The Illinois State Toll Highway Authority Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited) For the Periods Ended Dec 31, 2012 and Dec 31, 2011 \$\frac{1}{2}\$ In Thousands

Quarterly Information				Percentage Increase/
		12/31/12	12/31/11	(Decrease)
Total Revenue	\$	244,282 \$	167,770	45.61%
Total Operating Expense		71,360	70,692	0.94%
Net Operating Revenue	\$	172,922 \$	97,078	78.13%
Transactions		198,658	209,400	-5.13%
	u v			
YTD Information				Percentage Increase/
YTD Information		12/31/12	12/31/11	Increase/
YTD Information Total Revenue	\$	12/31/12 963,755	12/31/11 697,416	•
	\$			Increase/ (Decrease)
Total Revenue		963,755	697,416	Increase/ (Decrease) 38.19%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2012

Maintenance				101	THE TWEEVE MONTHS	LINDL	D DECEMBER 31, 2	012	I	PRELIMI	IARY	Ιυ	NAUDITED
Part						.,	Revenue Fund						
Part				Maintenanc	e and Operations								
Properting Incomes Properting Properti			Ī				(5)	(4)	Renewal and		System		Total
Toll Revenue			Revenue	Sub Account	Sub Account	<u> </u>	Debt Service	Debt Reserve	Replacement	Improvement	•	Re	
Toll Eyssion Recovery-Net 15	OPERATING INCREASES												
Toll Sivation Recovery-Net "1	Toll Revenue	\$	922,390,189									\$	922 390 189
Concessions	Toll Evasion Recovery-Net (3)		32,598,735									•	
Interest 15.252	Concessions		2,272,864										
Miscellaneous	Interest		215,252		-		42,984	101,759	660,937	368.391			
Transfer from Revenue Fund (97, 131, 882) 285, 802, 978 10,400,000 242, 294,539 300,000 000 12,943,879 300,000 000 12	Miscellaneous		5,103,865							,			
Decreases	Transfer from Revenue Fund		(974,131,882)	258,502,976	10,400,000		242,294,539		300,000,000	162,934,367			-
Section Sect	Total Operating Increases	\$	(11,550,977)	\$ 258,502,976	\$ 10,400,000	\$	242,337,523 \$	101,759	\$ 300,660,937	\$ 163,302,758	\$ -	\$	963,754,977
Administration 3,528,463 1,444,731 1,208,310 1,444,731 1,208,310 1,444,731 1,208,310 1,444,731 1,208,310 1,2	DECREASES												
Chief Coursel Chief Coursel Comunications Comunications Comunications Comunications Diversity & Strategic Dev S57,137 Engineering Enecutive 1,362,341 Electronic Tolling 47,647,530 Finance 40,148,461 Information Technology 1,362,341 Inspector General Information Technology 1,362,341 Inspector General 1,603,937 Operational Services Operational Services Policie 27,986,543 Procurement Total Departmental Expenses S1,155,977) S,543,779 S,643,779 S,644,750 S,													
Chief Coursel	Administration			3,528,463									3 528 463
Communications	Chief Counsel			1,448,731									
Diversity & Strategic Dev	Communications												
Executive 1.362.341	Diversity & Strategic Dev			537,137									
Executive	Engineering												
Electronic Tolling	Executive												
Finance 40,148,461 40,148,461	Electronic Tolling			47,647,530									
Information Technology	Finance			40,148,461									
Inspector General	Information Technology			8,524,118									
Operational Services 53,449,515 53,449,515 53,449,515 53,449,515 53,449,515 53,449,515 50,000	Inspector General			1,630,937									
Police 3.599.914	Operational Services			53,449,515									
Procurement Total Departmental Expenses	Police			27,986,543									
Total Departmental Expenses Net Operating Revenues \$ (11,550,977) \$ 5,443,779 \$ 10,400,000 \$ 242,337,523 \$ 101,759 \$ 300,660,937 \$ 163,302,758 \$ \$ 710,895,779 OTHER DECREASES: Construction & Other Capital Expenses (1) Bond Principal Payments Bond Principal Payments Bond Interest: BAB's rebate Bond Interes	Procurement												
