

Trust Indenture Statements

For the Quarter Ending September 30, 2013

The Illinois State Toll Highway Authority Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited) For the Periods Ended September 30, 2013 and September 30, 2012 \$'s In Thousands

Quarterly Information				Percentage Increase/
		9/30/13	9/30/12	(Decrease)
Total Revenue	\$	268,437 \$	251,326	6.81%
Total Operating Expense	\$	71,666 \$	60,540	18.38%
Net Operating Revenue	\$	196,771 \$	190,786	3.14%
Transactions		217,885	210,686	3.42%
YTD Information				Percentage Increase/
YTD Information		09/30/13	09/30/12	
YTD Information Total Revenue	\$	09/30/13 752,701 \$	09/30/12 719,473	Increase/
	\$			Increase/ (Decrease)
Total Revenue	·	752,701 \$	719,473	Increase/ (Decrease) 4.62%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013

			701	THE MINE MON	TITIS ENDED	SEPTEMBER 30,	2013			PRELIMI	NARY	UNAUDITED
						Revenue Fu	und					
		Revenue	Maintenand Operating Sub Account	e and Operat Operating I Sub Acc	Reserve	⁽⁴⁾ Debt Service	(3) Deb		Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
OPERATING INCREASES												
Toll Revenue	\$	707,008,921										\$ 707,008,921
Toll Evasion Recovery-Net		40,324,058										40,324,058
Concessions		1,736,996										1,736,996
Interest		472,605			-	17,390		229,367	-			719,362
Miscellaneous		2,911,548										2,911,548
Transfer from Revenue Fund	***************************************	(744,457,578)	198,099,083			216,611,235			150,000,000	179,747,260		(0)
Total Operating Increases	\$	7,996,550	\$ 198,099,083	\$	- \$	216,628,625	\$	229,367	\$ 150,000,000	\$ 179,747,260	\$ -	\$ 752,700,885
DECREASES												
OPERATING EXPENSES:												
Administration			2,662,908									2,662,908
Chief Counsel			1,153,867									1,153,867
Communications			811,379									811,379
Diversity & Strategic Dev			486,953									486,953
Engineering			48,986,456									48,986,456
Executive			1,061,154									1,061,154
Electronic Tolling			38,431,132									38,431,132
Finance			33,555,232									33,555,232
Information Technology			7,366,891									7,366,891
Inspector General			958,345									958,345
Operational Services			40,732,254									40,732,254
Police												
Procurement			20,738,834									20,738,834
Total Departmental Expenses	was a second	_	3,044,066					***************************************				3,044,066
·			199,989,471					-	- 450 000 000			100,000,471
Net Operating Revenues	\$	7,996,550	\$ (1,890,388) \$	- \$	216,628,625	\$	229,367	\$ 150,000,000	\$ 179,747,260	\$ -	\$ 552,711,414
OTHER DECREASES:												
Capital Expenditures (1)									100,624,484	316,445,521		417,070,005
Capital Exp Reimb by Bond Proceeds										(104,342,570)		(104,342,570)
Bond Principal Payments						56,365,000						56,365,000
Gain/Loss on Defeased Bonds						9,391,433						9,391,433
Bonds - Other Financing Costs						5,661,068		155,172				5,816,240
Bond Interest- BAB's rebate						(7,415,445)						(7,415,445)
Bond Interest (2)			**************************************		***************************************	154,884,974						154,884,974
Total Other Decreases			\$ -	\$	- \$	218,887,030	\$	155,172	\$ 100,624,484	\$ 212,102,951	\$ -	\$ 531,769,637
NET INCREASES (DECREASES)		7,996,550	(1,890,388)	-	(2,258,405)		74,195	49,375,516	(32,355,691)	-	20,941,777
MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments Bond Proceeds		-					20	074 470	-			- 20 274 479
Dolla F 100ccas		-					38	,371,178				38,371,178
CHANGE IN FUND BALANCE		7,996,550	(1,890,388)	-	(2,258,405)	38	,445,373	49,375,516	(32,355,691)	-	59,312,955
FUND BALANCE, JANUARY 1, 2013	*****	9,838,554	14,464,410	27,4	400,000	102,598,570	207	,180,249	309,253,885	169,044,818		839,780,486
FUND BALANCE, SEPTEMBER 30, 2013	\$	17,835,104	\$ 12,574,022	\$ 27,4	400,000 \$	100,340,165	\$ 245	,625,622	\$ 358,629,401	\$ 136,689,127	\$.	\$ 899,093,441

