

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2008**

										UNAUDITED
Revenue Fund										Total Revenue Fund
Revenue Account	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve			
	Operating Sub Account	Operating Reserve Sub Account								
INCREASES										
Toll Revenue	\$ 282,628,790									\$ 282,628,790
Toll Evasion Recovery - Net	26,383,348									26,383,348
Concessions	1,796,292									1,796,292
Interest	4,817,317		659,754	4,375,583	1,656,476	3,384,419				14,893,549
Miscellaneous	993,229									993,229
Gain/Loss on Sale of Investment	1,125				-					1,125
Recovery of Expense										-
Decrease in Accounts Receivable										-
Transfer from Revenue Fund	(320,024,678)	115,579,190	-	102,390,939	-	50,000,000	52,054,549			-
Total Increases*	\$ (3,404,577)	\$ 115,579,190	\$ -	\$ 103,050,693	\$ 4,375,583	\$ 51,656,476	\$ 55,438,968	\$ -	\$ -	\$ 326,696,333
DECREASES										
Administration		6,395,274								6,395,274
Chief Counsel		550,735								550,735
Communications		415,861								415,861
Engineering		31,774,060								31,774,060
Executive		629,412								629,412
Electronic Tolling		14,026,893								14,026,893
Finance		16,937,923								16,937,923
Information Technology		4,271,009								4,271,009
Inspector General		606,933								606,933
Operational Services		24,355,993								24,355,993
Police		11,003,468								11,003,468
Procurement		1,427,416								1,427,416
Total Departmental Expenses*	-	112,394,977	-	-	-	-	-	-	-	112,394,977
Construction Expenses						22,193,161	86,388,908			108,582,069
Bond Principal Payments				50,030,000						50,030,000
Bonds - Other Financing Costs				8,239,081	59,882					8,298,963
Transfer to Escrow Account - Defeased Bonds				3,021,735	5,788,773					8,810,508
Unrealized Gain/Loss on Investments		(240,350)			25,201					(215,149)
Bond Interest				65,704,443						65,704,443
Total Decreases	\$ -	\$ 112,154,627	\$ -	\$ 126,995,259	\$ 5,873,856	\$ 22,193,161	\$ 86,388,908	\$ -	\$ -	\$ 353,605,811
NET INCREASES (DECREASES)	(3,404,577)	3,424,563	-	(23,944,566)	(1,498,273)	29,463,315	(69,373,191)	-	-	(65,332,729)
Interfund Transfer										-
CHANGE IN FUND BALANCE	(3,404,577)	3,424,563	-	(23,944,566)	(1,498,273)	29,463,315	(30,949,940)	-	-	(26,909,478)
FUND BALANCE, JANUARY 1, 2008	97,924	4,082,633	17,000,000	62,239,154	227,997,314	351,646,436	203,095,870	-	-	866,159,331
FUND BALANCE, JUNE 30, 2008	\$ (3,306,653)	\$ 7,507,196	\$ 17,000,000	\$ 38,294,588	\$ 226,499,041	\$ 381,109,751	\$ 172,145,930	\$ -	\$ -	\$ 839,249,852

* Note that the Quarterly Financial Review was prepared with preliminary information. The statements above reflect final numbers for June 30, 2008.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2008

UNAUDITED

	Revenue Fund	Construction Fund	Total
INCREASES			
Toll Revenue	\$ 282,628,790		\$ 282,628,790
Toll Evasion Recovery	26,383,348		26,383,348
Concessions	1,796,292		1,796,292
Interest	14,893,549	5,593,266	20,486,815
Miscellaneous	993,229		993,229
Gain/Loss on Sale of Investment	1,125	-	1,125
Recovery of Expense	-		-
Decrease in Accounts Receivable	-		-
Transfer from Revenue Fund	-		-
Total Increases	\$ 326,696,333	\$ 5,593,266	\$ 332,289,599
DECREASES			
Administration	6,395,274		6,395,274
Chief Counsel	550,735		550,735
Communications	415,861		415,861
Engineering	31,774,060		31,774,060
Executive	629,412		629,412
Finance	16,937,923		16,937,923
Information Technology	4,271,009		4,271,009
Inspector General	606,933		606,933
Operational Services	24,355,993		24,355,993
Police	11,003,468		11,003,468
Procurement	1,427,416		1,427,416
Decrease in State Admin Charge	-		-
Total Departmental Expenses	112,394,977	-	112,394,977
Construction Expenses	108,582,069	206,363,184	314,945,253
Construction Expenses Reimbursed through Bond Proceeds	-	-	-
Bond Principal Payments	50,030,000		50,030,000
Bonds - Other Financing Costs	8,298,963		8,298,963
	8,810,508		8,810,508
Unrealized Gain/Loss on Investments	(215,149)		(215,149)
Bond Interest	65,704,443		65,704,443
Total Decreases	\$ 353,605,811	\$ 206,363,184	\$ 659,968,995
NET INCREASES (DECREASES)	\$ (26,909,478)	\$ (200,769,918)	\$ (227,679,396)
Proceeds from Bond Sale	-		-
Premium received from Bond Sale	-		-
Bond Issuance Costs			-
Prepayment of Bond Insurance			-
Interfund Transfer			-
CHANGE IN FUND BALANCE	(26,909,478)	(200,769,918)	(227,679,396)
FUND BALANCE, JANUARY 1, 2008	866,159,331	306,345,548	1,172,504,879
FUND BALANCE, JUNE 30, 2008	\$ 839,249,852	\$ 105,575,630	\$ 944,825,483

ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 SCHEDULE OF COMPARISON OF TOLL REVENUE BY
 CLASS OF VEHICLES AND OTHER REVENUE SOURCES
 FOR THE 2nd QUARTER ENDED JUNE 30, 2008 AND 2007

Class of Vehicle	2008		2007	
	Transactions	Revenue	Transactions	Revenue
1 - 2 axles; auto, motorcycle	176,943,469	\$ 90,906,281	179,046,884	\$ 77,095,905
2 - 2 axles/6 tires; single unit trucks, buses	3,599,425	4,366,198	3,560,061	5,406,133
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,451,803	7,309,990	3,413,694	8,910,690
4 - 5 + axles; trucks, auto with 3+ axle trailers	16,504,064	44,562,054	16,672,848	53,357,584
Total	200,498,761	\$ 147,144,522	202,693,487	\$ 144,770,312