



Trust Indenture Statements

For the Quarter Ending Dec 31, 2015

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended December 31, 2015 and December 31, 2014
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	12/31/15	12/31/14	
Total Revenue	\$ 308,691	\$ 263,066	17.34%
Total Operating Expense	\$ 79,686	83,164	-4.18%
Net Operating Revenue	<u>\$ 229,005</u>	<u>\$ 179,902</u>	27.29%
Transactions	221,227	212,832	3.94%

<u>YTD Information</u>			Percentage Increase/ (Decrease)
	12/31/15	12/31/14	
Total Revenue	\$ 1,220,463	\$ 1,036,156	17.79%
Total Operating Expense	\$ 298,479	\$ 297,821	0.22%
Net Operating Revenue	<u>\$ 921,984</u>	<u>\$ 738,335</u>	24.87%
Transactions	881,615	838,279	5.17%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2015**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 1,146,629,436							\$ 1,146,629,436	
Toll Evasion Recovery-Net	64,323,149							64,323,149	
Concessions	2,117,517							2,117,517	
Interest	109,603		13,072	1,137,424	311,545	274,801		1,846,445	
Miscellaneous	5,546,834							5,546,834	
Transfer from Revenue Fund	(1,208,304,419)	309,444,200	353,021,688		240,000,000	305,838,531		-	
Total Revenues	\$ 10,422,120	\$ 309,444,200	\$ -	\$ 353,034,760	\$ 1,137,424	\$ 240,311,545	\$ 306,113,332	\$ -	\$ 1,220,463,381
OPERATING EXPENSES:									
Administration		3,957,858							3,957,858
Chief Counsel		1,615,312							1,615,312
Communications		1,299,294							1,299,294
Diversity & Strategic Dev		1,492,146							1,492,146
Engineering		73,996,871							73,996,871
Executive		1,503,387							1,503,387
Electronic Tolling		61,882,126							61,882,126
Finance (Includes Insurance & Risk Mgmt)		44,293,327							44,293,327
Information Technology		11,480,381							11,480,381
Inspector General		1,593,261							1,593,261
Operational Services		59,262,034							59,262,034
Police		31,778,084							31,778,084
Procurement		4,325,090							4,325,090
Total Departmental Expenses	-	298,479,172	-	-	-	-	-	-	298,479,172
Net Revenues									\$ 921,984,209
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾					297,343,385	1,216,171,841			1,513,515,226
Capital Exp Reimb by Bond Proceeds						(895,315,685)			(895,315,685)
Bond Principal Payments			134,605,000						134,605,000
Bond Interest ⁽²⁾			254,795,852						254,795,852
Bonds - Other Financing Costs			6,911,895	206,897					7,118,792
Build America Bond Interest Subsidy			(15,098,919)						(15,098,919)
Net Funds Applied to Refunding									-
Total Other Decreases	\$ -	\$ -	\$ -	\$ 381,213,828	\$ 206,897	\$ 297,343,385	\$ 320,856,156	\$ -	\$ 999,620,266
OTHER INCREASES:									
Bond Proceeds - Series 2015A, 2015B					47,106,497				47,106,497
Interfund transfer-to meet DSA Requirement				(128,828)	128,828				0
Total Other Increases	-	-	-	(128,828)	47,235,325	-	-	-	47,106,497
CHANGE IN FUND BALANCE	10,422,120	10,965,028	-	(28,307,896)	48,165,852	(57,031,840)	(14,742,824)	-	(30,529,560)
FUND BALANCE, JANUARY 1, 2015	7,717,882	1,166,016	27,400,000	117,072,800	304,420,279	336,799,561	261,387,684	-	1,055,964,222
FUND BALANCE, DECEMBER 31, 2015	\$ 18,140,002	\$ 12,131,044	\$ 27,400,000	\$ 88,764,904	\$ 352,586,132	\$ 279,767,721	\$ 246,644,860	\$ -	\$ 1,025,434,662