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2013

UNAUDITED PRELIMINARY

POPERATING INCREASES			Revenue Fund	Coi	nstruction Fund	Total
Toll Evasion Recovery-Net Concessions Conc	OPERATING INCREASES				(5)	
Concessions 1,736,996 1,736,996 1,736,996 1,736,996 1,736,996 764,971 Miscellaneous 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,548 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549 2,911,549	Toll Revenue	\$	707,008,921			\$ 707,008,921
Interest	Toll Evasion Recovery-Net		40,324,058			40,324,058
Miscellaneous 2,911,548 2,911,548 Total Increases \$752,700,885 \$65,609 \$752,766,494 Total Increases \$752,700,885 \$65,609 \$752,766,494 Total Increases \$752,766,494 \$752,766,494 Total Increases \$752,766,494 \$752,766,494 Total Increases \$752,766,494 \$752,766,494 Total Increases \$752,766,494 \$752,966,596 \$752,766,494 \$752,966,596 \$752,766,494 \$752,966,596 \$752,766,494 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596 \$752,966,596	Concessions		1,736,996			1,736,996
Total Increases	Interest		719,362		65,609	784,971
DECREASES OPERATING EXPENSES: Administration \$ 2,662,908 2,662,908 Chief Counsel 1,153,867 1,153,867 Communications 811,379 811,379 Diversity & Strategic Dev 486,953 486,953 Engineering 48,986,456 48,986,456 Executive 1,061,154 1,061,154 Electronic Tolling 36,431,133 38,431,133 Finance 33,555,232 33,555,232 Information Technology 7,366,891 7,366,891 Inspector General 958,345 958,345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Expenditures \$ 417,070,005	Miscellaneous	-	2,911,548			2,911,548
OPERATING EXPENSES: Administration \$ 2,662,908 2,662,908 Chief Counsel 1,153,867 1,153,867 Communications 811,379 811,379 Diversity & Strategic Dev 486,953 486,953 Engineering 48,986,456 486,953 Executive 1,061,154 1,061,154 Electronic Tolling 38,431,133 38,431,133 Finance 33,555,232 33,555,232 Information Technology 7,366,891 7,366,891 Inspector General 958,345 958,345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - \$ 417,070,005 Capital Expenditures \$ 417,070,005 - \$ 417,070,005 Capit	Total Increases	\$	752,700,885	\$	65,609	\$ 752,766,494
Administration \$ 2,662,908 2,662,908 Chief Counsel 1,153,867 1,153,867 Communications 811,379 811,379 Diversity & Strategic Dev 486,953 486,953 Engineering 48,986,456 48,986,456 Executive 1,061,154 1,061,154 Electronic Tolling 39,431,133 38,431,133 Finance 33,555,232 33,555,232 Information Technology 7,366,891 7,366,891 Inspector General 958,345 958,345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Expenditures \$ 417,070,005 - 417,070,005 - 417,070,005 Capital Expenditures \$ 6,365,000 56,365	DECREASES					
Chief Counsel 1,153,867 1,153,867 Communications 811,379 811,379 Diversity & Strategic Dev 486,953 486,953 Engineering 48,986,456 48,986,456 Executive 1,061,154 1,081,154 Electronic Tolling 38,431,133 38,431,133 Finance 33,555,232 33,555,232 Information Technology 7,366,891 7,366,891 Inspector General 958,345 95,8345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 - 417,070,005 - 417,070,005 - 65,365,000 56,365,000 56,365,000 56,365,000 56,365,000 56,365,000 56,365,000 56,365,000 56,365,000 56,365	OPERATING EXPENSES:					
Communications S11,379 S11,379 Diversity & Strategic Dev 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953 486,953		\$	2,662,908			2,662,908
Diversity & Strategic Dev			1,153,867			1,153,867
Engineering 48,986,456 48,986,456 Executive 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154 1,061,154	Communications		811,379			811,379
Executive 1,061,154 1,061,154 1,061,154 Electronic Tolling 38,431,133 38,431,133 Finance 33,555,232 33,555,232 33,555,232 Information Technology 7,366,891 7,366,891 7,366,891 1nspector General 958,345 958,345 958,345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005	Diversity & Strategic Dev		486,953			486,953
Electronic Tolling 38,431,133 38,431,133 38,431,133 Finance 33,555,232 33,555,232 33,555,232 33,555,232 33,555,232 33,555,232 33,555,232 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891 7,366,891	Engineering		48,986,456			48,986,456
Finance 33,555,232 33,555,232 1nformation Technology 7,366,891 7,366,891 7,366,891 1nspector General 958,345 955,345 955,345 Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834,738,834,834 20,738,834,834 20,738,834,834 20,738,834 20,738,834,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834 20,738,834			1,061,154			1,061,154
Information Technology	Electronic Tolling		38,431,133			38,431,133
Inspector General			33,555,232			33,555,232
Operational Services 40,732,254 40,732,254 Police 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 - 417,070,005 Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 - 417,070,005 Bond Principal Payments 56,365,000 56,365,000 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 5,816,240 5,816,240 Build America Bond Interest 154,884,974 - 154,884,974 - 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES): 20,941,776 <	Information Technology		7,366,891			7,366,891
Police 20,738,834 20,738,834 20,738,834 Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 - 900 Principal Payments 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 931,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959	Inspector General		958,345			958,345
