



## Trust Indenture Statements

For the Period Ending June 30, 2017

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended June 30, 2017 and June 30, 2016**  
**\$'s In Thousands**

<u>Quarterly Information</u>		06/30/17		06/30/16	Percentage Increase/ (Decrease)
Total Revenue	\$	359,896	\$	328,881	9.43%
Total Operating Expense	\$	77,833		72,703	7.06%
Net Operating Revenue	\$	282,063	\$	256,178	10.10%
Transactions		255,562		232,812	9.77%



<u>YTD information</u>		06/30/2017		06/30/2016	Percentage Increase/ (Decrease)
Total Revenue	\$	674,999	\$	627,519	7.57%
Total Operating Expense	\$	158,481	\$	150,428	5.35%
Net Operating Revenue	\$	516,518	\$	477,091	8.26%
Transactions		482,334		441,862	9.16%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2017**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 633,524,672								\$ 633,524,672
Toll Evasion Recovery-Net	29,758,006								29,758,006
Concessions	1,110,284								1,110,284
Investment Income	3,484,457		314,519	1,651,032	-	-			5,450,008
Miscellaneous	5,156,155								5,156,155
Transfer from Revenue Fund	(608,977,692)	155,562,781	196,899,272		210,000,000	46,515,639			0
<b>Total Revenues</b>	<b>\$ 64,055,882</b>	<b>\$ 155,562,781</b>	<b>\$ -</b>	<b>\$ 197,213,791</b>	<b>\$ 1,651,032</b>	<b>\$ 210,000,000</b>	<b>\$ 46,515,639</b>	<b>\$ -</b>	<b>\$ 674,999,125</b>
<b>OPERATING EXPENSES:</b>									
Administration		2,000,979							2,000,979
Chief Counsel		706,389							706,389
Communications		803,245							803,245
Diversity & Strategic Dev		756,639							756,639
Engineering		34,880,397							34,880,397
Executive		774,956							774,956
Electronic Tolling		38,678,018							38,678,018
Finance (Includes Insurance & Risk Mgmt)		24,312,887							24,312,887
Information Technology		8,579,464							8,579,464
Inspector General		711,168							711,168
Operational Services		28,918,009							28,918,009
Police		15,131,193							15,131,193
Procurement		2,227,610							2,227,610
Total Departmental Expenses	-	158,480,954	-	-	-	-	-	-	158,480,954
<b>Net Revenues</b>									<b>\$ 516,518,171</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						103,636,658	300,023,872		403,660,530
Capital Exp Reimb by Bond Proceeds							-		-
Bond Principal Payments									-
Bond Interest <sup>(2)</sup>				144,555,525					144,555,525
Bond - Other Financing Costs				2,986,224	103,448				3,089,672
Build America Bond Interest Subsidy				(7,561,643)					(7,561,643)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 139,980,107</b>	<b>\$ 103,448</b>	<b>\$ 103,636,658</b>	<b>\$ 300,023,872</b>	<b>\$ -</b>	<b>\$ 543,744,085</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds									-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>64,055,882</b>	<b>(2,918,173)</b>	<b>-</b>	<b>57,233,684</b>	<b>1,547,584</b>	<b>106,363,342</b>	<b>(253,508,233)</b>	<b>-</b>	<b>(27,225,914)</b>
<b>FUND BALANCE, JANUARY 1, 2017</b>	<b>12,922,709</b>	<b>12,598,955</b>	<b>27,400,000</b>	<b>24,716,299</b>	<b>370,523,319</b>	<b>281,826,289</b>	<b>458,953,603</b>	<b>-</b>	<b>1,188,941,174</b>
<b>FUND BALANCE, JUNE 30, 2017</b>	<b>\$ 76,978,592</b>	<b>\$ 9,680,782</b>	<b>\$ 27,400,000</b>	<b>\$ 81,949,982</b>	<b>\$ 372,070,903</b>	<b>\$ 388,189,631</b>	<b>\$ 205,445,370</b>	<b>\$ -</b>	<b>\$ 1,161,715,260</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE SIX MONTHS ENDED JUNE 30, 2017