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2015

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 1,146,629,436		\$ 1,146,629,436
Toll Evasion Recovery-Net	64,323,149		64,323,149
Concessions	2,117,517		2,117,517
Interest	1,846,445	12,869	1,859,314
Miscellaneous	5,546,834		5,546,834
Transfer from Revenue Fund	0		-
Total Revenues	\$ 1,220,463,381	\$ 12,869	\$ 1,220,476,250
OPERATING EXPENSES:			
Administration	\$ 3,957,858		3,957,858
Chief Counsel	1,615,312		1,615,312
Communications	1,299,294		1,299,294
Diversity & Strategic Dev	1,492,146		1,492,146
Engineering	73,996,871		73,996,871
Executive	1,503,387		1,503,387
Electronic Tolling	61,882,126		61,882,126
Finance (Includes Insurance & Risk Mgmt)	44,293,327		44,293,327
Information Technology	11,480,381		11,480,381
Inspector General	1,593,261		1,593,261
Operational Services	59,262,034		59,262,034
Police	31,778,084		31,778,084
Procurement	4,325,090		4,325,090
Total Departmental Expenses	\$ 298,479,172	\$ -	\$ 298,479,172
Net Revenues	\$ 921,984,209	\$ 12,869	\$ 921,997,078
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 1,513,515,226		1,513,515,226
Capital Exp Reimb by Bond Proceeds	(895,315,685)	895,315,685	-
Bond Principal Payments	134,605,000		134,605,000
Bond Interest ⁽²⁾	254,795,852		254,795,852
Bonds - Other Financing Costs	7,118,792		7,118,792
Build America Bond Interest Subsidy	(15,098,919)		(15,098,919)
Bond Issuance Costs - Bonds for Construction		3,598,084	3,598,084
Total Other Decreases	\$ 999,620,266	\$ 898,913,769	\$ 1,898,534,035
OTHER INCREASES:			
Bond Proceeds - Series 2015A, 2015B	47,106,497	839,757,763	886,864,260
Total Other Increases	47,106,497	839,757,763	886,864,260
CHANGE IN FUND BALANCE	(30,529,560)	(59,143,138)	(89,672,698)
FUND BALANCE, JANUARY 1, 2015	1,055,964,222	481,145,326	1,537,109,548
FUND BALANCE, DECEMBER 31, 2015	\$ 1,025,434,662	\$ 422,002,188	\$ 1,447,436,850

See page 6 for Notes to these statements

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2015**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 287,216,576							\$ 287,216,576	
Toll Evasion Recovery-Net	18,372,596							18,372,596	
Concessions	524,444							524,444	
Interest	(381,273)		8,877	293,397	311,545	274,801		507,347	
Miscellaneous	2,070,155							2,070,155	
Transfer from Revenue Fund	(357,015,611)	77,644,751	-	85,190,316	-	60,000,000	134,180,544	-	
Total Revenues	\$ (49,213,113)	\$ 77,644,751	\$ -	\$ 85,199,193	\$ 293,397	\$ 60,311,545	\$ 134,455,345	\$ -	\$ 308,691,119
OPERATING EXPENSES:									
Administration		959,099							959,099
Chief Counsel		403,871							403,871
Communications		314,813							314,813
Diversity & Strategic Dev		563,121							563,121
Engineering		20,951,736							20,951,736
Executive		360,332							360,332
Electronic Tolling		15,969,954							15,969,954
Finance (Includes Insurance & Risk Mgmt)		11,463,229							11,463,229
Information Technology		3,105,580							3,105,580
Inspector General		394,462							394,462
Operational Services		15,600,037							15,600,037
Police		7,754,475							7,754,475
Procurement		1,845,062							1,845,062
Total Departmental Expenses	-	79,685,772	-	-	-	-	-	-	79,685,772
Net Revenues									\$ 229,005,347
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						92,533,621	384,491,735		477,025,356
Capital Exp Reimb by Bond Proceeds							(355,847,601)		(355,847,601)
Bond Principal Payments									-
Bond Interest ⁽²⁾				67,077,890					67,077,890
Bonds - Other Financing Costs				1,666,105	51,725				1,717,830
Build America Bond Interest Subsidy				(7,569,765)					(7,569,765)
Net Funds Applied to Refunding									-
Total Other Decreases	\$ -	\$ -	\$ -	\$ 61,174,231	\$ 51,725	\$ 92,533,621	\$ 28,644,134	\$ -	\$ 182,403,710
OTHER INCREASES:									
Bond Proceeds - Series 2015A, 2015B				-	23,618,539				23,618,539
Interfund transfer-to meet DSA Requirement				(128,828)	128,828				0
Total Other Increases	-	-	-	(128,828)	23,747,367	-	-	-	23,618,539
CHANGE IN FUND BALANCE	(49,213,113)	(2,041,021)	-	23,896,135	23,989,040	(32,222,076)	105,811,211	-	70,220,176
FUND BALANCE, SEPTEMBER 30, 2015	67,353,115	14,172,065	27,400,000	64,868,769	328,597,092	311,989,797	140,833,649	-	955,214,487
FUND BALANCE, DECEMBER 31, 2015	\$ 18,140,002	\$ 12,131,044	\$ 27,400,000	\$ 88,764,904	\$ 352,586,132	\$ 279,767,721	\$ 246,644,860	\$ -	\$ 1,025,434,662