Procurement 3,044,066 3,044,066 Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471 Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Exp Reimb by Bond Proceeds \$ (104,342,570) 104,342,570 - 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES): \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): \$ 20,941,776 \$ (2,201,421) (2,201,421) Unrealized Gain/Loss on Investments \$ 25,165,386 </td <td>Operational Services</td> <td></td> <td>40,732,254</td> <td></td> <td></td> <td>40,732,254</td>	Operational Services		40,732,254			40,732,254
Total Departmental Expenses \$ 199,989,471 \$ - \$ 199,989,471			20,738,834			20,738,834
Net Operating Revenues \$ 552,711,414 \$ 65,609 \$ 552,777,023 OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Expenditures \$ (104,342,570) 104,342,570 - 56,365,000 Bond Principal Payments 56,365,000 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments - - - Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 <		***************************************	3,044,066			 3,044,066
OTHER DECREASES: Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 Bond Principal Payments 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments 5 525,165,386 563,536,565 Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Total Departmental Expenses	\$	199,989,471	\$	-	\$ 199,989,471
Capital Expenditures \$ 417,070,005 - 417,070,005 Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 Bond Principal Payments 56,365,000 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments - - - Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Net Operating Revenues	\$	552,711,414	\$	65,609	\$ 552,777,023
Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 - Bond Principal Payments 56,365,000 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments - - - Bond Proceeds 38,371,178 525,165,386 563,536,565 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	OTHER DECREASES:					
Capital Exp Reimb by Bond Proceeds (104,342,570) 104,342,570 - Bond Principal Payments 56,365,000 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) (7,415,445) Bond Interest 154,884,974 154,884,974 154,884,974 Total Other Decreases \$ 531,769,637 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 (104,276,961) (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments - - - Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Capital Expenditures	s	417.070.005		-	417.070.005
Bond Principal Payments 56,365,000 56,365,000 Gain/Loss on Defeased Bonds 9,391,433 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) (7,415,445) Bond Interest 154,884,974 154,884,974 154,884,974 Total Other Decreases \$531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 8	Capital Exp Reimb by Bond Proceeds	•			104.342.570	-
Gain/Loss on Defeased Bonds 9,391,433 9,391,433 Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments	· · · · · · · · · · · · · · · · · · ·					56.365.000
Bonds - Other Financing Costs 5,816,240 5,816,240 Build America Bond Interest Subsidy (7,415,445) (7,415,445) (7,415,445) Bond Interest 154,884,974 154,884,974 154,884,974 154,884,974 Total Other Decreases \$531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,486 - 839,780,4	·					
Build America Bond Interest Subsidy (7,415,445) (7,415,445) Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments - - Bond Proceeds 38,371,178 525,165,386 563,536,565 Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Bonds - Other Financing Costs					
Bond Interest 154,884,974 - 154,884,974 Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207	Build America Bond Interest Subsidy					
Total Other Decreases \$ 531,769,637 \$ 104,342,570 \$ 636,112,207 NET INCREASES (DECREASES) \$ 20,941,776 \$ (104,276,961) \$ (83,335,184) MISCELLANOUS INCREASES/(DECREASES):	•				*	
MISCELLANOUS INCREASES/(DECREASES): Unrealized Gain/Loss on Investments Bond Proceeds Bond Issuance Costs CHANGE IN FUND BALANCE FUND BALANCE, JANUARY 1, 2013 BIOGRAPH STATE SET SET SET SET SET SET SET SET SET S	Total Other Decreases	\$		\$	104,342,570	\$
Unrealized Gain/Loss on Investments Bond Proceeds Bond Issuance Costs CHANGE IN FUND BALANCE FUND BALANCE, JANUARY 1, 2013 38,371,178 525,165,386 563,536,565 (2,201,421) (2,201,421) (2,201,421) 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	NET INCREASES (DECREASES)	\$	20,941,776	\$	(104,276,961)	\$ (83,335,184)
Unrealized Gain/Loss on Investments Bond Proceeds Bond Issuance Costs CHANGE IN FUND BALANCE FUND BALANCE, JANUARY 1, 2013 38,371,178 525,165,386 563,536,565 (2,201,421) (2,201,421) (2,201,421) 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	MISCELLANOUS INCREASES/(DECREASES):					
Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	· · · · · · · · · · · · · · · · · · ·		-			-
Bond Issuance Costs (2,201,421) (2,201,421) CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Bond Proceeds		38,371,178		525.165.386	563.536.565
CHANGE IN FUND BALANCE 59,312,955 418,687,004 477,999,959 FUND BALANCE, JANUARY 1, 2013 839,780,486 - 839,780,486	Bond Issuance Costs		,,			
	CHANGE IN FUND BALANCE		59,312,955			
FUND BALANCE, SEPTEMBER 30, 2013 \$ 899,093,441 \$ 418,687,004 \$ 1,317,780,445	FUND BALANCE, JANUARY 1, 2013		839,780,486			 839,780,486
	FUND BALANCE, SEPTEMBER 30, 2013	\$	899,093,441	\$	418,687,004	\$ 1,317,780,445