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund	Total
<b>REVENUES</b>			
Toll Revenue	\$ 633,524,672		\$ 633,524,672
Toll Evasion Recovery-Net	29,758,006		29,758,006
Concessions	1,110,284		1,110,284
Investment Income	5,450,008		5,450,008
Miscellaneous	5,156,155		5,156,155
Transfer from Revenue Fund	0		0
<b>Total Revenues</b>	<b>\$ 674,999,125</b>	<b>\$ -</b>	<b>\$ 674,999,125</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 2,000,979		2,000,979
Chief Counsel	706,389		706,389
Communications	803,245		803,245
Diversity & Strategic Dev	756,639		756,639
Engineering	34,880,397		34,880,397
Executive	774,956		774,956
Electronic Tolling	38,678,018		38,678,018
Finance (Includes Insurance & Risk Mgmt)	24,312,887		24,312,887
Information Technology	8,579,464		8,579,464
Inspector General	711,168		711,168
Operational Services	28,918,009		28,918,009
Police	15,131,193		15,131,193
Procurement	2,227,610		2,227,610
<b>Total Departmental Expenses</b>	<b>\$ 158,480,954</b>	<b>\$ -</b>	<b>\$ 158,480,954</b>
<b>Net Revenues</b>	<b>\$ 516,518,171</b>	<b>\$ -</b>	<b>\$ 516,518,171</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 403,660,530		403,660,530
Capital Exp Reimb by Bond Proceeds	0		-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	144,555,525		144,555,525
Bond - Other Financing Costs	3,089,672		3,089,672
Build America Bond Interest Subsidy	(7,561,643)		(7,561,643)
Bond Issuance Costs-Bonds for Construction	0		-
Net Funds Applied to Refunding	0		-
<b>Total Other Decreases</b>	<b>\$ 543,744,085</b>	<b>\$ -</b>	<b>\$ 543,744,085</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds	0		-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(27,225,913)</b>	<b>-</b>	<b>(27,225,913)</b>
<b>FUND BALANCE, JANUARY 1, 2017</b>	<b>1,188,941,174</b>		<b>1,188,941,174</b>
<b>FUND BALANCE, JUNE 30, 2017</b>	<b>\$ 1,161,715,260</b>	<b>\$ -</b>	<b>\$ 1,161,715,260</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 2ND QUARTER ENDED JUNE 30, 2017

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 337,292,160								\$ 337,292,160
Toll Evasion Recovery-Net	15,722,568								15,722,568
Concessions	595,208								595,208
Investment Income	2,061,210	-	-	238,959	866,073	-	-		3,166,241
Miscellaneous	3,119,472								3,119,472
Transfer from Revenue Fund	(355,280,241)	84,065,262	-	97,277,092	-	105,000,000	68,937,887		0
Last 10 Days of Revenue	-								-
<b>Total Revenues</b>	<b>\$ 3,510,377</b>	<b>\$ 84,065,262</b>	<b>\$ -</b>	<b>\$ 97,516,051</b>	<b>\$ 866,073</b>	<b>\$ 105,000,000</b>	<b>\$ 68,937,887</b>	<b>\$ -</b>	<b>\$ 359,895,650</b>
<b>OPERATING EXPENSES:</b>									
Administration		955,651							955,651
Chief Counsel		311,592							311,592
Communications		390,729							390,729
Diversity & Strategic Dev		381,046							381,046
Engineering		17,196,198							17,196,198
Executive		376,709							376,709
Electronic Tolling		20,761,690							20,761,690
Finance (Includes Insurance & Risk Mgmt)		11,145,855							11,145,855
Information Technology		3,663,579							3,663,579
Inspector General		340,745							340,745
Operational Services		13,665,747							13,665,747
Police		7,543,434							7,543,434
Procurement		1,100,316							1,100,316
Total Departmental Expenses	-	77,833,291	-	-	-	-	-	-	77,833,291
<b>Net Revenues</b>									<b>\$ 282,062,359</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						65,446,340	200,800,509		266,246,849
Capital Exp Reimb by Bond Proceeds									-
Bond Principal Payments									-
Bond Interest <sup>(2)</sup>				72,353,683					72,353,683
Bond - Other Financing Costs				1,227,797	51,724				1,279,521
Build America Bond Interest Subsidy				(7,561,643)					(7,561,643)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 66,019,838</b>	<b>\$ 51,724</b>	<b>\$ 65,446,340</b>	<b>\$ 200,800,509</b>	<b>\$ -</b>	<b>\$ 332,318,411</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds									-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>3,510,377</b>	<b>6,231,971</b>	<b>-</b>	<b>31,496,213</b>	<b>814,349</b>	<b>39,553,660</b>	<b>(131,862,622)</b>	<b>-</b>	<b>(50,256,052)</b>
<b>FUND BALANCE, MARCH 31, 2017</b>	<b>73,468,215</b>	<b>3,448,811</b>	<b>27,400,000</b>	<b>50,453,769</b>	<b>371,256,554</b>	<b>348,635,971</b>	<b>337,307,992</b>	<b>-</b>	<b>1,211,971,312</b>
<b>FUND BALANCE, JUNE 30, 2017</b>	<b>\$ 76,978,592</b>	<b>\$ 9,680,782</b>	<b>\$ 27,400,000</b>	<b>\$ 81,949,982</b>	<b>\$ 372,070,903</b>	<b>\$ 388,189,631</b>	<b>\$ 205,445,370</b>	<b>\$ -</b>	<b>\$ 1,161,715,260</b>

