



Trust Indenture Statements

For the Period Ending December 31, 2017

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended December 31, 2017 and December 31, 2016
\$'s In Thousands

<u>Quarterly information</u>			Percentage Increase/ (Decrease)
	12/31/17	12/31/16	
Total Revenue	\$ 354,416	\$ 323,951	9.40%
Total Operating Expense	\$ 82,737	\$ 83,986	-1.49%
Net Operating Revenue	\$ 271,679	\$ 239,965	13.22%
Transactions	251,942	238,093	5.82%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	12/31/17	12/31/16	
Total Revenue	\$ 1,401,818	\$ 1,298,800	7.93%
Total Operating Expense	\$ 319,538	\$ 309,239	3.33%
Net Operating Revenue	\$ 1,082,280	\$ 989,561	9.37%
Transactions	997,334	931,891	7.02%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2017**

							PRELIMINARY	UNAUDITED		
Revenue Fund										
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund		
	Operating Sub Account	Operating Reserve Sub Account								
REVENUES										
Toll Revenue	\$ 1,309,189,509							\$ 1,309,189,509		
Toll Evasion Recovery-Net	65,639,705							65,639,705		
Concessions	2,298,943							2,298,943		
Investment Income	2,194,810		1,017,540	3,727,853	3,015,675	3,991,282		13,947,161		
Miscellaneous	10,742,309					-		10,742,309		
Transfer from Revenue Fund	(1,361,566,426)	323,693,305	388,969,138		420,000,000	228,903,984		-		
Last 10 Days of Revenue ⁽⁶⁾	(27,440,271)					27,440,271		-		
Total Revenues	\$ 1,058,580	\$ 323,693,305	\$ -	\$ 389,986,678	\$ 3,727,853	\$ 423,015,675	\$ 260,335,537	\$ -	\$ 1,401,817,627	
OPERATING EXPENSES:										
Administration		3,993,726							3,993,726	
Legal (Chief Counsel)		1,428,549							1,428,549	
Communications		1,574,365							1,574,365	
Diversity & Strategic Development		2,592,451							2,592,451	
Engineering (Includes Planning)		75,038,085							75,038,085	
Executive/Directors		1,667,016							1,667,016	
Business Systems (Electronic Tolling)		81,579,575							81,579,575	
Finance (Includes Insurance & Risk Mgmt)		41,659,483							41,659,483	
Information Technology		14,506,288							14,506,288	
Inspector General (Includes Internal Audit)		1,398,759							1,398,759	
Toll Operations		58,158,401							58,158,401	
State Police		30,692,046							30,692,046	
Procurement		5,249,422							5,249,422	
Total Departmental Expenses		319,538,166							319,538,166	
Net Revenues									\$ 1,082,279,461	
OTHER DECREASES:										
Capital Expenditures ⁽¹⁾						289,596,111	501,841,083		791,437,194	
Capital Exp Reimb by Bond Proceeds							(332,134,852)		(332,134,852)	
Bond Principal Payments			88,860,000						88,860,000	
Bond Interest ⁽²⁾			290,367,414						290,367,414	
Bond - Other Financing Costs			5,351,884	206,897					5,558,781	
Build America Bond Interest Subsidy			(15,147,651)						(15,147,651)	
Total Other Decreases			\$ -	\$ -	\$ 369,431,647	\$ 206,897	\$ 289,596,111	\$ 169,706,232	\$ -	\$ 828,940,886
OTHER INCREASES:										
Bond Proceeds -Series 2017A					16,628,548				16,628,548	
Total Other Increases					16,628,548				16,628,548	
CHANGE IN FUND BALANCE	1,058,580	4,155,139	-	20,555,031	20,149,505	133,419,564	90,629,305	-	269,967,123	
FUND BALANCE, JANUARY 1, 2017	12,922,709	12,598,955	27,400,000	24,716,299	370,523,318	281,826,290	458,953,604	-	1,188,941,174	
FUND BALANCE, DECEMBER 31, 2017	\$ 13,981,289	\$ 16,754,093	\$ 27,400,000	\$ 45,271,329	\$ 390,672,823	\$ 415,245,853	\$ 549,582,909	\$ -	\$ 1,458,908,297	