Net Operating Revenues \$ (11,550,977) \$ 5,443,779 \$ 10,400,000 \$ 242,337,523 \$ 101,759 \$ 300,660,937 \$ 163,302,758 \$ - \$ 710,695,779 OTHER DECREASES: Construction & Other Capital Expenses (1) Bond Principal Payments Bond Principal Payments Bond Interest. BAB's rebate Bond Interest (2) 1936,791 \$ 10,400,000 \$ 10,4000,000 \$ 10,4	Total Departmental Expenses		-		-		-	-	-	-	-		
Construction & Other Capital Expenses (1) Bond Principal Payments Bond Interest: BAB's rebate Bond Int	Net Operating Revenues	\$	(11,550,977)	\$ 5,443,779	\$ 10,400,000	\$	242,337,523 \$	101,759	\$ 300,660,937	\$ 163,302,758	\$ -	\$	
Construction & Other Capital Expenses (1) Bond Principal Payments Bond Interest: BAB's rebate Bond Int	07/150 050001000												
Bond Principal Payments Bond Principal Payments Bond Souther Financing Costs Bond Interest BAB's rebate Bond Interest PAB's PA													
Bonds - Other Financing Costs Bond Interest- BAB's rebate Bond Interest- BAB's rebate Bond Interest (2) Bond Interest (3) Bond Interest (4) Bond Interest (2) Bond Interest (2) Bond Interest (3) Bond Interest (4) Bond Interest (4									219,967,216	131,523,891			
Bond Interest- BAB's rebate gond Interest (2) (16,244,130) Bond Interest (2) 193,888,119 (193,888,119) Total Other Decreases \$ - \$ - \$ 235,753,980 \$ 206,897 \$ 219,967,216 \$ 131,523,891 \$ - \$ 587,451,984 NET INCREASES (DECREASES) (11,550,977) 5,443,779 10,400,000 6,583,543 (105,138) 80,693,721 31,778,867 - 123,243,795 MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments	, ,												53,040,000
Bond Interest (2) 193,888,119 193,888,119 Total Other Decreases \$\frac{1}{5} - \frac{1}{5} -								206,897					5,276,888
Total Other Decreases \$ - \$ - \$ 235,753,980 \$ 206,897 \$ 219,967,216 \$ 131,523,891 \$ - \$ 587,451,984 NET INCREASES (DECREASES) (11,550,977) 5,443,779 10,400,000 6,583,543 (105,138) 80,693,721 31,778,867 - 123,243,795 CHANGE IN FUND BALANCE (11,550,977) 5,443,779 10,400,000 6,583,543 (105,138) 80,693,721 31,778,867 - 123,243,795													
NET INCREASES (DECREASES) (11,550,977) 5,443,779 10,400,000 6,583,543 (105,138) 80,693,721 31,778,867 - 123,243,795 MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments													
NET INCREASES (DECREASES) (11,550,977) 5,443,779 10,400,000 6,583,543 (105,138) 80,693,721 31,778,867 - 123,243,795 MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments	Total Other Decreases	\$		-	\$ -	\$	235,753,980 \$	206,897	\$ 219,967,216	\$ 131,523,891	\$ -	\$	587,451,984
Unrealized Gain/Loss on Investments	NET INCREASES (DECREASES)		•	5,443,779	10,400,000		6,583,543	(105,138)	80,693,721	31,778,867	-		123,243,795
FUND DALANCE JANUADY 4 2010			-						-				_
EUND BALANCE JANUADY 4 0040			•										-
FUND BALANCE, JANUARY 1, 2012 21,389,531 9,019,528 17,000,000 96,015,027 207,285,387 228,560,164 137,265,951 - 716,535,588	CHANGE IN FUND BALANCE		(11,550,977)	5,443,779	10,400,000		6,583,543	(105,138)	80,693,721	31,778,867	-		123,243,795
	FUND BALANCE, JANUARY 1, 2012	***************************************	21,389,531	9,019,528	17,000,000		96,015,027	207,285,387	228,560,164	137,265,951	-		716,535,588
FUND BALANCE, DECEMBER 31, 2012 \$ 9,838,554 \$ 14,463,307 \$ 27,400,000 \$ 102,598,570 \$ 207,180,249 \$ 309,253,885 \$ 169,044,818 \$ - \$ 839,779,383	FUND BALANCE, DECEMBER 31, 2012	\$	9,838,554	\$ 14,463,307	\$ 27,400,000	\$	102,598,570 \$	207,180,249	\$ 309,253,885	\$ 169,044,818	\$ -	\$	839,779,383