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 2ND QUARTER ENDED JUNE 30, 2017

UNAUDITED

	Revenue Fund	Construction Fund	Total
<b>REVENUES</b>			
Toll Revenue	\$ 337,292,160		\$ 337,292,160
Toll Evasion Recovery-Net	15,722,568		15,722,568
Concessions	595,208		595,208
Investment Income	3,166,242		3,166,242
Miscellaneous	3,119,472		3,119,472
Transfer from Revenue Fund	0		0
<b>Total Revenues</b>	<b>\$ 359,895,650</b>	<b>\$ -</b>	<b>\$ 359,895,650</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 955,651		955,651
Chief Counsel	311,592		311,592
Communications	390,729		390,729
Diversity & Strategic Dev	381,046		381,046
Engineering	17,196,198		17,196,198
Executive	376,709		376,709
Electronic Tolling	20,761,690		20,761,690
Finance (Includes Insurance & Risk Mgmt)	11,145,855		11,145,855
Information Technology	3,663,579		3,663,579
Inspector General	340,745		340,745
Operational Services	13,665,747		13,665,747
Police	7,543,434		7,543,434
Procurement	1,100,316		1,100,316
<b>Total Departmental Expenses</b>	<b>\$ 77,833,291</b>	<b>\$ -</b>	<b>\$ 77,833,291</b>
<b>Net Revenues</b>	<b>\$ 282,062,360</b>	<b>\$ -</b>	<b>\$ 282,062,360</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 266,246,849		266,246,849
Capital Exp Reimb by Bond Proceeds	0		-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	72,353,683		72,353,683
Bond - Other Financing Costs	1,279,521		1,279,521
Build America Bond Interest Subsidy	(7,561,643)		(7,561,643)
Bond Issuance Costs-Bonds for Construction	0		-
Net Funds Applied to Refunding	0		-
<b>Total Other Decreases</b>	<b>\$ 332,318,411</b>	<b>\$ -</b>	<b>\$ 332,318,411</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds	0		-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(50,256,052)</b>	<b>-</b>	<b>(50,256,052)</b>
<b>FUND BALANCE, MARCH 31, 2017</b>	<b>1,211,971,312</b>	<b>-</b>	<b>1,211,971,312</b>
<b>FUND BALANCE, JUNE 30, 2017</b>	<b>\$ 1,161,715,260</b>	<b>\$ -</b>	<b>\$ 1,161,715,260</b>

See page 6 for Notes to these statements

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance.**  
**For the six months ended June 30, 2017**

