

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of May 18, 2023)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2023 Series A			2021 Series A			2020 Series A		2019 Series C		2019 Series B	
	Fixed Rate; Callable on/after 7/1/33; Uninsured			Fixed Rate; Callable on/after 1/1/32; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/31; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured	
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest
2023	-		\$15,888,440	-		\$31,970,000	-	\$25,000,000	\$2,180,000	\$34,686,750	-	\$11,262,250
2024	-		25,649,500	-		31,970,000	-	25,000,000	78,715,000	34,577,750	\$36,670,000	11,262,250
2025	-		25,649,500	-		31,970,000	-	25,000,000	81,400,000	30,642,000	35,625,000	9,428,750
2026	-		25,649,500	-		31,970,000	-	25,000,000	87,375,000	26,572,000	38,455,000	7,647,500
2027	-		25,649,500	-		31,970,000	-	25,000,000	104,550,000	22,203,250	23,295,000	5,724,750
2028	-		25,649,500	-		31,970,000	-	25,000,000	108,610,000	16,975,750	26,860,000	4,560,000
2029	-		25,649,500	-		31,970,000	-	25,000,000	112,620,000	11,545,250	30,385,000	3,217,000
2030	-		25,649,500	-		31,970,000	-	25,000,000	118,285,000	5,914,250	33,955,000	1,697,750
2031	-		25,649,500	-		31,970,000	-	25,000,000				
2032	-		25,649,500	-		31,970,000	-	25,000,000				
2033	-		25,649,500	-		31,970,000	-	25,000,000				
2034	-		25,649,500	-		31,970,000	-	25,000,000				
2035	-		25,649,500	-		31,970,000	\$4,500,000	25,000,000				
2036	-		25,649,500	-		31,970,000	5,000,000	24,775,000				
2037	-		25,649,500	-		31,970,000	5,400,000	24,525,000				
2038	-		25,649,500	\$4,000,000	4.0%	31,970,000	12,100,000	24,255,000				
2039	-		25,649,500	20,000,000	4.0%	31,810,000	17,000,000	23,650,000				
2040	20,100,000	5.0%	25,649,500	97,000,000	5.0%	31,010,000	80,000,000	22,800,000				
2041	86,600,000	5.0%	24,644,500	99,000,000	4.0%	26,160,000	94,000,000	18,800,000				
2042	120,500,000	5.25%	20,314,500	120,000,000	5.0%	22,200,000	94,000,000	14,100,000				
2043	133,500,000	5.0%	13,988,250	120,000,000	Note ⁽¹⁾	16,200,000	94,000,000	9,400,000				
2044	139,300,000	5.25%	7,313,250	120,000,000	Note ⁽¹⁾	10,800,000	94,000,000	4,700,000				
2045				120,000,000	Note ⁽¹⁾	5,400,000						
	\$500,000,000		\$518,190,440	\$700,000,000		\$655,100,000	\$500,000,000	\$492,005,000	\$693,735,000	\$183,117,000	\$225,245,000	\$54,800,250

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽¹⁾ For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

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Principal is due January 1, except that principal for Series 2016A, and 2009B is due December 1.

