

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended June 30, 2011 and June 30, 2010**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	6/30/11	6/30/10	
Total Revenue	\$ 180,532	\$ 171,167	5.47%
Total Operating Expense	56,111	56,467	-0.63%
Net Operating Revenue	\$ 124,421	\$ 114,700	8.48%
Transactions	212,446	209,280	1.51%

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<u>YTD Information</u>			Percentage Increase/ (Decrease)
	6/30/11	6/30/10	
Total Revenue	\$ 339,912	319,544	6.37%
Total Operating Expense	117,251	117,285	-0.03%
Net Operating Revenue	\$ 222,661	202,259	10.09%
Transactions	401,557	395,222	1.60%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE SIX MONTHS ENDED JUNE 30, 2011**

	Revenue Fund							FINAL	UNAUDITED
	Revenue	Maintenance and Operations		Debt Service <sup>(5)</sup>	Debt Reserve <sup>(3)</sup>	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account						
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 312,968,171								\$ 312,968,171
Toll Evasion Recovery - Net	21,148,334								21,148,334
Concessions	1,137,271								1,137,271
Interest	379,157			4,233	6,300	192,136	105,609		687,435
Miscellaneous	3,970,599								3,970,599
Transfer from Revenue Fund	(320,991,477)	120,047,438		121,045,241		79,898,798			-
<b>Total Operating Increases*</b>	<b>\$ 18,612,055</b>	<b>\$ 120,047,438</b>	<b>\$ -</b>	<b>\$ 121,049,474</b>	<b>\$ 6,300</b>	<b>\$ 80,090,934</b>	<b>\$ 105,609</b>	<b>\$ -</b>	<b>\$ 339,911,810</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		1,737,361							1,737,361
Chief Counsel		716,118							716,118
Communications		486,058							486,058
Engineering		30,438,222							30,438,222
Executive		561,202							561,202
Electronic Tolling		18,808,598							18,808,598
Finance		19,639,054							19,639,054
Information Technology		3,019,259							3,019,259
Inspector General		658,668							658,668
Operational Services		25,959,050							25,959,050
Police		13,441,263							13,441,263
Procurement		1,786,277							1,786,277
Total Departmental Expenses		117,251,130							117,251,130
<b>Net Operating Revenues</b>	<b>\$ 18,612,055</b>	<b>\$ 2,796,308</b>	<b>\$ -</b>	<b>\$ 121,049,474</b>	<b>\$ 6,300</b>	<b>\$ 80,090,934</b>	<b>\$ 105,609</b>	<b>\$ -</b>	<b>\$ 222,660,680</b>
<b>OTHER DECREASES:</b>									
Construction Expenses <sup>(1)</sup>						42,589,471	13,754,703		56,344,174
Bond Principal Payments				49,910,000					49,910,000
Bonds - Other Financing Costs				2,983,886	103,448				3,087,334
Bond Interest- BAB's rebate				(8,122,065)					(8,122,065)
Bond Interest <sup>(2)</sup>				98,329,622					98,329,622
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 143,101,443</b>	<b>\$ 103,448</b>	<b>\$ 42,589,471</b>	<b>\$ 13,754,703</b>	<b>\$ -</b>	<b>\$ 199,549,065</b>
<b>NET INCREASES (DECREASES)</b>	<b>18,612,055</b>	<b>2,796,308</b>	<b>-</b>	<b>(22,051,969)</b>	<b>(97,148)</b>	<b>37,501,463</b>	<b>(13,649,094)</b>	<b>-</b>	<b>23,111,615</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Unrealized Gain/Loss on Investments	(142,450)								(142,450)
<b>CHANGE IN FUND BALANCE</b>	<b>18,469,605</b>	<b>2,796,308</b>	<b>-</b>	<b>(22,051,969)</b>	<b>(97,148)</b>	<b>37,501,463</b>	<b>(13,649,094)</b>	<b>-</b>	<b>22,969,165</b>
<b>FUND BALANCE, JANUARY 1, 2011</b>	<b>23,122,117</b>	<b>7,449,579</b>	<b>17,000,000</b>	<b>89,936,130</b>	<b>207,479,573</b>	<b>176,098,866</b>	<b>125,183,250</b>	<b>-</b>	<b>646,269,515</b>
<b>FUND BALANCE, JUNE 30, 2011</b>	<b>\$ 41,591,722</b>	<b>\$ 10,245,887</b>	<b>\$ 17,000,000</b>	<b>\$ 67,884,161</b>	<b>\$ 207,382,425</b>	<b>\$ 213,600,329</b>	<b>\$ 111,534,156</b>	<b>\$ -</b>	<b>\$ 669,238,680</b>

(1) Construction expenses for Renewal and Replacement and Improvement include accrued expenses.