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 4TH QUARTER ENDED DECEMBER 31, 2015

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 287,216,576		\$ 287,216,576
Toll Evasion Recovery-Net	18,372,596		18,372,596
Concessions	524,444		524,444
Interest	507,347	5,513	512,860
Miscellaneous	2,070,155		2,070,155
Transfer from Revenue Fund	0		0
Total Revenues	\$ 308,691,118	\$ 5,513	\$ 308,696,631
OPERATING EXPENSES:			
Administration	\$ 959,099		959,099
Chief Counsel	403,871		403,871
Communications	314,813		314,813
Diversity & Strategic Dev	563,121		563,121
Engineering	20,951,736		20,951,736
Executive	360,332		360,332
Electronic Tolling	15,969,954		15,969,954
Finance (Includes Insurance & Risk Mgmt)	11,463,229		11,463,229
Information Technology	3,105,580		3,105,580
Inspector General	394,462		394,462
Operational Services	15,600,037		15,600,037
Police	7,754,475		7,754,475
Procurement	1,845,062		1,845,062
Total Departmental Expenses	\$ 79,685,772	\$ -	\$ 79,685,772
Net Revenues	\$ 229,005,346	\$ 5,513	\$ 229,010,860
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 477,025,356		477,025,356
Capital Exp Reimb by Bond Proceeds	(355,847,601)	355,847,601	-
Bond Principal Payments	0		-
Bond Interest ⁽²⁾	67,077,890		67,077,890
Bonds - Other Financing Costs	1,717,830		1,717,830
Build America Bond Interest Subsidy	(7,569,765)		(7,569,765)
Bond Issuance Costs - Bonds for Construction	0	1,799,775	1,799,775
Total Other Decreases	\$ 182,403,710	\$ 357,647,377	\$ 540,051,087
OTHER INCREASES:			
Bond Proceeds - Series 2015A, 2015B	23,618,539	423,800,073	447,418,612
Total Other Increases	23,618,539	423,800,073	447,418,612
CHANGE IN FUND BALANCE	70,220,175	66,158,210	136,378,385
FUND BALANCE, SEPTEMBER 30, 2015	955,214,487	355,843,978	1,311,058,465
FUND BALANCE, DECEMBER 31, 2015	\$ 1,025,434,662	\$ 422,002,188	\$ 1,447,436,850

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance.
For the twelve months ended Decemebr 31, 2015