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest Expense includes accrued interest.
- (3) Balances held by the Bond Trustee at June 30, 2017 in the Debt Reserve Account consist of \$198.3 million of money market funds and \$170.0 million of US Treasuries maturing on various dates ranging from December 1, 2017 to June 1, 2020.  
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Balances held by the Bond Trustee at June 30, 2017 in the Debt Service Account consist of \$185.5 million of money market funds.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE SIX MONTHS ENDED JUNE 30, 2016**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 586,479,804								\$ 586,479,804
Toll Evasion Recovery-Net	35,632,518								35,632,518
Concessions	1,081,903								1,081,903
Interest	1,486,036		115,115	792,677	-	-			2,393,828
Miscellaneous	1,930,875								1,930,875
Transfer from Revenue Fund	(591,229,045)	148,803,468	221,760,950		150,000,000	70,664,627			-
<b>Total Revenues</b>	<b>\$ 35,382,091</b>	<b>\$ 148,803,468</b>	<b>\$ -</b>	<b>\$ 221,876,065</b>	<b>\$ 792,677</b>	<b>\$ 150,000,000</b>	<b>\$ 70,664,627</b>	<b>\$ -</b>	<b>\$ 627,518,928</b>
<b>OPERATING EXPENSES:</b>									
Administration		1,944,766							1,944,766
Chief Counsel		698,757							698,757
Communications		741,198							741,198
Diversity & Strategic Dev		828,699							828,699
Engineering		35,271,536							35,271,536
Executive		791,723							791,723
Electronic Tolling		31,141,033							31,141,033
Finance (Includes Insurance & Risk Mgmt)		24,088,425							24,088,425
Information Technology		7,673,855							7,673,855
Inspector General		872,793							872,793
Operational Services		29,420,012							29,420,012
Police		15,323,916							15,323,916
Procurement		1,631,216							1,631,216
Total Departmental Expenses	-	150,427,929	-	-	-	-	-	-	150,427,929
<b>Net Revenues</b>									<b>\$ 477,090,999</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						121,944,781	365,733,803		487,678,584
Capital Exp Reimb by Bond Proceeds							(475,090,144)		(475,090,144)
Bond Principal Payments <sup>(7)</sup>			135,300,000						135,300,000
Bond Interest <sup>(2)</sup>			139,182,911						139,182,911
Bond - Other Financing Costs <sup>(8)</sup>			5,114,744	103,448					5,218,192
Build America Bond Interest Subsidy			(7,569,765)						(7,569,765)
Net Funds Applied to Refunding <sup>(6)</sup>			(695,139)	139,140					(555,999)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 271,332,751</b>	<b>\$ 242,588</b>	<b>\$ 121,944,781</b>	<b>\$ (109,356,341)</b>	<b>\$ -</b>	<b>\$ 284,163,779</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds - Series 2016B					16,640,010				16,640,010
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,640,010</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,640,010</b>
<b>CHANGE IN FUND BALANCE</b>	<b>35,382,091</b>	<b>(1,624,461)</b>	<b>-</b>	<b>(49,456,686)</b>	<b>17,190,099</b>	<b>28,055,219</b>	<b>180,020,968</b>	<b>-</b>	<b>209,567,230</b>
<b>FUND BALANCE, JANUARY 1, 2016</b>	<b>18,140,002</b>	<b>12,131,044</b>	<b>27,400,000</b>	<b>88,764,904</b>	<b>352,586,132</b>	<b>279,767,721</b>	<b>246,644,860</b>	<b>-</b>	<b>1,025,434,663</b>
<b>FUND BALANCE, JUNE 30, 2016</b>	<b>\$ 53,522,093</b>	<b>\$ 10,506,583</b>	<b>\$ 27,400,000</b>	<b>\$ 39,308,218</b>	<b>369,776,231</b>	<b>\$ 307,822,940</b>	<b>\$ 426,665,828</b>	<b>\$ -</b>	<b>\$ 1,235,001,893</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE SIX MONTHS ENDED JUNE 30, 2016

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 586,479,804		\$ 586,479,804
Toll Evasion Recovery-Net	35,632,518		35,632,518
Concessions	1,081,903		1,081,903
Interest	2,393,828	128,496	2,522,324
Miscellaneous	1,930,875		1,930,875
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 627,518,928</b>	<b>\$ 128,496</b>	<b>\$ 627,647,424</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,944,766		1,944,766
Chief Counsel	698,757		698,757
Communications	741,198		741,198
Diversity & Strategic Dev	828,699		828,699
Engineering	35,271,536		35,271,536
Executive	791,723		791,723
Electronic Tolling	31,141,033		31,141,033
Finance (Includes Insurance & Risk Mgmt)	24,088,425		24,088,425
Information Technology	7,673,855		7,673,855
Inspector General	872,793		872,793
Operational Services	29,420,012		29,420,012
Police	15,323,916		15,323,916
Procurement	1,631,216		1,631,216
<b>Total Departmental Expenses</b>	<b>\$ 150,427,929</b>	<b>\$ -</b>	<b>\$ 150,427,929</b>
<b>Net Revenues</b>	<b>\$ 477,090,999</b>	<b>\$ 128,496</b>	<b>\$ 477,219,495</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures (1)	\$ 487,678,584		487,678,584
Capital Exp Reimb by Bond Proceeds	(475,090,144)	475,090,144	-
Bond Principal Payment (7)	135,300,000		135,300,000
Bond Interest (2)	139,182,911		139,182,911
Bond - Other Financing Costs (8)	5,218,192		5,218,192
Build America Bond Interest Subsidy	(7,569,765)		(7,569,765)
Bond Issuance Costs-Bonds for Construction		1,411,717	1,411,717
Net Funds Applied to Refunding (6)	(555,999)		(555,999)
Cash transfer to BofA General acct	0	227	227
<b>Total Other Decreases</b>	<b>\$ 284,163,779</b>	<b>\$ 476,502,088</b>	<b>\$ 760,665,867</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2016B	16,640,010	342,933,892	359,573,902
	-		-
<b>Total Other Increases</b>	<b>16,640,010</b>	<b>342,933,892</b>	<b>359,573,902</b>
<b>CHANGE IN FUND BALANCE</b>	<b>209,567,230</b>	<b>(133,439,700)</b>	<b>76,127,530</b>
<b>FUND BALANCE, JANUARY 1, 2016</b>	<b>1,025,434,663</b>	<b>422,002,188</b>	<b>1,447,436,851</b>
<b>FUND BALANCE, JUNE 30, 2016</b>	<b>\$ 1,235,001,893</b>	<b>\$ 288,562,488</b>	<b>\$ 1,523,564,381</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND  
FOR THE 2ND QUARTER ENDED JUNE 30, 2016**