(2) Bond interest expense represents interest payable accrued, not paid.

(3) During November 2008 the Tollway purchased a \$100 million surety bond for \$5 million. This policy is being amortized over the life of the bonds (25 years).

(4) Cash balances held by Trustee at June 30, 2011 are \$145 million in the Debt Service and \$203 million in the Debt Reserve.

(5) By board resolution \$30 million was reserved for SWAP termination payments. The remaining balance in this account is \$19 million.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE SIX MONTHS ENDED JUNE 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total	
<b>OPERATING INCREASES</b>				
Toll Revenue	\$ 312,968,171		\$ 312,968,171	
Toll Evasion Recovery	21,148,334		21,148,334	
Concessions	1,137,271		1,137,271	
Interest	687,435		687,435	
Miscellaneous	3,970,599		3,970,599	
Transfer from Revenue Fund	-	-	-	
<b>Total Increases</b>	<b>\$ 339,911,810</b>	<b>\$ -</b>	<b>\$ 339,911,810</b>	<b>\$ 339,911,810</b>
<b>DECREASES</b>				
<b>OPERATING EXPENSES:</b>				
Administration	1,737,361		1,737,361	
Chief Counsel	716,118		716,118	
Communications	486,058		486,058	
Engineering	30,438,222		30,438,222	
Executive	561,202		561,202	
Electronic Tolling	18,808,598		18,808,598	
Finance	19,639,054		19,639,054	
Information Technology	3,019,259		3,019,259	
Inspector General	658,668		658,668	
Operational Services	25,959,050		25,959,050	
Police	13,441,263		13,441,263	
Procurement	1,786,277		1,786,277	
Total Departmental Expenses	117,251,130	-	117,251,130	
<b>Net Operating Revenues</b>	<b>\$ 222,660,680</b>	<b>\$ -</b>	<b>\$ 222,660,680</b>	
<b>OTHER DECREASES:</b>				
Construction Expenses	56,344,174	-	56,344,174	
Bond Principal Payments	49,910,000		49,910,000	
Bonds - Other Financing Costs	3,087,334		3,087,334	
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)	
Bond Interest (2)	98,329,622	-	98,329,622	
<b>Total Other Decreases</b>	<b>\$ 199,549,065</b>	<b>\$ -</b>	<b>\$ 199,549,065</b>	
<b>NET INCREASES (DECREASES)</b>	<b>\$ 23,111,615</b>	<b>\$ -</b>	<b>\$ 23,111,615</b>	<b>\$ 23,111,615</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>				
Transfer of funds for swap termination	-		-	
Unrealized Gain/Loss on Investments	(142,450)		(142,450)	
<b>CHANGE IN FUND BALANCE</b>	<b>22,969,165</b>	<b>-</b>	<b>22,969,165</b>	
<b>FUND BALANCE, JANUARY 1, 2011</b>	<b>646,269,515</b>	<b>-</b>	<b>646,269,515</b>	
<b>FUND BALANCE, JUNE 30, 2011</b>	<b>\$ 669,238,680</b>	<b>\$ -</b>	<b>\$ 669,238,680</b>	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE QUARTER ENDED JUNE 30, 2011