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

				•			PRELIMI	VARY	UNAUDITED
				Revenue Fun	d		<u> </u>		
									1
		····	ce and Operations	(4)	(3)				
		Operating	Operating Reserve			Renewal and		System	Total
	Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve	Replacement	mprovement	Reserve	Revenue Fund
OPENATIVO INOPENATO									
OPERATING INCREASES Toll Revenue									
Toli Revenue Toli Evasion Recovery - Net	\$ 253,408								\$ 253,408,935
Concessions	13,389	9,316 8,632							13,389,316 606,632
Interest		5,739		9,216	120,765				205,720
Miscellaneous		5,735 5,072		9,210	120,765				826,072
Transfer from Revenue Fund	(273,894		R	78,168,164		50.000.000	74,872,288		020,072
Total Operating Increases		3,255) \$ 70,854,49		\$ 78,177,380 \$	120,765	\$ 50,000,000		\$ -	\$ 268,436,675
		······································		<u> </u>	i				
DECREASES									
OPERATING EXPENSES:									
Administration		653,82							653,825
Chief Counsel		395,26							395,261
Communications		276,06							276,062
Diversity & Strategic Dev		202,23							202,239
Engineering		17,097,70							17,097,702
Executive		366,52							366,526
Electronic Tolling		14,534,50							14,534,503
Finance		13,095,33							13,095,335
Information Technology		2,762,93							2,762,935
Inspector General		333,24							333,248
Operational Services		13,443,64							13,443,644
Police		7,378,10							7,378,104
Procurement		1,126,52		***************************************					1,126,527
Total Departmental Expenses		- 71,665,91		~		-	-		
Net Operating Revenues	\$ (5,588	3,255) \$ (811,41)	3) \$ -	\$ 78,177,380 \$	120,765	\$ 50,000,000	\$ 74,872,288	\$ -	\$ 196,770,765
OTHER DECREASES:									
Capital Expenditures (1)						52,527,921	169,020,948		221,548,869
Capital Exp Reimb by Bond Proceeds							(34,888,232)		(34,888,232)
Bond Principal Payments				-					-
Gain/Loss on Defeased Bonds				9,391,433					9,391,433
Bonds - Other Financing Costs				957,876	51,724		-		1,009,600
Bond Interest- BAB's rebate				-			-		-
Bond Interest (2)	***************************************	***************************************		55,964,796					55,964,796
Total Other Decreases	\$	- \$ -	\$ -	\$ 66,314,106 \$	51,724	\$ 52,527,921	\$ 134,132,716	\$ -	\$ 253,026,466
NET INCREASES (DECREASES)	(5,588	3,255) (811,41:	-	11,863,274	69,041	(2,527,921)	(59,260,428)	-	(56,255,701)
MISCELLANOUS INCREASES/(DECREASES):									
Unrealized Gain/Loss on Investments Bond Proceeds		-			(64,725)	-			(64,725)
CHANGE IN FUND BALANCE	(5,588	3,255) (811,41;	3) -	11,863,274	4,316	(2,527,921)	(59,260,428)	-	(56,320,426)
FUND BALANCE, JUNE 30, 2013	23,423	3,359 13,385,439	5 27,400,000	88,476,890	245,621,307	361,157,322	195,949,555	-	955,413,867
FUND BALANCE, SEPTEMBER 30, 2013	\$ 17,835	5,104 \$ 12,574,022	2 \$ 27,400,000	\$ 100,340,165 \$	245,625,622	\$ 358,629,401	\$ 136,689,127	\$ -	\$ 899,093,441