- (1) Capital Expenditures include accrued expenses.
- (2) Bond interest expense includes accrued interest.
- (3) In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). Balances held by the Bond Trustee at December 31, 2015 in the Debt Reserve Account ("DRA") consist of \$178.7 million of money market funds and \$170.0 million of short-term US Treasuries.
- (4) Balances held by the Bond Trustee at December 31, 2015 in the Debt Service Account consist of \$183.5 million of money market funds.
- (5) Balances held by the Bond Trustee at December 31, 2015 in the Construction Fund consist of \$422.0 million of money market funds.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2014**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 968,971,925							\$ 968,971,925	
Toll Evasion Recovery-Net	53,769,282							53,769,282	
Concessions	2,096,881							2,096,881	
Interest	30,958		27,128	613,642	208,079	161,489		1,041,296	
Miscellaneous	10,276,277							10,276,277	
Transfer from Revenue Fund	(1,040,170,080)	293,081,349		313,319,980	200,000,000	233,768,749		(0)	
Total Revenues	\$ (5,024,757)	\$ 293,081,349	\$ -	\$ 313,347,108	\$ 613,642	\$ 200,208,080	\$ 233,930,238	\$ -	\$ 1,036,155,661
OPERATING EXPENSES:									
Administration		4,150,171						4,150,171	
Chief Counsel		1,653,784						1,653,784	
Communications		1,370,877						1,370,877	
Diversity & Strategic Dev		1,532,897						1,532,897	
Engineering		79,232,872						79,232,872	
Executive		1,524,064						1,524,064	
Electronic Tolling		54,668,355						54,668,355	
Finance (Includes Insurance & Risk Mgmt)		44,808,923						44,808,923	
Information Technology		12,883,763						12,883,763	
Inspector General		1,460,240						1,460,240	
Operational Services		57,677,038						57,677,038	
Police		32,004,526						32,004,526	
Procurement		4,853,382						4,853,382	
Total Departmental Expenses	-	297,820,892	-	-	-	-	-	297,820,892	
Net Revenues								\$ 738,334,768	
OTHER DECREASES:									
Capital Expenditures					202,719,997	916,605,732		1,119,325,729	
Capital Exp Reimb by Bond Proceeds						(729,238,326)		(729,238,326)	
Bond Principal Payments			92,855,000					92,855,000	
Bond Interest			224,166,495					224,166,495	
Bonds - Other Financing Costs			10,705,290	206,897				10,912,187	
Build America Bond Interest Subsidy			(15,066,431)					(15,066,431)	
Net Funds Applied to Refundings			20,451,642	171,807				20,623,449	
Total Other Decreases	\$ -	\$ -	\$ -	\$ 333,111,996	\$ 378,704	\$ 202,719,997	\$ 187,367,406	\$ -	\$ 723,578,103
OTHER INCREASES:									
Bond Proceeds - Series 2014B, 2014C					58,614,967			58,614,967	
Prior Period Adj-Series 2013A Issuance Cost				2,201,421				2,201,421	
Total Other Increases	-	-	-	2,201,421	58,614,967	-	-	-	60,816,388
CHANGE IN FUND BALANCE	(5,024,757)	(4,739,543)	-	(17,563,466)	58,849,904	(2,511,917)	46,562,832	-	75,573,053
FUND BALANCE, JANUARY 1, 2014	12,742,639	5,905,559	27,400,000	134,636,266	245,570,375	339,311,478	214,824,852	-	980,391,169
FUND BALANCE, DECEMBER 31, 2014	\$ 7,717,882	\$ 1,166,016	\$ 27,400,000	\$ 117,072,800	\$ 304,420,279	\$ 336,799,561	\$ 261,387,684	\$ -	\$ 1,055,964,222

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
REVENUES			
Toll Revenue	\$ 968,971,925	\$	968,971,925
Toll Evasion Recovery-Net	53,769,282		53,769,282
Concessions	2,096,881		2,096,881
Interest	1,041,296	16,641	1,057,937
Miscellaneous	10,276,277		10,276,277
Transfer from Revenue Fund	(0)		(0)
Total Revenues	\$ 1,036,155,661	\$ 16,641	\$ 1,036,172,302
OPERATING EXPENSES:			
Administration	\$ 4,150,171		4,150,171
Chief Counsel	1,653,784		1,653,784
Communications	1,370,877		1,370,877
Diversity & Strategic Dev	1,532,897		1,532,897
Engineering	79,232,872		79,232,872
Executive	1,524,064		1,524,064
Electronic Tolling	54,668,355		54,668,355
Finance (Includes Insurance & Risk Mgmt)	44,808,923		44,808,923
Information Technology	12,883,763		12,883,763
Inspector General	1,460,240		1,460,240
Operational Services	57,677,038		57,677,038
Police	32,004,526		32,004,526
Procurement	4,853,382		4,853,382
Total Departmental Expenses	\$ 297,820,892	\$ -	\$ 297,820,892
Net Revenues	\$ 738,334,769	\$ 16,641	\$ 738,351,410
OTHER DECREASES:			
Capital Expenditures	\$ 1,119,325,729		1,119,325,729
Capital Exp Reimb by Bond Proceeds	(729,238,326)	729,238,326	-
Bond Principal Payments	92,855,000		92,855,000
Bond Interest	224,166,495		224,166,495
Bonds - Other Financing Costs	10,912,187		10,912,187
Build America Bond Interest Subsidy	(15,066,431)		(15,066,431)
Bond Issuance Costs - Bonds for Construction		3,898,101	3,898,101
Net Funds Applied to Refunding	20,623,449		20,623,449
Total Other Decreases	\$ 723,578,103	\$ 733,136,427	\$ 1,456,714,530
OTHER INCREASES:			
Bond Proceeds - Series 2014B, 2014C	58,614,967	944,052,311	1,002,667,278
Prior Period Adj-Series 2013A Issuance Cost	2,201,421		2,201,421
Total Other Increases	60,816,388	944,052,311	1,004,868,699
CHANGE IN FUND BALANCE	75,573,053	210,932,526	286,505,579
FUND BALANCE, JANUARY 1, 2014	980,391,169	270,212,800	1,250,603,969
FUND BALANCE, DECEMBER 31, 2014	\$ 1,055,964,222	\$ 481,145,326	\$ 1,537,109,548