	Revenue Fund	Constructio Fund	n		Total

OPERATING INCREASES					
Toll Revenue	\$ 922,390,189			\$	922,390,189
Toll Evasion Recovery-Net	32,598,735				32,598,735
Concessions	2,272,864				2,272,864
Interest	1,389,324				1,389,324
Miscellaneous	 5,103,865				5,103,865
Total Increases	\$ 963,754,977	\$		\$	963,754,977
DECREASES					
OPERATING EXPENSES:					
Administration	\$ 3,528,463				3,528,463
Chief Counsel	1,448,731				1,448,731
Communications	1,206,310				1,206,310
Diversity & Strategic Dev	537,137				537,137
Engineering	61.889.199				61,889,199
Executive	1,362,341				1,362,341
Electronic Tolling	47,647,530				47,647,530
Finance	40,148,461				40,148,461
Information Technology	8,524,118				8,524,118
Inspector General	1,630,937				1,630,937
Operational Services	53,449,515				53,449,515
Police	27,986,543				27,986,543
Procurement	3,699,914				
Total Departmental Expenses	\$ 253,059,197	\$		\$	3,699,914 253,059,197
Net Operating Revenues	\$ 710,695,780	\$ \$			710,695,780
tot operating to the second of	 7 10,000,700	Ψ		Ψ	710,093,700
OTHER DECREASES:					
Construction Expenses & Other Capital Expense	\$ 351,491,107		-		351,491,107
Bond Principal Payments	53,040,000				53,040,000
Bonds - Other Financing Costs	5,276,888				5,276,888
Build America Bond Interest Subsidy	(16,244,130)				(16,244,130)
Bond Interest	193,888,119		-		193,888,119
Total Other Decreases	\$ 587,451,984	\$		\$	587,451,984
NET INCREASES (DECREASES)	\$ 123,243,795	\$	-	\$	123,243,795
MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments	_				_
CCanada Garragos Striff Garrago	 				*
CHANGE IN FUND BALANCE	123,243,795		-		123,243,795
FUND BALANCE, JANUARY 1, 2012	 716,535,588				716,535,588
FUND BALANCE, DECEMBER 31, 2012	\$ 839,779,383	\$		\$	839,779,383

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 4th QUARTER ENDED DECEMBER 31, 2012