	Revenue Fund							FINAL	UNAUDITED
	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 166,302,915							\$ 166,302,915	
Toll Evasion Recovery - Net	10,661,224							10,661,224	
Concessions	577,829							577,829	
Interest	(24,343)		-	1,879	2,448	190,905	103,831	274,720	
Miscellaneous	2,715,397					-		2,715,397	
Transfer from Revenue Fund	(176,290,366)	63,748,509	-	60,661,976	-	51,879,881		-	
<b>Total Operating Increases*</b>	<b>\$ 3,942,656</b>	<b>\$ 63,748,509</b>	<b>\$ -</b>	<b>\$ 60,663,855</b>	<b>\$ 2,448</b>	<b>\$ 52,070,786</b>	<b>\$ 103,831</b>	<b>\$ -</b>	<b>\$ 180,532,085</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		890,835						890,835	
Chief Counsel		352,402						352,402	
Communications		248,006						248,006	
Engineering		12,459,609						12,459,609	
Executive		229,543						229,543	
Electronic Tolling		9,943,646						9,943,646	
Finance		10,062,711						10,062,711	
Information Technology		1,477,529						1,477,529	
Inspector General		356,240						356,240	
Operational Services		13,028,174						13,028,174	
Police		5,963,971						5,963,971	
Procurement		1,098,096						1,098,096	
Total Departmental Expenses		56,110,762						56,110,762	
<b>Net Operating Revenues</b>	<b>\$ 3,942,656</b>	<b>\$ 7,637,747</b>	<b>\$ -</b>	<b>\$ 60,663,855</b>	<b>\$ 2,448</b>	<b>\$ 52,070,786</b>	<b>\$ 103,831</b>	<b>\$ -</b>	<b>\$ 124,421,323</b>
<b>OTHER DECREASES:</b>									
Construction Expenses	-	-	-	-	-	30,257,563	9,940,324	-	40,197,887
Bond Principal Payments	-	-	-	49,910,000	-	-	-	-	49,910,000
Bonds - Other Financing Costs	-	-	-	1,767,531	51,724	-	-	-	1,819,255
Bond Interest	-	-	-	49,163,338	-	-	-	-	49,163,338
Bond Interest- BAB's rebate	-	-	-	(8,122,065)	-	-	-	-	(8,122,065)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 92,718,804</b>	<b>\$ 51,724</b>	<b>\$ 30,257,563</b>	<b>\$ 9,940,324</b>	<b>\$ -</b>	<b>\$ 132,968,415</b>
<b>NET INCREASES (DECREASES)</b>	<b>3,942,656</b>	<b>7,637,747</b>	<b>-</b>	<b>(32,054,949)</b>	<b>(49,276)</b>	<b>21,813,223</b>	<b>(9,836,493)</b>	<b>-</b>	<b>(8,547,092)</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Unrealized Gain/Loss on Investments	(38,050)								(38,050)
<b>CHANGE IN FUND BALANCE</b>	<b>3,904,606</b>	<b>7,637,747</b>	<b>-</b>	<b>(32,054,949)</b>	<b>(49,276)</b>	<b>21,813,223</b>	<b>(9,836,493)</b>	<b>-</b>	<b>(8,585,142)</b>
<b>FUND BALANCE, MARCH 31, 2011</b>	<b>37,687,116</b>	<b>2,608,139</b>	<b>17,000,000</b>	<b>99,939,110</b>	<b>207,431,702</b>	<b>191,787,106</b>	<b>121,370,649</b>	<b>-</b>	<b>677,823,822</b>
<b>FUND BALANCE, JUNE 30, 2011</b>	<b>\$ 41,591,722</b>	<b>\$ 10,245,886</b>	<b>\$ 17,000,000</b>	<b>\$ 67,884,161</b>	<b>\$ 207,382,426</b>	<b>\$ 213,600,329</b>	<b>\$ 111,534,156</b>	<b>\$ -</b>	<b>\$ 669,238,680</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE QUARTER ENDED JUNE 30, 2011