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2017

PRELIMINARY
UNAUDITED

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 1,309,189,509		\$ 1,309,189,509
Toll Evasion Recovery-Net	65,639,705		65,639,705
Concessions	2,298,943		2,298,943
Investment Income	13,947,161	107,175	14,054,337
Miscellaneous	10,742,309		10,742,309
Total Revenues	\$ 1,401,817,627	\$ 107,175	\$ 1,401,924,802
OPERATING EXPENSES:			
Administration	\$ 3,993,726		3,993,726
Legal (Chief Counsel)	1,428,549		1,428,549
Communications	1,574,365		1,574,365
Diversity & Strategic Development	2,592,451		2,592,451
Engineering (Includes Planning)	75,038,085		75,038,085
Executive/Directors	1,667,016		1,667,016
Business Systems (Electronic Tolling)	81,579,575		81,579,575
Finance (Includes Insurance & Risk Mgmt)	41,659,483		41,659,483
Information Technology	14,506,288		14,506,288
Inspector General (Includes Internal Audit)	1,398,759		1,398,759
Toll Operations	58,158,401		58,158,401
State Police	30,692,046		30,692,046
Procurement	5,249,422		5,249,422
Total Departmental Expenses	\$ 319,538,166	\$ -	\$ 319,538,166
Net Revenues	\$ 1,082,279,461	\$ 107,175	\$ 1,082,386,636
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 791,437,194		791,437,194
Capital Exp Reimb by Bond Proceeds	(332,134,852)	332,134,852	-
Bond Principal Payments	88,860,000		88,860,000
Bond Interest ⁽²⁾	290,367,414		290,367,414
Bond - Other Financing Costs	5,558,781		5,558,781
Build America Bond Interest Subsidy	(15,147,651)		(15,147,651)
Bond Issuance Costs-Bonds for Construction	0	580,450	580,450
Total Other Decreases	\$ 828,940,886	\$ 332,715,302	\$ 1,161,656,188
OTHER INCREASES:			
Bond Proceeds - Series 2017A	16,628,548	332,715,302	349,343,850
Total Other Increases	16,628,548	332,715,302	349,343,850
CHANGE IN FUND BALANCE	269,967,123	107,175	270,074,298
FUND BALANCE, JANUARY 1, 2017	1,188,941,174		1,188,941,174
FUND BALANCE, DECEMBER 31, 2017	\$ 1,458,908,298	\$ 107,175	\$ 1,459,015,473