Fiscal Year*	2019 Series A			2018 Series A		2017 Series A		2016 Series B		2016 Series A		
	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest
2023	-	-	\$13,950,000	\$12,910,000	\$22,777,000	-	\$15,000,000	-	\$15,000,000	-	-	\$16,131,750
2024	-	-	13,950,000	46,330,000	22,131,500	-	15,000,000	-	15,000,000	-	-	16,131,750
2025	-	-	13,950,000	63,205,000	19,815,000	-	15,000,000	-	15,000,000	-	-	16,131,750
2026	-	-	13,950,000	60,930,000	16,654,750	-	15,000,000	\$5,200,000	15,000,000	-	-	16,131,750
2027	-	-	13,950,000	63,070,000	13,608,250	\$5,500,000	15,000,000	5,400,000	14,740,000	-	-	16,131,750
2028	-	-	13,950,000	66,665,000	10,454,750	5,800,000	14,725,000	5,800,000	14,470,000	-	-	16,131,750
2029	-	-	13,950,000	70,340,000	7,121,500	6,000,000	14,435,000	6,000,000	14,180,000	-	-	16,131,750
2030	-	-	13,950,000	72,090,000	3,604,500	6,400,000	14,135,000	6,300,000	13,880,000	-	-	16,131,750
2031	-	-	13,950,000	-	-	6,700,000	13,815,000	14,300,000	13,565,000	\$162,720,000	Note ⁽³⁾	16,131,750
2032	-	-	13,950,000	-	-	7,000,000	13,480,000	14,900,000	12,850,000	170,340,000	5.0%	8,517,000
2033	-	-	13,950,000	-	-	7,300,000	13,130,000	5,000,000	12,105,000	-	-	-
2034	-	-	13,950,000	-	-	7,600,000	12,765,000	5,300,000	11,855,000	-	-	-
2035	\$4,000,000	5.0%	13,950,000	-	-	8,300,000	12,385,000	8,500,000	11,590,000	-	-	-
2036	4,000,000	4.0%	13,750,000	-	-	8,700,000	11,970,000	8,900,000	11,165,000	-	-	-
2037	4,000,000	3.0%	13,590,000	-	-	9,500,000	11,535,000	9,000,000	10,720,000	-	-	-
2038	18,000,000	4.0%	13,470,000	-	-	16,200,000	11,060,000	9,300,000	10,270,000	-	-	-
2039	20,000,000	5.0%	12,750,000	-	-	60,000,000	10,250,000	56,000,000	9,805,000	-	-	-
2040	25,000,000	5.0%	11,750,000	-	-	95,000,000	7,250,000	140,100,000	7,005,000	-	-	-
2041	85,000,000	Note ⁽²⁾	10,500,000	-	-	50,000,000	2,500,000	-	-	-	-	-
2042	70,000,000	Note ⁽²⁾	6,535,000	-	-	-	-	-	-	-	-	-
2043	70,000,000	Note ⁽²⁾	3,270,000	-	-	-	-	-	-	-	-	-
2044	-	-	-	-	-	-	-	-	-	-	-	-
2045	-	-	-	-	-	-	-	-	-	-	-	-
	<u>\$300,000,000</u>		<u>\$266,965,000</u>	<u>\$455,540,000</u>	<u>\$116,167,250</u>	<u>\$300,000,000</u>	<u>\$238,435,000</u>	<u>\$300,000,000</u>	<u>\$228,200,000</u>	<u>\$333,060,000</u>		<u>\$153,702,750</u>

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽²⁾ For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

⁽³⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Fiscal Year*	2015 Series B		2015 Series A		2014 Series D		2014 Series C			2014 Series B	
	Fixed Rate (5.0%); Callable on/after 1/1/26; Uninsured		Fixed Rate (5.0%); Callable on/after 7/1/25; Uninsured		Fixed Rate (5.0%); Not Callable; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/25; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/24; Uninsured	
	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Int.	Principal	5.0%	Interest	Principal	5.0% Int.
2023	-	\$20,000,000	-	\$20,000,000	\$139,935,000	\$7,046,750	-		\$20,000,000	-	\$25,000,000
2024	-	20,000,000	-	20,000,000	1,000,000	50,000	-		20,000,000	-	25,000,000
2025	-	20,000,000	-	20,000,000			-		20,000,000	\$7,300,000	25,000,000
2026	\$4,150,000	20,000,000	\$4,150,000	20,000,000			\$8,300,000		20,000,000	9,100,000	24,635,000
2027	4,400,000	19,792,500	4,400,000	19,792,500			8,700,000		19,585,000	9,100,000	24,180,000
2028	4,550,000	19,572,500	4,550,000	19,572,500			9,200,000		19,150,000	8,100,000	23,725,000
2029	4,850,000	19,345,000	4,850,000	19,345,000			9,600,000		18,690,000	7,700,000	23,320,000
2030	5,050,000	19,102,500	5,050,000	19,102,500			10,100,000		18,210,000	7,700,000	22,935,000
2031	5,300,000	18,850,000	5,300,000	18,850,000			10,600,000		17,705,000	12,900,000	22,550,000
2032	5,600,000	18,585,000	5,600,000	18,585,000			11,100,000		17,175,000	14,900,000	21,905,000
2033	5,900,000	18,305,000	5,900,000	18,305,000			11,700,000		16,620,000	16,900,000	21,160,000
2034	6,150,000	18,010,000	6,150,000	18,010,000			12,300,000		16,035,000	16,700,000	20,315,000
2035	38,500,000	17,702,500	38,500,000	17,702,500			75,600,000		15,420,000	85,500,000	19,480,000
2036	40,400,000	15,777,500	40,400,000	15,777,500			79,400,000		11,640,000	89,800,000	15,205,000
2037	42,400,000	13,757,500	42,400,000	13,757,500			83,400,000		7,670,000	94,300,000	10,715,000
2038	91,850,000	11,637,500	91,850,000	11,637,500			70,000,000		3,500,000	120,000,000	6,000,000
2039	140,900,000	7,045,000	140,900,000	7,045,000							
2040											
2041											
2042											
2043											
2044											
2045											
	<u>\$400,000,000</u>	<u>\$297,482,500</u>	<u>\$400,000,000</u>	<u>\$297,482,500</u>	<u>\$140,935,000</u>	<u>\$7,096,750</u>	<u>\$400,000,000</u>	<u>\$261,400,000</u>	<u>\$500,000,000</u>	<u>\$331,125,000</u>	

