



Illinois Tollway
DIVERSITY

Driving Economic Opportunities

ROLLING OWNER-CONTROLLED INSURANCE PROGRAM (ROCI[®])

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OVERVIEW



**Removes barrier
to prime
contracting
opportunities
for small
businesses**



**Allows more
contractors
to pursue
prime
opportunities**



**Increases pool of
small and
diverse firms
competing for
Tollway contracts**

ADVANTAGES

- ▶ Control of insurance coverage, including limits purchased and claim handling
- ▶ Solution for insurance availability problems for small contractors
- ▶ Complements/supplements contractors' existing programs
- ▶ Enhances Tollway ability to use small contractors
- ▶ Aligns with current Tollway small business programs while being flexible enough to be used for emerging and future programs



PRIME CONTRACTOR ELIGIBILITY

REQUIREMENTS

- ✓ **Must be an Illinois-registered small business**
Annual gross revenues of \$14 million or less
- ✓ **Must meet Small Business Initiative Program contract requirements**
 - Perform up to 40 percent of project scope
 - Meet diversity goals on eligible contracts
 - Only subcontract remaining work to Illinois registered small businesses



BY THE NUMBERS

43 contracts awarded with Tollway's ROCIP insurance since 2021

More than
\$64 million
In Small Business
contracts covered by
ROCIIP



Nearly
70 unique firms
Have worked on ROCIP
contracts to date

CONTRACTS AWARDED WITH ROCIP INCLUDE **6 FIRST-TIME PRIMES**, ALL OF WHICH ARE CERTIFIED DBE FIRMS

TESTIMONIALS

FOUNDATION MECHANICS

- ✓ ROCIP "evens the playing field" for small businesses by reducing insurance costs



CARDINAL STATE CONSTRUCTION

- ✓ Benefits contractors because they do not have to purchase \$15 million in umbrella limits



AREATHA CONSTRUCTION

- ✓ ROCIP is a great because it eliminates the administration required to purchase insurance



TYPES OF COVERAGE

TYPES OF INSURANCE INCLUDED

- ✓ **Commercial General Liability**
\$2 million per occurrence, \$4 million aggregate
- ✓ **Excess Liability**
Up to \$25 million per occurrence, \$25 million aggregate
- ✓ **On-Site**
\$2 million per occurrence, \$4 million aggregate

FEATURES

Coverage for all enrolled contractors and subcontractors with **on-site exposure**

Limits are on a per-project basis

Enrollment is mandatory for all contractors and subs

CGL and Excess Liability-only contractors will still be required to maintain coverages for auto liability, workers compensation and contractors' pollution liability for on-site and off-site exposures and CGL and excess liability for off-site exposures



CONCLUSION/ WRAP UP





QUESTIONS?