026	-	-	-	-	-	-	-	-	-	-	-	-	198,700,000	101,028,248	<b>299,728,248</b>
2027	-	-	-	-	-	-	-	-	-	-	-	-	207,800,000	92,375,562	<b>300,175,562</b>
2028	-	-	-	-	-	-	-	-	-	-	-	-	217,300,000	84,283,874	<b>301,583,874</b>
2029	-	-	-	-	-	-	-	-	-	-	-	-	226,600,000	75,820,418	<b>302,420,418</b>
2030	-	-	-	-	-	-	-	-	-	-	-	-	235,800,000	67,013,301	<b>302,813,301</b>
2031	-	-	-	-	-	-	-	-	-	-	-	-	237,545,000	60,368,800	<b>297,913,800</b>
2032	-	-	-	-	-	-	-	-	-	-	-	-	249,790,000	46,843,972	<b>296,633,972</b>
2033	-	-	-	-	-	-	-	-	-	-	-	-	262,665,000	32,626,004	<b>295,291,004</b>
2034	-	-	-	-	-	-	-	-	-	-	-	-	280,000,000	16,382,800	<b>296,382,800</b>
	<b>\$ 770,000,000</b>		<b>\$ 364,043,938</b>	<b>\$ 193,050,000</b>		<b>\$ 43,833,400</b>	<b>\$ 123,100,000</b>		<b>\$ 34,937,350</b>	<b>\$ 100,665,000</b>		<b>\$ 9,609,705</b>	<b>\$ 4,074,675,000</b>	<b>\$ 3,132,181,984</b>	<b>\$ 7,206,856,984</b>

\* Includes debt service owed January 1 of the following year.

<sup>(5)</sup> Using an annual synthetic fixed interest rate of 4.325% on the 1998 Series B Bonds, as determined under its related swap agreements.