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total	
<b>OPERATING INCREASES</b>				
Toll Revenue	\$ 166,302,915		\$ 166,302,915	
Toll Evasion Recovery	10,661,224		10,661,224	
Concessions	577,829		577,829	
Interest	274,720		274,720	
Miscellaneous	2,715,397		2,715,397	
Transfer from Revenue Fund	-	-	-	
<b>Total Increases</b>	<b>\$ 180,532,085</b>	<b>\$ -</b>	<b>\$ 180,532,085</b>	<b>\$ 180,532,085</b>
<b>DECREASES</b>				
<b>OPERATING EXPENSES:</b>				
Administration	890,835		890,835	
Chief Counsel	352,402		352,402	
Communications	248,006		248,006	
Engineering	12,459,609		12,459,609	
Executive	229,543		229,543	
Electronic Tolling	9,943,646		9,943,646	
Finance	10,062,711		10,062,711	
Information Technology	1,477,529		1,477,529	
Inspector General	356,240		356,240	
Operational Services	13,028,174		13,028,174	
Police	5,963,971		5,963,971	
Procurement	1,098,096		1,098,096	
Total Departmental Expenses	56,110,762	-	56,110,762	
<b>Net Operating Revenues</b>	<b>\$ 124,421,323</b>	<b>\$ -</b>	<b>\$ 124,421,323</b>	
<b>OTHER DECREASES:</b>				
Construction Expenses	40,197,887	-	40,197,887	
Bond Principal Payments	49,910,000		49,910,000	
Bonds - Other Financing Costs	1,819,255		1,819,255	
Bond Interest- BAB's rebate	(8,122,065)		(8,122,065)	
Bond Interest (2)	49,163,338	-	49,163,338	
<b>Total Other Decreases</b>	<b>\$ 132,968,415</b>	<b>\$ -</b>	<b>\$ 132,968,415</b>	
<b>NET INCREASES (DECREASES)</b>	<b>\$ (8,547,092)</b>	<b>\$ -</b>	<b>\$ (8,547,092)</b>	<b>\$ (8,547,092)</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>				
Transfer of funds for swap termination	-		-	
Unrealized Gain/Loss on Investments	(38,050)		(38,050)	
<b>CHANGE IN FUND BALANCE</b>	<b>(8,585,142)</b>	<b>-</b>	<b>(8,585,142)</b>	
<b>FUND BALANCE, MARCH 31, 2011</b>	<b>846,269,515</b>	<b>-</b>	<b>846,269,515</b>	
<b>FUND BALANCE, JUNE 30, 2011</b>	<b>\$ 637,684,373</b>	<b>\$ -</b>	<b>\$ 637,684,373</b>	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2010

	Revenue Fund							FINAL	UNAUDITED
	Revenue	Maintenance and Operations		Debt Service <sup>(5)</sup>	Debt Reserve <sup>(3),(6)</sup>	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account						
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 299,736,573								\$ 299,736,573
Toll Evasion Recovery - Net	15,777,290								15,777,290
Concessions	1,183,060								1,183,060
Interest	275,009			12,195	27,199	173,198	185,405		673,006
Miscellaneous	2,174,361								2,174,361
Transfer from Revenue Fund	(289,683,618)	129,921,140		108,046,489		51,715,989			-
<b>Total Operating Increases*</b>	<b>\$ 29,462,675</b>	<b>\$ 129,921,140</b>	<b>\$ -</b>	<b>\$ 108,058,684</b>	<b>\$ 27,199</b>	<b>\$ 51,889,187</b>	<b>\$ 185,405</b>	<b>\$ -</b>	<b>\$ 319,544,290</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		1,681,644							1,681,644
Chief Counsel		687,046							687,046
Communications		507,793							507,793
Engineering		31,281,544							31,281,544
Executive		352,396							352,396
Electronic Tolling		18,401,062							18,401,062
Finance		18,199,738							18,199,738
Information Technology		3,996,835							3,996,835
Internal Audit		337,690							337,690
Investigations		281,323							281,323
Operational Services		26,753,764							26,753,764
Police		13,227,001							13,227,001
Procurement		1,577,143							1,577,143
Total Departmental Expenses		117,284,981							117,284,981
<b>Net Operating Revenues</b>	<b>\$ 29,462,675</b>	<b>\$ 12,636,159</b>	<b>\$ -</b>	<b>\$ 108,058,684</b>	<b>\$ 27,199</b>	<b>\$ 51,889,187</b>	<b>\$ 185,405</b>	<b>\$ -</b>	<b>\$ 202,259,309</b>
<b>OTHER DECREASES:</b>									
Construction Expenses (1)						43,667,234	33,876,735		77,543,969
Bond Principal Payments				1,065,000					1,065,000
Bonds - Other Financing Costs				666,845	103,448				770,293
Swap Termination Fees				10,331,528					10,331,528
Build America Bond Interest Subsidy				(8,010,571)					(8,010,571)
Bond Interest (2)				97,763,248					97,763,248
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 101,816,050</b>	<b>\$ 103,448</b>	<b>\$ 43,667,234</b>	<b>\$ 33,876,735</b>	<b>\$ -</b>	<b>\$ 179,463,467</b>
<b>NET INCREASES (DECREASES)</b>	<b>29,462,675</b>	<b>12,636,159</b>	<b>-</b>	<b>6,242,634</b>	<b>(76,249)</b>	<b>8,221,953</b>	<b>(33,691,330)</b>	<b>-</b>	<b>22,795,842</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Transfer of funds for swap termination <sup>(6)</sup>				30,000,000			(30,000,000)		-
Unrealized Gain/Loss on Investments	569,800								569,800
Fund Balance Adjustments	(4,163,222)			4,163,222	(2,597,611)				(2,597,611)
<b>CHANGE IN FUND BALANCE</b>	<b>25,869,253</b>	<b>12,636,159</b>	<b>-</b>	<b>40,405,856</b>	<b>(2,673,860)</b>	<b>8,221,953</b>	<b>(63,691,330)</b>	<b>-</b>	<b>20,768,031</b>
<b>FUND BALANCE, JANUARY 1, 2010</b>	<b>39,293,902</b>	<b>4,994,082</b>	<b>17,000,000</b>	<b>25,894,932</b>	<b>210,218,796</b>	<b>138,216,995</b>	<b>210,094,273</b>	<b>-</b>	<b>645,712,980</b>
<b>FUND BALANCE, JUNE 30, 2010</b>	<b>\$ 65,163,155</b>	<b>\$ 17,630,241</b>	<b>\$ 17,000,000</b>	<b>\$ 66,300,788</b>	<b>\$ 207,544,936</b>	<b>\$ 146,438,948</b>	<b>\$ 146,402,943</b>	<b>\$ -</b>	<b>\$ 666,481,011</b>