	FOR THE 401 QUARTER ENDED DECEMBER 31, 2012							PRELIMIN	UNAUDITED	
					Revenue Fund					
			Maintenanc	e and Operations						
		<u> </u>	Operating	Operating Reserve	₄ (5)	(4)	Renewal and		System	Total
		Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve		Improvement	Reserve	Revenue Fund
OPERATING INCREASES Toll Revenue		000 500 470								
Toll Evasion Recovery-Net (3)		229,500,176								\$ 229,500,176
Concessions		12,488,943 560,271								12,488,943
Interest		(614,376)			23,391	52,933	660,937	368,391		560,271 491,277
Miscellaneous		1,241,071			20,001	02,000	000,337	300,391		1,241,071
Transfer from Revenue Fund		(283,541,605)	66,880,626	2,600,000	61,865,787	0	75,000,000	77,195,193	0	0
Total Operating Increases	\$	(40,365,520)						\$ 77,563,584		\$ 244,281,738
DECREASES										
OPERATING EXPENSES:										
Administration			1,185,017							1,185,017
Chief Counsel			373,810							373,810
Communications			272,999							272,999
Diversity & Strategic Dev			134,887							134,887
Engineering			18,040,656							18,040,656
Executive			359,900							359,900
Electronic Tolling			13,697,213							13,697,213
Finance			10,979,733							10,979,733
Information Technology			2,958,066							2,958,066
Inspector General			416,925							416,925
Operational Services			14,065,296							14,065,296
Police			7,791,034							7,791,034
Procurement			1,084,302						w	1,084,302
Total Departmental Expenses		+	71,359,838	*	-	-			-	71,359,838
Net Operating Revenues	\$	(40,365,520) \$	(4,479,212)	\$ 2,600,000 \$	61,889,178 \$	52,933	\$ 75,660,937	\$ 77,563,584 \$	-	\$ 172,921,900
OTHER DECREASES:										
Construction & Other Capital Expenses (1)					0	0	52,559,619	76,956,880	_	129,516,498
Bond Principal Payments					0	0	02,000,010	, 0,000,000		120,010,400
Bonds - Other Financing Costs					521,093	51,725				572,818
Bond Interest- BAB's rebate					(8,122,065)	0				(8,122,065)
Bond Interest (2)					48,494,425	0				48,494,425
Total Other Decreases	\$	- \$		\$ - \$	40,893,453 \$	51,725	\$ 52,559,619	\$ 76,956,880 \$	-	\$ 170,461,677
NET INCREASES (DECREASES)		(40,365,520)	(4,479,212)	2,600,000	20,995,725	1,208	23,101,318	606,704	-	2,460,223
MISCELLANOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments		0					О			-
		0								-
CHANGE IN FUND BALANCE		(40,365,520)	(4,479,212)	2,600,000	20,995,725	1,208	23,101,318	606,704	-	2,460,223
FUND BALANCE, SEPTEMBER 30, 2012		50,204,074	18,942,519	24,800,000	81,602,845	207,179,041	286,152,567	168,438,114	_	837,319,160
	***************************************			· · · · · · · · · · · · · · · · · · ·		207,770,047	200, 102,007	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		307,019,100
FUND BALANCE, DECEMBER 31, 2012	\$	9,838,554 \$	14,463,307	\$ 27,400,000 \$	102,598,570 \$	207,180,249	\$ 309,253,885	\$ 169,044,818 \$	*	\$ 839,779,383

		Revenue	Construc	ction		
		Fund	Func	<u> </u>		Total
OPERATING INCREASES						
Toll Revenue	\$	229,500,176			•	000 500 470
Toll Evasion Recovery-Net	Φ	12,488,943			\$	229,500,176
Concessions		560,271				12,488,943
Interest		491,277				560,271
Miscellaneous						491,277
Total Increases	\$	1,241,071 244,281,738	\$		\$	1,241,071 244,281,738
DECREASES						
OPERATING EXPENSES:						
Administration	\$	1,185,017				1 105 017
Chief Counsel	Ψ	373,810				1,185,017
Communications		272,999				373,810
Diversity & Strategic Dev		134,887				272,999
Engineering						134,887
Executive		18,040,656				18,040,656
Electronic Tolling		359,900				359,900
Finance		13,697,213				13,697,213
Information Technology		10,979,733				10,979,733
· ·		2,958,066				2,958,066
Inspector General		416,925				416,925
Operational Services		14,065,296				14,065,296
Police		7,791,034				7,791,034
Procurement		1,084,302	***************************************			1,084,302
Total Departmental Expenses	\$	71,359,838	\$			71,359,838
Net Operating Revenues	\$	172,921,900	\$	-	\$	172,921,900
OTHER DECREASES:						
Construction Expenses & Other Capital Expense	\$	129,516,498		-		129,516,498
Bond Principal Payments		0				-
Bonds - Other Financing Costs		572,818				572,818
Build America Bond Interest Subsidy		(8,122,065)				(8,122,065)
Bond Interest		48,494,425		-		48,494,425
Total Other Decreases	\$	170,461,677	\$	-	\$	170,461,677
NET INCREASES (DECREASES)	\$	2,460,223	\$	-	\$	2,460,223
MISCELLANOUS INCREASES/(DECREASES):						
Unrealized Gain/Loss on Investments		-				-
CHANGE IN FUND BALANCE		2,460,223		-		2,460,223
FUND BALANCE, SEPTEMBER 30, 2012		837,319,160		-		837,319,160
FUND BALANCE, DECEMBER 31, 2012	\$	839,779,383	\$	*	\$	839,779,383