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Fiscal Year*	2013 Series A		2009 Ser B (Build Amer Bonds)			2009 Ser A (Build Amer Bonds)		TOTALS		
	Principal	5.0% Interest	Principal	5.851% Interest ⁽⁴⁾	6.184% Interest ⁽⁴⁾	Principal	Interest	Debt Service		
2023	-	\$25,000,000	-	\$16,382,800	-	\$24,736,000	\$155,025,000	\$359,831,740	\$514,856,740	
2024	-	25,000,000	-	16,382,800	-	24,736,000	162,715,000	361,841,550	524,556,550	
2025	-	25,000,000	-	16,382,800	-	24,736,000	187,530,000	353,705,800	541,235,800	
2026	\$13,605,000	25,000,000	-	16,382,800	-	24,736,000	231,265,000	344,329,300	575,594,300	
2027	14,285,000	24,319,750	-	16,382,800	-	24,736,000	242,700,000	332,766,050	575,466,050	
2028	15,000,000	23,605,500	-	16,382,800	-	24,736,000	255,135,000	320,631,050	575,766,050	
2029	15,745,000	22,855,500	-	16,382,800	-	24,736,000	268,090,000	307,874,300	575,964,300	
2030	16,535,000	22,068,250	-	16,382,800	-	24,736,000	281,465,000	294,469,800	575,934,800	
2031	17,360,000	21,241,500	-	16,382,800	\$67,230,000	24,736,000	302,410,000	280,396,550	582,806,550	
2032	18,230,000	20,373,500	-	16,382,800	70,105,000	20,578,497	317,775,000	265,001,297	582,776,297	
2033	19,140,000	19,462,000	-	16,382,800	262,665,000	16,243,204	334,505,000	248,282,504	582,787,504	
2034	20,100,000	18,505,000	\$280,000,000	16,382,800			354,300,000	228,447,300	582,747,300	
2035	111,025,000	17,500,000					374,425,000	208,349,500	582,774,500	
2036	116,575,000	11,948,750					393,175,000	189,628,250	582,803,250	
2037	122,400,000	6,120,000					412,800,000	170,009,500	582,809,500	
2038							433,300,000	149,449,500	582,749,500	
2039							454,800,000	128,004,500	582,804,500	
2040							457,200,000	105,464,500	562,664,500	
2041							414,600,000	82,604,500	497,204,500	
2042							404,500,000	63,149,500	467,649,500	
2043							417,500,000	42,858,250	460,358,250	
2044							353,300,000	22,813,250	376,113,250	
2045							120,000,000	5,400,000	125,400,000	
	<u>\$500,000,000</u>	<u>\$307,999,750</u>	<u>\$280,000,000</u>	<u>\$196,593,600</u>	<u>\$400,000,000</u>	<u>\$259,445,700</u>	<u>\$7,328,515,000</u>	<u>\$4,865,308,491</u>	<u>\$12,193,823,491</u>	

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽⁴⁾ Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.