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2017

	Revenue Fund							PRELIMINARY	UNAUDITED
	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Revenue	Operating Sub Account							Operating Reserve Sub Account
REVENUES									
Toll Revenue	\$ 326,513,908							\$ 326,513,908	
Toll Evasion Recovery-Net	18,753,558							18,753,558	
Concessions	568,407							568,407	
Investment Income	(4,110,788)	-	-	429,182	1,105,620	3,015,675	3,991,282	4,430,972	
Miscellaneous	4,148,834							4,148,834	
Transfer from Revenue Fund	(352,967,059)	84,065,262	-	97,411,273	-	105,000,000	66,490,524	-	
Last 10 Days of Revenue ⁽⁶⁾	(27,440,271)						27,440,271	-	
Total Revenues	\$ (34,533,412)	\$ 84,065,262	\$ -	\$ 97,840,455	\$ 1,105,620	\$ 108,015,675	\$ 97,922,077	\$ -	\$ 354,415,677
OPERATING EXPENSES:									
Administration		966,255							966,255
Legal (Chief Counsel)		335,804							335,804
Communications		393,211							393,211
Diversity & Strategic Development		972,205							972,205
Engineering (Includes Planning)		22,620,443							22,620,443
Executive/Directors		449,079							449,079
Business Systems (Electronic Tolling)		22,092,539							22,092,539
Finance (Includes Insurance & Risk Mgmt)		7,729,782							7,729,782
Information Technology		2,959,392							2,959,392
Inspector General (Includes Internal Audit)		359,148							359,148
Toll Operations		14,975,704							14,975,704
State Police		7,237,129							7,237,129
Procurement		1,646,308							1,646,308
Total Departmental Expenses	-	82,736,999	-	-	-	-	-	-	82,736,999
Net Revenues									\$ 271,678,678
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						109,517,950	86,727,351		196,245,301
Capital Exp Reimb by Bond Proceeds							(332,134,852)		(332,134,852)
Bond Principal Payments				88,860,000					88,860,000
Bond Interest ⁽²⁾				73,278,696					73,278,696
Bond - Other Financing Costs				1,137,863	51,725				1,189,588
Build America Bond Interest Subsidy				(7,586,008)					(7,586,008)
Total Other Decreases	\$ -	\$ -	\$ -	\$ 155,690,551	\$ 51,725	\$ 109,517,950	\$ (245,407,501)	\$ -	\$ 19,852,725
OTHER INCREASES:									
Bond Proceeds -Series 2017A						16,628,548			16,628,548
Total Other Increases	-	-	-	-	-	16,628,548	-	-	16,628,548
CHANGE IN FUND BALANCE	(34,533,412)	1,328,262	-	(57,850,095)	17,682,444	(1,502,275)	343,329,578	-	268,454,502
FUND BALANCE, SEPTEMBER 30, 2017	46,561,873	15,425,831	27,400,000	103,121,424	372,990,380	416,748,128	208,206,159	-	1,190,453,795
FUND BALANCE, DECEMBER 31, 2017	\$ 12,028,461	\$ 16,754,093	\$ 27,400,000	\$ 45,271,329	\$ 390,672,824	\$ 415,245,853	\$ 551,535,737	\$ -	\$ 1,458,908,298

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 4TH QUARTER ENDED DECEMBER 31, 2017

PRELIMINARY
UNAUDITED

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 326,513,908		\$ 326,513,908
Toll Evasion Recovery-Net	18,753,558		18,753,558
Concessions	568,407		568,407
Investment Income	4,430,972	107,175	4,538,147
Miscellaneous	4,148,834		4,148,834
Total Revenues	\$ 354,415,677	\$ 107,175	\$ 354,522,853
OPERATING EXPENSES:			
Administration	\$ 966,255		966,255
Legal (Chief Counsel)	335,804		335,804
Communications	393,211		393,211
Diversity & Strategic Development	972,205		972,205
Engineering (Includes Planning)	22,620,443		22,620,443
Executive/Directors	449,079		449,079
Business Systems (Electronic Tolling)	22,092,539		22,092,539
Finance (Includes Insurance & Risk Mgmt)	7,729,782		7,729,782
Information Technology	2,959,392		2,959,392
Inspector General (Includes Internal Audit)	359,148		359,148
Toll Operations	14,975,704		14,975,704
State Police	7,237,129		7,237,129
Procurement	1,646,308		1,646,308
Total Departmental Expenses	\$ 82,736,999	\$ -	\$ 82,736,999
Net Revenues	\$ 271,678,678	\$ 107,175	\$ 271,785,854
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 196,245,301		196,245,301
Capital Exp Reimb by Bond Proceeds	(332,134,852)	332,134,852	-
Bond Principal Payments	88,860,000		88,860,000
Bond Interest ⁽²⁾	73,278,696		73,278,696
Bond - Other Financing Costs	1,189,588		1,189,588
Build America Bond Interest Subsidy	(7,586,008)		(7,586,008)
Bond Issuance Costs-Bonds for Construction	0	580,450	580,450
Total Other Decreases	\$ 19,852,725	\$ 332,715,302	\$ 352,568,026
OTHER INCREASES:			
Bond Proceeds -Series 2017A	16,628,548	332,715,302	349,343,850
Total Other Increases	16,628,548	332,715,302	349,343,850
CHANGE IN FUND BALANCE	268,454,502	107,175	268,561,678
FUND BALANCE, SEPTEMBER 30, 2017	1,190,453,795	-	1,190,453,795
FUND BALANCE, DECEMBER 31, 2017	\$ 1,458,908,297	\$ 107,175	\$ 1,459,015,472