Illinois State Toll Highway Authority Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund For the twelve months ended December 31, 2012

- (1) Construction and other capital expenses for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) Toll Evasion Recovery includes adjustments of (\$2.9M) for the quarter and (\$11.6M) year-to-date due to change in accounting methodology for the treatment of certain violation notices previously booked as receivables.
- (4) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at December 31, 2012 in the Debt Reserve Account consist of \$131 million of money market funds and \$72 million of short-term US Treasuries.
- (5) Cash balances held by the Bond Trustee at December 31, 2012 in the Debt Service money market funds are \$171 million. By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments. The remaining balance in this account is \$19.4 million. This is included in the \$171 million debt service balance.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

			, on	THE TWEETE MOTORING	ENDED DECEMBER 31,	2011		PRELIMIN	IARY	UNAUDITED
					Revenue Fund					
			Maintenanc	e and Operations						
		<u> </u>	Operating	Operating Reserve	(4) & (5)	(3) & (4)	Renewal and		System	Total
		Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve		Improvement	Reserve	Revenue Fund
OPERATING INCREASES										
Toll Revenue	\$	652.673.895								
Toll Evasion Recovery - Net	φ	33,268,033								\$ 652,673,895
Concessions		2.346,143								33,268,03 3
Interest		742,790		_	8,720	12,711	192,997	106.849		2,346,143 1,064,067
Miscellaneous		8,064,286			0,720	12,711	192,997	100,049		8,064,286
Transfer from Revenue Fund (7)		(712,004,365)	247,544,455	_	244,042,073		174,000,000	46,417,837		
Total Operating Increases	\$	(14,909,218)		\$ -	\$ 244,050,793 \$	12,711	\$ 174,192,997	\$ 46,524,686	\$ -	(0) \$ 697,416,424
DECREASES										
OPERATING EXPENSES:										
Administration			2 702 202							
Chief Counsel			3,763,388							3,763,388
Communications			1,547,077							1,547,077
Diversity & Strategic Dev			1,094,603							1,094,603
Engineering			6,275							6,275
Executive			63,769,789							63,769,789
Electronic Tolling			1,284,425							1,284,425
Finance			41,722,041							41,722,041
Information Technology			36,288,915							36,288,915
Inspector General			10,303,985							10,303,985
Operational Services			1,431,406							1,431,406
Police			54,282,426							54,282,426
Procurement			26,683,111							26,683,111
Total Departmental Expenses			3,797,065				~ 			3,797,065
Net Operating Revenues	\$	44.000.040	245,974,506	-	*	-		-	_	245,974,506
Net Operating Revenues	\$	(14,909,218)	\$ 1,569,949	\$ -	\$ 244,050,793 \$	12,711	\$ 174,192,997	\$ 46,524,686	\$ -	\$ 451,441,918
OTHER DECREASES:										
Construction & Other Capital Expenses (1)							121,731,699	20,966,203	6)	142,697,902
Bond Principal Payments					49,910,000		121,731,089	20,300,203		49,910,000
Bonds - Other Financing Costs					7,385,546	206.897				7,592,443
Bond Interest- BAB's rebate					(16,244,130)	200,007				(16,244,130)
Bond Interest (2)					196,920,480					196,920,480
Total Other Decreases	\$	- (-	\$ -	\$ 237,971,896 \$	206,897	\$ 121,731,699	\$ 20,966,203	s -	\$ 380,876,695
							121,701,000	<u> </u>	<u> </u>	*************************************
NET INCREASES (DECREASES)		(14,909,218)	1,569,949	-	6,078,897	(194,186)	52,461,298	25,558,483	-	70,565,223
MISCELLANOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments		(299,150)								(299,150)
Reallocation of prior year fund balance (8)		13,475,782					-	(10 475 700)		(299, 150)
,		10,470,702	-					(13,475,782)		•
CHANGE IN FUND BALANCE		(1,732,586)	1,569,949	-	6,078,897	(194,186)	52,461,298	12,082,701	•	70,266,073
FUND BALANCE, JANUARY 1, 2011		23,122,117	7,449,579	17,000,000	89,936,130	207,479,573	176,098,866	125,183,250	_	646,269,515
FUND BALANCE, DECEMBER 31, 2011	\$	21,389,531	9,019,528	\$ 17,000,000	\$ 96,015,027 \$	207,285,387	\$ 228,560,164	\$ 137,265,951	\$ <u>-</u>	\$ 716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2011