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4th QUARTER ENDED DECEMBER 31, 2014

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		Debt Service	Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 245,947,181								\$ 245,947,181
Toll Evasion Recovery-Net	14,069,787								14,069,787
Concessions	494,550								494,550
Interest	(231,289)		8,880	234,121	208,079	161,489			381,280
Miscellaneous	2,173,479								2,173,479
Transfer from Revenue Fund	(266,013,745)	77,363,924	-	82,328,185	-	50,000,000	56,321,635		(0)
Total Revenues	\$ (3,560,037)	\$ 77,363,924	\$ -	\$ 82,337,065	\$ 234,121	\$ 50,208,080	\$ 56,483,124	\$ -	\$ 263,066,277
OPERATING EXPENSES:									
Administration		1,422,708							1,422,708
Chief Counsel		494,658							494,658
Communications		361,959							361,959
Diversity & Strategic Dev		734,650							734,650
Engineering		23,944,651							23,944,651
Executive		381,993							381,993
Electronic Tolling		13,864,673							13,864,673
Finance (Includes Insurance & Risk Mgmt)		11,820,369							11,820,369
Information Technology		3,982,182							3,982,182
Inspector General		412,115							412,115
Operational Services		15,280,288							15,280,288
Police		8,316,001							8,316,001
Procurement		2,147,969							2,147,969
Total Departmental Expenses	-	83,164,216	-	-	-	-	-	-	83,164,216
Net Revenues									\$ 179,902,060
OTHER DECREASES:									
Capital Expenditures						57,729,613	245,181,133		302,910,746
Capital Exp Reimb by Bond Proceeds							(343,558,377)		(343,558,377)
Bond Principal Payments									-
Bond Interest				60,759,230					60,759,230
Bonds - Other Financing Costs				4,094,762	51,725				4,146,487
Build America Bond Interest Subsidy				(7,529,155)					(7,529,155)
Net Funds Applied to Refunding				86,363	-				86,363
Total Other Decreases	\$ -	\$ -	\$ -	\$ 57,411,200	\$ 51,725	\$ 57,729,613	\$ (98,377,244)	\$ -	\$ 16,815,294
OTHER INCREASES:									
Bond Proceeds - Series 2014B					28,020,972				28,020,972
Prior Period Adj-Series 2013A Issuance Cost									-
Total Other Increases	-	-	-	-	28,020,972	-	-	-	28,020,972
CHANGE IN FUND BALANCE	(3,560,037)	(5,800,293)	-	24,925,865	28,203,368	(7,521,533)	154,860,368	-	191,107,738
FUND BALANCE, SEPT 30, 2014	11,277,919	6,966,308	27,400,000	92,146,935	276,216,911	344,321,094	106,527,316	-	864,856,483
FUND BALANCE, DECEMBER 31, 2014	\$ 7,717,882	\$ 1,166,016	\$ 27,400,000	\$ 117,072,800	\$ 304,420,279	\$ 336,799,561	\$ 261,387,684	\$ -	\$ 1,055,964,222