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2013

UNAUDITED PRELIMINARY

		Revenue Fund	struction Fund		Total
OPERATING INCREASES			 (5)		
Toll Revenue	\$	253,408,935		\$	253,408,935
Toll Evasion Recovery		13,389,317		•	13,389,317
Concessions		606,632			606,632
Interest		205,720	42,728		248,448
Miscellaneous		826,072	•		826,072
Total Increases	\$	268,436,676	\$ 42,728	\$	268,479,404
DECREASES					
OPERATING EXPENSES:					
Administration	\$	653,825		\$	653,825
Chief Counsel		395,261			395,261
Communications		276,062			276,062
Diversity & Strategic Dev		202,239			202,239
Engineering		17,097,702			17,097,702
Executive		366,526			366,526
Electronic Tolling		14,534,503			14,534,503
Finance		13,095,335			13,095,335
Information Technology		2,762,935			2,762,935
Inspector General		333,248			333,248
Operational Services		13,443,644			13,443,644
Police		7,378,104			7,378,104
Procurement		1,126,527			1,126,527
Total Departmental Expenses	\$	71,665,911	\$ -	\$	71,665,911
Net Operating Revenues	\$	196,770,765	\$ 42,728	\$	196,813,493
OTHER DECREASES:					
Capital Expenditures	\$	221,548,869		\$	221,548,869
Capital Exp Reimb by Bond Proceeds	•	(34,888,232)	34,888,232	•	221,040,000
Bond Principal Payments		0	0-1,000,202		_
Gain/Loss on Defeased Bonds		9,391,433	_		9,391,433
Bonds - Other Financing Costs		1,009,600	_		1,009,600
Build America Bond Interest Subsidy		0	_		1,003,000
Bond Interest		55,964,796	-		55,964,796
Total Other Decreases	\$	253,026,466	\$ 34,888,232	\$	287,914,698
NET INCREASES (DECREASES)	\$	(56,255,701)	\$ (34,845,504)	\$	(91,101,206)
MISCELLANOUS INCREASES/(DECREASES):			 V		
Unrealized Gain/Loss on Investments		_			
Bond Proceeds		(64,725)	-		(64,725)
Bond Issuance Costs		(04,725)	-		(04,725)
CHANGE IN FUND BALANCE	\$	(56,320,427)	\$ (34,845,504)	\$	(91,165,931)
CUND DALANCE HINE 20 0040	_	055 440 00-	450 500		4 400 0 40 0
FUND BALANCE, JUNE 30, 2013	\$	955,413,867	\$ 453,532,508	\$	1,408,946,376
FUND BALANCE, SEPTEMBER 30, 2013	\$	899,093,441	\$ 418,687,004	\$	1,317,780,445

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance - Revenue Fund
For the nine months ended September 30, 2013

- (1) Capital Expenditures for Renewal and Replacement and Improvement include accrued expenses.
- (2) Bond interest expense represents accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement.
 - The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at September 30, 2013 in the Debt Reserve Account consist of \$76.4 million of money market funds and \$165 million of short-term US Treasuries.
- Balances held by the Bond Trustee at September 30, 2013 in the Debt Service Account consist of \$ 116.6 million of money market funds and \$ 38.6 million of short-term US Treasuries.
 By board resolution in 2010, \$30 million was transferred to the bond trustee for SWAP termination payments.
 The remaining balance in this account is \$19.4 million. This is included in the \$155.2 million debt service balance.
- (5) Balances held by the Bond Trustee at September 30, 2013 in the Construction Fund consist of \$ 218.6 million of money market funds and \$ 200 million of short-term US Treasuries.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2012