UNAUDITED PRELIMINARY

		Revenue Fund	Constru Fun			Total
OPERATING INCREASES						
Toll Revenue		050 070 005			_	
Toll Evasion Recovery	\$	652,673,895			\$	652,673,895
Concessions		33,268,033				33,268,033
Interest		2,346,143				2,346,143
Miscellaneous		1,064,067				1,064,067
Transfer from Revenue Fund		8,064,286				8,064,286
Total Increases	\$					
Total increases		697,416,424	\$		\$	697,416,424
DECREASES						
OPERATING EXPENSES:						
Administration		3,763,388				3,763,388
Chief Counsel		1,547,077				1,547,077
Communications		1,094,603				1,094,603
Diversity & Strategic Development		6.275				6,275
Engineering		63,769,789				63,769,789
Executive		1,284,425				1,284,425
Electronic Tollina		41,722,041				41,722,041
Finance		36,288,915				36,288,915
Information Technology		10,303,985				10,303,985
Inspector General		1,431,406				1,431,406
Operational Services		54,282,426				54,282,426
Police		26,683,111				26,683,111
Procurment		3,797,065				3,797,065
Total Departmental Expenses		245,974,506				
Net Operating Revenues	\$	451,441,918	\$		\$	245,974,506 451,441,918
not operating trotomaco	<u> </u>	701,771,810	Ψ		- ب	431,441,910
OTHER DECREASES:						
Construction & Other Capital Expenses (1)		142 607 002				4 40 007 000
Bond Principal Payments		142,697,902		-		142,697,902
· · ·		49,910,000				49,910,000
Bonds - Other Financing Costs		7,592,443				7,592,443
Bond Interest- BAB's rebate Bond Interest (2)		(16,244,130)				(16,244,130)
		196,920,480				196,920,48 0
Total Other Decreases	\$	380,876,695	\$	-	\$	380,876,695
NET INCREASES (DECREASES)	\$	70,565,223	\$	-	\$	70,565,223
MISCELLANOUS INCREASES/(DECREASES):						
Unrealized Gain/Loss on Investments		(200 450)				(222.122)
		(299,150)				(299,150)
Reallocation of prior year fund balance (8)						-
CHANGE IN FUND BALANCE		70,266,073		-		70,266,073
FUND BALANCE, JANUARY 1, 2011		646,269,515		-		646,269,515
FUND BALANCE, DECEMBER 31, 2011	\$	716,535,588	\$	_	\$	716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE QUARTER ENDED DECEMBER 31, 2011