(1) Construction expenses for Renewal and Replacement and Improvement include accrued expenses.

(2) Bond interest expense represents interest payable accrued, not paid.

(3) During November 2008 the Tollway purchased a \$100 million surety bond for \$5 million. This policy is being amortized over the life of the bonds (25 years).

(4) The Revenue column fund balance of \$69.3 million includes \$43.6 of cash not yet allocated to other accounts.

(5) Cash balances held by Trustee at June 30, 2010 are \$120.1 million in the Debt Service and \$202.8 million in the Debt Reserve.

(6) Amounts were authorized by the board of directors for swap termination payments only. Remaining cash balance of \$19.4 million can not be used to meet debt service obligations.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE SIX MONTHS ENDED JUNE 30, 2010

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 299,736,573		\$ 299,736,573
Toll Evasion Recovery	15,777,290		15,777,290
Concessions	1,183,060		1,183,060
Interest	673,006		673,006
Miscellaneous	2,174,361		2,174,361
<b>Total Increases</b>	<b>\$ 319,544,290</b>	<b>\$ -</b>	<b>\$ 319,544,290</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	1,681,644		1,681,644
Chief Counsel	687,048		687,048
Communications	507,793		507,793
Engineering	31,281,544		31,281,544
Executive	352,396		352,396
Electronic Tolling	18,401,062		18,401,062
Finance	18,199,738		18,199,738
Information Technology	3,996,835		3,996,835
Internal Audit	337,690		337,690
Inspector General	281,323		281,323
Operational Services	26,753,764		26,753,764
Police	13,227,001		13,227,001
Procurement	1,577,143		1,577,143
Total Departmental Expenses	117,284,981	-	117,284,981
<b>Net Operating Revenues</b>	<b>\$ 202,259,309</b>	<b>\$ -</b>	<b>\$ 202,259,309</b>
<b>OTHER DECREASES:</b>			
Construction Expenses	77,543,969	-	77,543,969
Bond Principal Payments	1,065,000		1,065,000
Bonds - Other Financing Costs	770,293		770,293
Swap Termination Fees	10,331,528		10,331,528
Build America Bond Interest Subsidy	(8,010,571)		(8,010,571)
Bond Interest	97,763,248	-	97,763,248
<b>Total Other Decreases</b>	<b>\$ 179,463,467</b>	<b>\$ -</b>	<b>\$ 179,463,467</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ 22,795,842</b>	<b>\$ -</b>	<b>\$ 22,795,842</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	569,800		569,800
Fund Balance Reclasses & Adjustments	(2,597,611)		(2,597,611)
<b>CHANGE IN FUND BALANCE</b>	<b>20,768,031</b>	<b>-</b>	<b>20,768,031</b>
<b>FUND BALANCE, JANUARY 1, 2010</b>	<b>645,712,980</b>	<b>-</b>	<b>645,712,980</b>
<b>FUND BALANCE, JUNE 30, 2010</b>	<b>\$ 666,481,011</b>	<b>\$ -</b>	<b>\$ 666,481,011</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 2nd QUARTER ENDED JUNE 30, 2010