								PRELIMINARY	UNAUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 309,603,302								\$ 309,603,302
Toll Evasion Recovery-Net	16,716,915								16,716,915
Concessions	572,711								572,711
Interest	640,156	-	-	79,224	421,635	-	-		1,141,015
Miscellaneous	847,135								847,135
Transfer from Revenue Fund	(340,422,407)	80,451,650	-	130,277,145	-	75,000,000	54,693,612		-
<b>Total Revenues</b>	<b>\$ (12,042,188)</b>	<b>\$ 80,451,650</b>	<b>\$ -</b>	<b>\$ 130,356,369</b>	<b>\$ 421,635</b>	<b>\$ 75,000,000</b>	<b>\$ 54,693,612</b>	<b>\$ -</b>	<b>\$ 328,881,078</b>
<b>OPERATING EXPENSES:</b>									
Administration		942,151							942,151
Chief Counsel		359,071							359,071
Communications		365,694							365,694
Diversity & Strategic Dev		315,394							315,394
Engineering		16,665,615							16,665,615
Executive		374,948							374,948
Electronic Tolling		16,232,965							16,232,965
Finance (Includes Insurance & Risk Mgmt)		11,768,783							11,768,783
Information Technology		2,843,237							2,843,237
Inspector General		437,730							437,730
Operational Services		14,318,322							14,318,322
Police		7,334,018							7,334,018
Procurement		744,946							744,946
Total Departmental Expenses	-	72,702,874	-	-	-	-	-	-	72,702,874
<b>Net Revenues</b>									<b>\$ 256,178,204</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						73,988,021	207,454,812		281,442,833
Capital Exp Reimb by Bond Proceeds							(250,072,854)		(250,072,854)
Bond Principal Payments				69,200,000					69,200,000
Bond Interest <sup>(2)</sup>				69,621,196					69,621,196
Bonds - Other Financing Costs				3,387,524	51,724				3,439,248
Bond Interest- BAB's rebate				(7,569,765)					(7,569,765)
Net Funds Applied to Refunding <sup>(6)</sup>				-	-				-
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 134,638,955</b>	<b>\$ 51,724</b>	<b>\$ 73,988,021</b>	<b>\$ (42,618,042)</b>	<b>\$ -</b>	<b>\$ 166,060,658</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds - Series 2016B						16,640,010			16,640,010
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,640,010</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,640,010</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(12,042,188)</b>	<b>7,748,776</b>	<b>-</b>	<b>(4,282,586)</b>	<b>17,009,921</b>	<b>1,011,979</b>	<b>97,311,654</b>	<b>-</b>	<b>106,757,556</b>
<b>FUND BALANCE, MARCH 31, 2016</b>	<b>65,564,281</b>	<b>2,757,807</b>	<b>27,400,000</b>	<b>43,590,804</b>	<b>352,766,310</b>	<b>306,810,961</b>	<b>329,354,174</b>	<b>-</b>	<b>1,128,244,337</b>
<b>FUND BALANCE, JUNE 30, 2016</b>	<b>\$ 53,522,093</b>	<b>\$ 10,506,583</b>	<b>\$ 27,400,000</b>	<b>\$ 39,308,218</b>	<b>\$ 369,776,231</b>	<b>\$ 307,822,940</b>	<b>\$ 426,665,828</b>	<b>\$ -</b>	<b>\$ 1,235,001,893</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
 FOR THE 2ND QUARTER ENDED JUNE 30, 2016