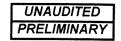
						DECEMBER 31, 2011			PRELIMIN	ARY	UNAUDITED
						Revenue Fund			<u> </u>		
				and Operations							7
			Operating	Operating Reser	ve			Renewal and		System	Total
	L	Revenue	Sub Account	Sub Account		Debt Service	Debt Reserve	Replacement	Improvement	Reserve	Revenue Fund
OPERATING INCREASES											
Toll Revenue	\$	165,307,711									A 405.007.744
Toll Evasion Recovery - Net	•	391,673									\$ 165,307,711
Concessions		587,259									391,673 587,259
Interest		139,288				2,897	4,027	0	0		146,212
Miscellaneous		1,337,582				2,007	4,027	U	0		1,337,582
Transfer from Revenue Fund		(196,884,640)	63,748,509			61,062,446		35,850,422	36,223,263		(0)
Total Operating Increases*	\$	(29,121,127) \$		\$ -	\$	61,065,343 \$	4,027	\$ 35,850,422		} -	\$ 167,770,437
DECCE LOTE									· · · · · · · · · · · · · · · · · · ·		
DECREASES											
OPERATING EXPENSES:											
Administration Chief Counsel			1,178,788								1,178,788
Communications			404,645								404,645
Diversity & Strategic Dev			339,676								339,676
Engineering			6,275								6,275
Executive			20,133,092								20,133,092
Electronic Tolling			474,228 10,105,910								474,228
Finance			9,725,723								10,105,910
Information Technology			4,982,116								9,725,723
Inspector General			390,473								4,982,116 390,473
Operational Services			14.926.635								14,926,635
Police			6,769,010								6,769,010
Procurement			1,255,824								1,255,824
Total Departmental Expenses	-	-	70,692,395		_		_	-		-	70,692,395
Net Operating Revenues	\$	(29,121,127) \$	(6,943,886)	\$ -	\$	61,065,343 \$	4,027	\$ 35,850,422	\$ 36,223,263 \$		\$ 97,078,042
OTHER DECREASES:											
Construction & Other Capital Expenses Bond Principal Payments		-	-		-	-	-	42,675,406	10,620,548		53,295,954
Bonds - Other Financing Costs		*	-		-		-	-	•	-	-
Bond Interest		-	-			2,566,657	51,725		*	-	2,618,382
Bond Interest- BAB's rebate		-	-		-	49,318,267	-	-	-	-	49,318,267
Total Other Decreases	\$	- \$		\$ -	- S	(8,122,065) 43,762,859 \$	51.725	\$ 42,675,406	\$ 10,620,548 \$		(8,122,065)
		Ψ	-		Ф.	45,762,659 \$	51,725	\$ 42,075,406	\$ 10,620,548 \$		\$ 97,110,538
NET INCREASES (DECREASES)		(29,121,127)	(6,943,886)		-	17,302,484	(47,698)	(6,824,984)	25,602,715	-	(32,496)
MISCELLANOUS INCREASES/(DECREASES):			•						•		
Unrealized Gain/Loss on Investments		(26,000)	.*						2		
Reallocation of prior year fund balance		13,475,782	-	•		-	-	-		-	(26,000)
realistation prior year faile balance		13,473,762							(13,475,782)		-
CHANGE IN FUND BALANCE		(15,671,345)	(6,943,886)		-	17,302,484	(47,698)	(6,824,984)	12,126,933	-	(58,496)
FUND BALANCE, SEPTEMBER 30, 2011		37,060,876	15,963,414	17,000,00	0	78,712,543	207,333,085	235,385,148	125,139,018	_	716,594,083
FUND BALANCE, DECEMBER 31, 2011	\$	21,389,531 \$	9,019,528	\$ 17,000,00	0 \$	96,015,027 \$	207,285,387	\$ 228,560,164	\$ 137,265,951 \$	-	\$ 716,535,588

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE QUARTER ENDED DECEMBER 31, 2011