	Revenue Fund							FINAL	UNAUDITED
	Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
		Operating Sub Account	Operating Reserve Sub Account						
<b>OPERATING INCREASES</b>									
Toll Revenue	\$ 160,090,772								\$ 160,090,772
Toll Evasion Recovery - Net	8,514,312								8,514,312
Concessions	618,013								618,013
Interest	221,150		10,286		19,176	101,754	93,751		446,117
Miscellaneous	1,498,183								1,498,183
Transfer from Revenue Fund	(169,378,945)	66,326,549	-	55,131,894		47,920,502			-
<b>Total Operating Increases*</b>	<b>\$ 1,563,485</b>	<b>\$ 66,326,549</b>	<b>\$ -</b>	<b>\$ 55,142,180</b>	<b>\$ 19,176</b>	<b>\$ 48,022,256</b>	<b>\$ 93,751</b>	<b>\$ -</b>	<b>\$ 171,167,397</b>
<b>DECREASES</b>									
<b>OPERATING EXPENSES:</b>									
Administration		859,923							859,923
Chief Counsel		339,307							339,307
Communications		269,816							269,816
Engineering		14,071,180							14,071,180
Executive		90,816							90,816
Electronic Tolling		9,347,859							9,347,859
Finance		8,516,401							8,516,401
Information Technology		1,937,497							1,937,497
Internal Audit		337,690							337,690
Investigations		125,188							125,188
Operational Services		13,079,500							13,079,500
Police		6,554,282							6,554,282
Procurement		937,420							937,420
Total Departmental Expenses		56,466,679							56,466,679
<b>Net Operating Revenues</b>	<b>\$ 1,563,485</b>	<b>\$ 9,859,870</b>	<b>\$ -</b>	<b>\$ 55,142,180</b>	<b>\$ 19,176</b>	<b>\$ 48,022,256</b>	<b>\$ 93,751</b>	<b>\$ -</b>	<b>\$ 114,700,718</b>
<b>OTHER DECREASES:</b>									
Construction Expenses						26,743,964	14,878,433		41,622,397
Bond Principal Payments									-
Bonds - Other Financing Costs				281,698	103,448				385,146
Swap Termination Fees				10,331,528					10,331,528
Build America Bond Interest Subsidy				(8,010,571)					(8,010,571)
Bond Interest				51,249,872					51,249,872
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 53,852,527</b>	<b>\$ 103,448</b>	<b>\$ 26,743,964</b>	<b>\$ 14,878,433</b>	<b>\$ -</b>	<b>\$ 95,578,372</b>
<b>NET INCREASES (DECREASES)</b>	<b>1,563,485</b>	<b>9,859,870</b>	<b>-</b>	<b>1,289,653</b>	<b>(84,272)</b>	<b>21,278,292</b>	<b>(14,784,682)</b>	<b>-</b>	<b>19,122,346</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>									
Transfer of funds for debt defeasement				30,000,000			(30,000,000)		-
Unrealized Gain/Loss on Investments	537,650								537,650
Fund Balance Adjustments	(4,163,222)			4,163,222	(2,597,611)				(2,597,611)
<b>CHANGE IN FUND BALANCE</b>	<b>(2,062,087)</b>	<b>9,859,870</b>	<b>-</b>	<b>35,452,875</b>	<b>(2,681,883)</b>	<b>21,278,292</b>	<b>(44,784,682)</b>	<b>-</b>	<b>17,062,385</b>
<b>FUND BALANCE, MARCH 31, 2010</b>	<b>67,225,242</b>	<b>7,770,371</b>	<b>17,000,000</b>	<b>30,847,913</b>	<b>210,226,819</b>	<b>125,180,656</b>	<b>191,187,625</b>	<b>-</b>	<b>649,418,626</b>
<b>FUND BALANCE, JUNE 30, 2010</b>	<b>\$ 65,163,155</b>	<b>\$ 17,630,241</b>	<b>\$ 17,000,000</b>	<b>\$ 66,300,788</b>	<b>\$ 207,544,936</b>	<b>\$ 146,438,948</b>	<b>\$ 146,402,943</b>	<b>\$ -</b>	<b>\$ 666,481,011</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 2nd QUARTER ENDED JUNE 30, 2010