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

	Revenue Fund	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 309,603,302		\$ 309,603,302
Toll Evasion Recovery-Net	16,716,915		16,716,915
Concessions	572,711		572,711
Interest	1,141,015	48,479	1,189,494
Miscellaneous	847,135		847,135
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 328,881,078</b>	<b>\$ 48,479</b>	<b>\$ 328,929,557</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 942,151		942,151
Chief Counsel	359,071		359,071
Communications	365,694		365,694
Diversity & Strategic Dev	315,394		315,394
Engineering	16,665,615		16,665,615
Executive	374,948		374,948
Electronic Tolling	16,232,965		16,232,965
Finance (Includes Insurance & Risk Mgmt)	11,768,783		11,768,783
Information Technology	2,843,237		2,843,237
Inspector General	437,730		437,730
Operational Services	14,318,322		14,318,322
Police	7,334,018		7,334,018
Procurement	744,946		744,946
<b>Total Departmental Expenses</b>	<b>\$ 72,702,874</b>	<b>\$ -</b>	<b>\$ 72,702,874</b>
<b>Net Revenues</b>	<b>\$ 256,178,204</b>	<b>\$ 48,479</b>	<b>\$ 256,226,683</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 281,442,833		281,442,833
Capital Exp Reimb by Bond Proceeds	(250,072,854)	250,072,854	-
Bonds - Issuance Cost of Bonds for Construction	69,200,000	1,411,717	70,611,717
Bond Principal Payments	69,621,196		69,621,196
Bond Interest <sup>(2)</sup>	3,439,248		3,439,248
Bonds - Other Financing Costs	(7,569,765)		(7,569,765)
Build America Bond Interest Subsidy	0		-
Net Funds Applied to Refunding	0		-
<b>Total Other Decreases</b>	<b>\$ 166,060,658</b>	<b>\$ 251,484,571</b>	<b>\$ 417,545,229</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2016B	16,640,010	342,933,892	359,573,902
<b>Total Other Increases</b>	<b>16,640,010</b>	<b>342,933,892</b>	<b>359,573,902</b>
<b>CHANGE IN FUND BALANCE</b>	<b>106,757,556</b>	<b>91,497,800</b>	<b>198,255,356</b>
<b>FUND BALANCE, MARCH 31, 2016</b>	<b>1,128,244,336</b>	<b>197,064,688</b>	<b>1,325,309,024</b>
<b>FUND BALANCE, JUNE 30, 2016</b>	<b>\$ 1,235,001,893</b>	<b>\$ 288,562,488</b>	<b>\$ 1,523,564,381</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended June 30, 2017 and June 30, 2016

<b>UNAUDITED</b>
<b>PRELIMINARY</b>

Class of Vehicle	2017		2016		2017 vs 2016	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	427,240,128	\$ 352,057,196	390,016,945	\$ 328,161,192	9.54%	7.28%
2 - 2 axles/6 tires; single unit trucks, buses	8,262,229	16,676,637	7,466,675	15,249,421	10.65%	9.36%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	8,471,659	28,290,525	7,818,245	25,118,051	8.36%	12.63%
4 - 5 + axles; trucks, auto with 3+ axle trailers	38,359,558	236,500,314	36,560,524	217,951,140	4.92%	8.51%
<b>Total</b>	<b>482,333,574</b>	<b>\$ 633,524,672</b>	<b>441,862,389</b>	<b>\$ 586,479,804</b>	<b>9.16%</b>	<b>8.02%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended June 30, 2017 and June 30, 2016

<b>UNAUDITED</b>

Class of Vehicle	2017		2016		2017 vs 2016	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	226,444,010	188,782,759	205,397,779	\$ 173,776,620	10.25%	8.64%
2 - 2 axles/6 tires; single unit trucks, buses	4,395,956	8,907,264	3,992,394	8,174,952	10.11%	8.96%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,822,963	15,961,032	4,435,611	14,408,689	8.73%	10.77%
4 - 5 + axles; trucks, auto with 3+ axle trailers	19,898,979	123,641,104	18,986,444	113,243,041	4.81%	9.18%
<b>Total</b>	<b>255,561,908</b>	<b>\$ 337,292,159</b>	<b>232,812,228</b>	<b>\$ 309,603,302</b>	<b>9.77%</b>	<b>8.94%</b>