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 4th QUARTER ENDED DECEMBER 31, 2014

UNAUDITED
PRELIMINARY

	Revenue Fund	Construction Fund	Total
REVENUES			
Toll Revenue	\$ 245,947,181		\$ 245,947,181
Toll Evasion Recovery-Net	14,069,787		14,069,787
Concessions	494,550		494,550
Interest	381,280	9,030	390,310
Miscellaneous	2,173,479		2,173,479
Transfer from Revenue Fund	(0)		(0)
Total Revenues	\$ 263,066,277	\$ 9,030	\$ 263,075,307
OPERATING EXPENSES:			
Administration	\$ 1,422,708		1,422,708
Chief Counsel	494,658		494,658
Communications	361,959		361,959
Diversity & Strategic Dev	734,650		734,650
Engineering	23,944,651		23,944,651
Executive	381,993		381,993
Electronic Tolling	13,864,673		13,864,673
Finance (Includes Insurance & Risk Mgmt)	11,820,369		11,820,369
Information Technology	3,982,182		3,982,182
Inspector General	412,115		412,115
Operational Services	15,280,288		15,280,288
Police	8,316,001		8,316,001
Procurement	2,147,969		2,147,969
Total Departmental Expenses	\$ 83,164,216	\$ -	\$ 83,164,216
Net Revenues	\$ 179,902,061	\$ 9,030	\$ 179,911,091
OTHER DECREASES:			
Capital Expenditures	\$ 302,910,746		302,910,746
Capital Exp Reimb by Bond Proceeds	(343,558,377)	343,558,377	-
Bond Principal Payments			-
Bond Interest	60,759,230		60,759,230
Bonds - Other Financing Costs	4,146,487		4,146,487
Build America Bond Interest Subsidy	(7,529,155)		(7,529,155)
Bond Issuance Costs - Bonds for Construction		1,776,491	1,776,491
Net Funds Applied to Refunding	86,363		86,363
Total Other Decreases	\$ 16,815,294	\$ 345,334,868	\$ 362,150,162
OTHER INCREASES:			
Bond Proceeds - Series 2014B	28,020,972	425,716,567	453,737,539
Prior Period Adj-Series 2013A Issuance Cost	-	-	-
Total Other Increases	28,020,972	425,716,567	453,737,539
CHANGE IN FUND BALANCE	191,107,739	80,390,729	271,498,467
FUND BALANCE, SEPTEMBER 30, 2014	864,856,484	400,754,597	1,265,611,081
FUND BALANCE, DECEMBER 31, 2014	\$ 1,055,964,222	\$ 481,145,326	\$ 1,537,109,548

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended December 31, 2015 and December 31, 2014

UNAUDITED
PRELIMINARY

Class of Vehicle	2015		2014		2014 vs 2015	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	777,719,014	\$ 662,719,826	737,238,363	\$ 630,556,388	5.49%	5.10%
2 - 2 axles/6 tires; single unit trucks, buses	14,922,738	28,778,088	14,795,621	20,528,117	0.86%	40.19%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	16,229,972	48,994,725	15,473,249	33,396,815	4.89%	46.70%
4 - 5 + axles; trucks, auto with 3+ axle trailers	72,743,676	406,136,797	70,772,101	284,490,605	2.79%	42.76%
Total	881,615,400	\$ 1,146,629,436	838,279,334	\$ 968,971,925	5.17%	18.33%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended December 31, 2015 and December 31, 2014

UNAUDITED
PRELIMINARY

Class of Vehicle	2015		2014		2014 vs 2015	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	195,167,279	\$ 165,570,764	187,187,835	\$ 159,532,785	4.26%	3.78%
2 - 2 axles/6 tires; single unit trucks, buses	3,748,929	7,279,320	3,734,877	5,207,573	0.38%	39.78%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,005,678	12,074,961	3,851,553	8,335,974	4.00%	44.85%
4 - 5 + axles; trucks, auto with 3+ axle trailers	18,305,086	102,291,531	18,057,411	72,870,848	1.37%	40.37%
Total	221,226,972	\$ 287,216,576	212,831,676	\$ 245,947,180	3.94%	16.78%