					THE MORTING ENDE	D SEPTEMBER 30, 20	, i.e.	i	PRELIMIN	ARY	UNAUDITED
						Revenue Fund					
			Maintenai	nce and	d Operations						
		Revenue	Operating Sub Accoun		erating Reserve Sub Account	(5) & (6) Debt Service	(4) & (5) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
OPERATING INCREASES					_						
Toll Revenue	\$	692,890,013									\$ 692,890,013
Toll Evasion Recovery-Net (3)	•	20,109,792									20,109,792
Concessions		1,712,593									1,712,593
Interest		829,628			_	19,593	48,826	-			898,047
Miscellaneous		3,862,794				,	,				3,862,794
Transfer from Revenue Fund		(690,590,277)	191,622,3	50	7,800,000	180,428,752		225,000,000	85,739,174		(0)
Total Operating Increases	\$	28,814,543	\$ 191,622,3	50 \$	7,800,000 \$	180,448,345 \$	48,826	\$ 225,000,000		**	\$ 719,473,239
DECREASES											
OPERATING EXPENSES:											
Administration			2,343,4	46							2,343,446
Chief Counsel			1,074,9	21							1,074,921
Communications			933,3	11							933,311
Diversity & Strategic Dev			402,2	50							402,250
Engineering			43,848,54	12							43,848,542
Executive			1,002,4								1,002,441
Electronic Tolling			33,950,3								33,950,317
Finance			29,168,7								29,168,728
Information Technology Inspector General			5,566,0								5,566,052
Operational Services			1,214,0								1,214,012
Police			39,384,2								39,384,218
Procurement			20,195,56 2,615,6								20,195,509 2,615,612
Total Departmental Expenses			181,699,30		*	*	*				
Net Operating Revenues	\$	28,814,543			7,800,000 \$	180,448,345 \$		\$ 225,000,000			\$ 537,773,879
			····	· · · · · · · · · · · · · · · · · · ·							
OTHER DECREASES:											
Construction & Other Capital Expenses (1)								167,407,597	54,567,011		221,974,608
Bond Principal Payments						53,040,000					53,040,000
Bonds - Other Financing Costs Bond Interest- BAB's rebate						4,548,898	155,172				4,704,070
Bond Interest (2)						(8,122,065)					(8,122,065)
Total Other Decreases	\$		\$ -	\$	- \$	145,393,694 194,860,527 \$	155 170	\$ 167,407,597	\$ 54,567,011		145,393,694 \$ 416,990,307
			<u> </u>	<u>v</u>	- y	194,000,027 \$	155,172	\$ 107,407,097	\$ 34,507,011	-	\$ 410,990,307
NET INCREASES (DECREASES)		28,814,543	9,922,99	91	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163	-	120,783,572
MISCELLANOUS INCREASES/(DECREASES):											
Unrealized Gain/Loss on Investments		-						-			es.
		-									-
CHANGE IN FUND BALANCE		28,814,543	9,922,99	91	7,800,000	(14,412,182)	(106,346)	57,592,403	31,172,163		120,783,572
FUND BALANCE, JANUARY 1, 2012		21,389,531	9,019,52	28	17,000,000	96,015,027	207,285,387	228,560,164	137,265,951	-	716,535,588
FUND BALANCE, SEPTEMBER 30, 2012	\$	50,204,074	\$ 18,942,5°	19 \$	24,800,000 \$	81,602,845 \$	207,179,041	\$ 286,152,567	\$ 168,438,114		\$ 837,319,160