UNAUDITED PRELIMINARY

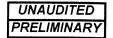
		Revenue	Construction			
		Fund	Fund	ΣN		Total
		1 4114	- I unu			i Otai
OPERATING INCREASES						
Toll Revenue	\$	165,307,711			\$	165,307,711
Toll Evasion Recovery		391,673				391,673
Concessions		587,259				587,259
Interest		146,212				146,212
Miscellaneous		1,337,582				1,337,582
Transfer from Revenue Fund		0			-	-
Total Increases	\$	167,770,437	\$		\$	167,770,437
DECREASES						
OPERATING EXPENSES:						
Administration		1,178,788				1,178,788
Chief Counsel		404,645				404,645
Communications		339,676				339,676
Diversity & Strategic Dev		6,275				6.275
Engineering		20,133,092				20.133.092
Executive		474,228				474.228
Electronic Tolling		10,105,910				10,105,910
Finance		9,725,723				9,725,723
Information Technology		4,982,116				4,982,116
Inspector General		390,473				390,473
Operational Services		14,926,635				14,926,635
Police		6,769,010				6,769,010
Procurment		1,255,824				1,255,824
Total Departmental Expenses		70,692,395		-		70,692,395
Net Operating Revenues	\$	97,078,042	\$		\$	97,078,042
OTHER DECREASES:						
Construction & Other Capital Expenses		53,295,954				53,295,954
Bond Principal Payments		03,293,934		-		55,295,954
Bonds - Other Financing Costs		2.618.382				2 649 202
Bond Interest- BAB's rebate						2,618,382
Bond Interest		(8,122,065)				(8,122,065)
Total Other Decreases	\$	49,318,267	<u></u>			49,318,267
Total Other Decreases	3	97,110,538	\$	-	\$	97,110,538
NET INCREASES (DECREASES)	\$	(32,496)	\$	-	\$	(32,496)
MISCELLANOUS INCREASES/(DECREASES):						
Unrealized Gain/Loss on Investments Reallocation of prior year fund balance		(26,000)				(26,000)
CHANGE IN FUND BALANCE		(58,496)		-		(58,496)
FUND BALANCE, SEPTEMBER 30, 2011		716,594,083				716,594,083
FUND BALANCE, DECEMBER 31, 2011	\$	716,535,588	\$	_	\$	716,535,588

Illinois State Toll Highway Authority Comparison of Transactions and Toll Revenue by Vehicle Class YTD for the periods ended Dec 31, 2012 and Dec 31, 2011



	·				2011 vs	2012
	2	012	20	011	% Transaction	% Revenue
Class of Vehicle	Transactions	Revenue	Transactions	Revenue	Change	Change
1 - 2 axles; auto, motorcycle	711,680,419	\$ 615,957,458	743,195,024	\$ 354,186,392	-4.24%	73.91%
2 - 2 axles/6 tires; single unit trucks, buses	13,852,709	19,432,704	13,043,642	18,258,236	6.20%	6.43%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	13,952,753	30,469,546	13,563,134	29,459,153	2.87%	3.43%
4 - 5 + axles; trucks, auto with 3+ axle trailers	64,294,450	256,530,481	63,025,880	250,770,114	2.01%	2.30%
Total	803,780,331	\$ 922,390,189	832,827,680	\$ 652,673,895	-3.49%	41.32%

Illinois State Toll Highway Authority
Comparison of Transactions and Toll Revenue by Vehicle Class
For the quarter ended ended Dec 31, 2012 and Dec 31, 2011



					2011 vs 2	2012
	201	2	2011		% Transaction	% Revenue
Class of Vehicle	Transactions	Revenue	Transactions	Revenue	Change	Change
1 - 2 axles; auto, motorcycle	175,870,376	153,056,437	186,742,676 \$	89,114,559	-5.82%	71.75%
2 - 2 axles/6 tires; single unit trucks, buses	3,445,860	4,888,601	3,316,309	4,668,508	3.91%	4.71%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	3,349,262	7,352,921	3,391,176	7,387,539	-1.24%	-0.47%
4 - 5 + axles; trucks, auto with 3+ axle trailers	15,992,278	64,202,217	15,949,734	64,137,104	0.27%	0.10%
Total	198,657,776 \$	229,500,176	209,399,895 \$	165,307,710	-5.13%	38.83%