UNAUDITED
FINAL

	Revenue Fund	Construction Fund	Total
<b>OPERATING INCREASES</b>			
Toll Revenue	\$ 160,090,772		\$ 160,090,772
Toll Evasion Recovery	8,514,312		8,514,312
Concessions	618,013		618,013
Interest	446,117		446,117
Miscellaneous	1,498,183		1,498,183
<b>Total Increases</b>	<b>\$ 171,167,397</b>	<b>\$ -</b>	<b>\$ 171,167,397</b>
<b>DECREASES</b>			
<b>OPERATING EXPENSES:</b>			
Administration	859,923		859,923
Chief Counsel	339,307		339,307
Communications	269,616		269,616
Engineering	14,071,180		14,071,180
Executive	90,816		90,816
Electronic Tolling	9,347,859		9,347,859
Finance	8,516,401		8,516,401
Information Technology	1,937,497		1,937,497
Internal Audit	337,690		337,690
Inspector General	125,188		125,188
Operational Services	13,079,500		13,079,500
Police	6,554,282		6,554,282
Procurement	937,420		937,420
Total Departmental Expenses	56,466,679	-	56,466,679
<b>Net Operating Revenues</b>	<b>\$ 114,700,718</b>	<b>\$ -</b>	<b>\$ 114,700,718</b>
<b>OTHER DECREASES:</b>			
Construction Expenses	41,622,397	-	41,622,397
Bond Principal Payments	-	-	-
Bonds - Other Financing Costs	385,146		385,146
Swap Termination Fees	10,331,528		10,331,528
Build America Bond Interest Subsidy	(8,010,571)		(8,010,571)
Bond Interest	51,249,872	-	51,249,872
<b>Total Other Decreases</b>	<b>\$ 95,578,372</b>	<b>\$ -</b>	<b>\$ 95,578,372</b>
<b>NET INCREASES (DECREASES)</b>	<b>\$ 19,122,346</b>	<b>\$ -</b>	<b>\$ 19,122,346</b>
<b>MISCELLANEOUS INCREASES/(DECREASES):</b>			
Unrealized Gain/Loss on Investments	537,650		537,650
Fund Balance Adjustments	(2,597,611)		(2,597,611)
<b>CHANGE IN FUND BALANCE</b>	<b>17,062,385</b>	<b>-</b>	<b>17,062,385</b>
<b>FUND BALANCE, MARCH 31, 2010</b>	<b>649,418,626</b>	<b>-</b>	<b>649,418,626</b>
<b>FUND BALANCE, JUNE 30, 2010</b>	<b>\$ 666,481,011</b>	<b>\$ -</b>	<b>\$ 666,481,011</b>

ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 SCHEDULE OF COMPARISION OF TOLL REVENUE BY  
 CLASS OF VEHICLES AND OTHER REVENUE SOURCES  
 YTD FOR THE PERIODS ENDED JUNE 30, 2011 AND 2010  
 (UNAUDITED)

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2011		2010	
	Transactions	Revenue	Transactions	Revenue
1 - 2 axles; auto, motorcycle	358,462,846	\$ 169,428,190	353,921,511	\$ 167,096,219
2 - 2 axles/6 tires; single unit trucks, buses	6,229,966	8,702,742	6,194,688	8,473,023
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	6,157,821	13,249,365	5,967,013	12,606,172
4 - 5 + axles; trucks, auto with 3+ axle trailers	30,706,033	121,587,874	29,138,935	111,561,159
<b>Total</b>	<b>401,556,666</b>	<b>\$ 312,968,171</b>	<b>395,222,147</b>	<b>\$ 299,736,573</b>

ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 SCHEDULE OF COMPARISON OF TOLL REVENUE BY  
 CLASS OF VEHICLES AND OTHER REVENUE SOURCES  
 FOR THE QUARTER ENDED JUNE 30, 2010 AND 2009  
 (UNAUDITED)

2011	2010
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Class of Vehicle	2011		2010	
Class of Vehicle	Transactions	Revenue	Transactions	Revenue
1 - 2 axles; auto, motorcycle	189,589,842	\$ 90,356,375	186,996,022	\$ 88,943,495
2 - 2 axles/6 tires; single unit trucks, buses	3,326,592	4,666,477	3,346,627	4,607,491
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,500,204	7,639,990	3,437,384	7,350,805
4 - 5 + axles; trucks, auto with 3+ axle trailers	16,029,618	63,640,073	15,499,804	59,188,981
Total	<u>212,446,256</u>	<u>\$ 166,302,915</u>	<u>209,279,837</u>	<u>\$ 160,090,772</u>