		Revenue Fund	Construction Fund		Total
OPERATING INCREASES					
Toli Revenue	\$	692,890,013		\$	692,890,013
Toll Evasion Recovery-Net	•	20,109,792		φ	20,109,792
Concessions		1,712,593			1,712,593
Interest		898,047			898,047
Miscellaneous		3,862,794			3,862,794
Total increases	\$	719,473,239	s	- \$	719,473,239
DECREASES					
OPERATING EXPENSES:					
Administration	\$	2,343,446			2.343.446
Chief Counsel		1,074,921			1,074,921
Communications		933,311			933,311
Diversity & Strategic Dev		402,250			402,250
Engineering		43,848,542			43,848,542
Executive		1,002,441			1,002,441
Electronic Tolling		33,950,317			33,950,317
Finance		29,168,728			29,168,728
Information Technology		5,566,052			5,566,052
Inspector General		1,214,012			1,214,012
Operational Services		39,384,218			39,384,218
Police		20,195,509			20,195,509
Procurement		2,615,612			2,615,612
Total Departmental Expenses	\$	181,699,360	\$	- \$	181,699,360
Net Operating Revenues	\$	537,773,880	\$	- \$	537,773,880
OTHER DECREASES:					
Construction Expenses & Other Capital Expense	\$	221,974,608		-	221,974,608
Bond Principal Payments		53,040,000			53,040,000
Bonds - Other Financing Costs		4,704,070			4,704,070
Build America Bond Interest Subsidy		(8,122,065)			(8,122,065)
Bond Interest		145,393,694			145,393,694
Total Other Decreases	\$	416,990,307	\$	- \$	416,990,307
NET INCREASES (DECREASES)	\$	120,783,572	\$. \$	120,783,572
MISCELLANOUS INCREASES/(DECREASES):					
Unrealized Gain/Loss on Investments		-			-
CHANGE IN FUND BALANCE	***************************************	120,783,572	-	-	120,783,572
FUND BALANCE, JANUARY 1, 2012		716,535,588		•	716,535,588
FUND BALANCE, SEPTEMBER 30, 2012	\$	837,319,160	\$	- \$	837,319,160

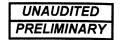
THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND FOR THE 3rd QUARTER ENDED SEPTEMBER 30, 2012

					-		PRELIMIN	ARY	77	INAUDITED
		 		 Revenue Fund				*************	1	
		 	and Operations	(5) & (6)	(4) & (5)	Danawal and		S. cata		Total
	Revenue	perating b Account	Operating Reserve Sub Account	Debt Service		Renewal and Replacement	Improvement	System Reserve	R	Total evenue Fund
OPERATING INCREASES										
Toll Revenue	242.036.703								s	242,036,703
Toll Evasion Recovery-Net (3)	6,632,715								•	6,632,715
Concessions	612,406									612,406
Interest	355,928			14,080	41,683					411,691
Miscellaneous	1,632,062			,	,					1,632,062
Transfer from Revenue Fund	(250, 196, 474)	66,880,626	2,600,000	61,088,363	0	75,000,000	44,627,484	C)	(0)
Total Operating Increases	\$ 1,073,340	\$ 66,880,626		\$ 61,102,443 \$		\$ 75,000,000			\$	251,325,576
DECREASES										
OPERATING EXPENSES:										
Administration		621,305								621,305
Chief Counsel		360,468								360,468
Communications		309,902								309,902
Diversity & Strategic Dev		133,347								133,347
Engineering		14,147,526								14,147,526
Executive		355,973								355,973
Electronic Tolling		13,199,383								13,199,383
Finance		8,896,536								8,896,536
Information Technology		1,986,714								1,986,714
Inspector General		414,520								414,520
Operational Services		12,722,923								12,722,923
Police		6,484,378								6,484,378
Procurement		907,073								907,073
Total Departmental Expenses	 -	60,540,049	-	-	*	-	-	•		60,540,049
Net Operating Revenues	\$ 1,073,340	\$ 6,340,578	\$ 2,600,000	\$ 61,102,443 \$	41,683	\$ 75,000,000	\$ 44,627,484 \$	-	\$	190,785,528
OTHER DECREASES:										
Construction & Other Capital Expenses (1)				-	-	90,638,819	32,816,332	-		123,455,151
Bond Principal Payments				-	-					· · ·
Bonds - Other Financing Costs				1,516,299	51,724					1,568,023
Bond Interest- BAB's rebate				· · ·	-					· · ·
Bond Interest (2)				48,574,864	-					48,574,864
Total Other Decreases	\$ 	\$ -	s -	\$ 50,091,163 \$	51,724	\$ 90,638,819	\$ 32,816,332 \$	-	\$	173,598,038
NET INCREASES (DECREASES)	1,073,340	6,340,578	2,600,000	11,011,280	(10,041)	(15,638,819)	11,811,152	-		17,187,490
MISCELLANOUS INCREASES/(DECREASES):										
Unrealized Gain/Loss on Investments	0 0					0				- -
CHANGE IN FUND BALANCE	 1,073,340	 6,340,578	2,600,000	 11,011,280	(10,041)	(15,638,819)	11,811,152	<u> </u>		17,187,490
FUND BALANCE, JUNE 30, 2012	 49,130,734	 12,601,941	22,200,000	 70,591,565	207,189,082	301,791,386	156,626,962	-		820,131,670
FUND BALANCE, SEPTEMBER 30, 2012	\$ 50,204,074	\$ 18,942,519	\$ 24,800,000	\$ 81,602,845 \$	207,179,041	\$ 286,152,567	\$ 168,438,114 \$	-	\$	837,319,160

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2012

UNAUDITED PRELIMINARY

		Revenue Fund	Construction Fund		Total	
OPERATING INCREASES						
Toll Revenue	\$	242,036,704		\$	242,036,704	
Toll Evasion Recovery-Net (3)	*	6,632,715		•	6,632,715	
Concessions		612,406			612,406	
Interest		411,691			411,691	
Miscellaneous		1,632,062			1,632,062	
Total Increases	\$	251,325,578	\$	- \$	251,325,578	
DECREASES						
OPERATING EXPENSES:						
Administration	\$	621,305			621,305	
Chief Counsel		360,468			360,468	
Communications		309,902			309,902	
Diversity & Strategic Dev		133,347			133,347	
Engineering		14,147,526			14,147,526	
Executive		355,973			355,973	
Electronic Tolling		13,199,383			13,199,383	
Finance		8,896,536			8,896,536	
Information Technology		1,986,714			1,986,714	
Inspector General		414,520			414,520	
Operational Services		12,722,923			12,722,923	
Police		6,484,378			6,484,378	
Procurement		907.073			907,073	
Total Departmental Expenses	\$	60,540,049	\$	- \$	60,540,049	
Net Operating Revenues	\$	190,785,529	\$	- \$	190,785,529	
OTHER DECREASES:						
Construction Expenses & Other Capital Expense	\$	123,455,151		_	123,455,151	
Bond Principal Payments	•	0			120,400,701	
Bonds - Other Financing Costs		1,568,023			1,568,023	
Build America Bond Interest Subsidy		1,500,025			1,300,023	
Bond Interest		48,574,864			48,574,864	
Total Other Decreases	\$	173,598,038	\$	- \$	173,598,038	
NET INCREASES (DECREASES)	\$	17,187,491	\$	- \$	17,187,491	
MISCELLANOUS INCREASES/(DECREASES):						
Unrealized Gain/Loss on investments		-				
CHANGE IN FUND BALANCE		17,187,491		•	17,187,491	
FUND BALANCE, JUNE 30, 2012		820,131,670		-	820,131,670	
FUND BALANCE, SEPTEMBER 30, 2012	\$	837,319,160	\$	- \$	837,319,160	



					2012 vs	2013
	201	3	20)12	% Transaction	% Revenue
Class of Vehicle	Transactions	Revenue	Transactions	Revenue	Change	Change
1 - 2 axles; auto, motorcycle	540,446,846	\$ 467,582,684	535,810,043	\$ 462,901,021	0.87%	1.01%
2 - 2 axles/6 tires; single unit trucks, buses	10,631,503	14,893,400	10,406,849	14,544,103	2.16%	2.40%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,864,989	23,753,703	10,603,491	23,116,625	2.47%	2.76%
4 - 5 + axles; trucks, auto with 3+ axle trailers	49,864,696	200,779,134	48,302,172	192,328,264	3.23%	4.39%
Total	611,808,034	707,008,921	605,122,555	\$ 692,890,013	1.10%	2.04%

Illinois State Toll Highway Authority Comparison of Transactions and Toll Revenue by Vehicle Class For the quarter ended September 30, 2013 and September 30, 2012



					2012 vs	2013
	20	013	26	012	% Transaction	% Revenue
Class of Vehicle	Transactions	Revenue	Transactions	Revenue	Change	Change
1 - 2 axles; auto, motorcycle	192,530,082	\$ 168,691,569	186,729,478	\$ 162,910,027	3.11%	3.55%
2 - 2 axles/6 tires; single unit trucks, buses	3,788,315	5,312,934	3,622,069	5,052,678	4.59%	5.15%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,235,461	9,357,484	3,928,358	8,664,543	7.82%	8.00%
4 - 5 + axles; trucks, auto with 3+ axle trailers	17,331,327	70,046,948	16,405,881	65,409,456	5.64%	7.09%
Total	217,885,185	\$ 253,408,935	210,685,786	\$ 242,036,704	3.42%	4.70%