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance.
For the twelve months ended December 31, 2017

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest Expense includes accrued interest.
- (3) Balances held by the Bond Trustee at December 31, 2017 in the Debt Reserve Account consist of \$17.0 million of money market funds and \$370.0 million of US Treasuries maturing on various dates ranging from January 1, 2018 to June 1, 2020.
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Balances held by the Bond Trustee at December 31, 2017 in the Debt Service Account consist of \$147.2 million of money market funds.
- (5) There are no cash/investments held in the Construction Fund as of 12/31/2017. The \$107,175 fund balance is accrued investment income payable January 3, 2018.
- (6) Revenue allocation includes toll revenue earned but not transferred between Dec 20th and Dec 31, 2017.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2016**

								FINAL	AUDITED
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 1,216,298,044								\$ 1,216,298,044
Toll Evasion Recovery-Net	64,490,869								64,490,869
Concessions	2,253,646								2,253,646
Investment Income	2,422,803		241,466	1,643,214	845,345	1,376,699			6,529,527
Miscellaneous	9,227,672								9,227,672
Transfer from Revenue Fund	(1,299,910,327)	309,706,768	383,055,769		300,000,000	307,147,790			-
Total Revenues	\$ (5,217,293)	\$ 309,706,768	\$ -	\$ 383,297,235	\$ 1,643,214	\$ 300,845,345	\$ 308,524,489	\$ -	\$ 1,298,799,758
OPERATING EXPENSES:									
Administration		3,900,561							3,900,561
Chief Counsel		1,449,603							1,449,603
Communications		1,407,229							1,407,229
Diversity & Strategic Dev		2,119,143							2,119,143
Engineering		72,523,921							72,523,921
Executive		1,423,517							1,423,517
Electronic Tolling		69,406,206							69,406,206
Finance (Includes Insurance & Risk Mgmt)		44,249,861							44,249,861
Information Technology		14,681,328							14,681,328
Inspector General		1,668,777							1,668,777
Operational Services		60,552,024							60,552,024
Police		31,196,618							31,196,618
Procurement		4,660,069							4,660,069
Total Departmental Expenses	-	309,238,857	-	-	-	-	-	-	309,238,857
Net Revenues									\$ 989,560,901
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						298,786,776	859,973,789		1,158,760,566
Capital Exp Reimb by Bond Proceeds							(763,758,044)		(763,758,044)
Bond Principal Payments ⁽⁷⁾			170,525,000						170,525,000
Bond Interest ⁽²⁾			284,562,246						284,562,246
Bond - Other Financing Costs ⁽⁸⁾			8,085,140	206,897					8,292,037
Build America Bond Interest Subsidy			(15,131,407)						(15,131,407)
Net Funds Applied to Refunding ⁽⁶⁾			(695,139)	139,140					(555,999)
Total Other Decreases	\$ -	\$ -	\$ -	\$ 447,345,840	\$ 346,037	\$ 298,786,776	\$ 96,215,746	\$ -	\$ 842,694,399
OTHER INCREASES:									
Bond Proceeds - Series 2016B					16,640,010				16,640,010
Total Other Increases	-	-	-	-	16,640,010	-	-	-	16,640,010
CHANGE IN FUND BALANCE	(5,217,293)	467,911	-	(64,048,605)	17,937,187	2,058,568	212,308,743	-	163,506,511
FUND BALANCE, JANUARY 1, 2016	18,140,002	12,131,044	27,400,000	88,764,904	352,586,132	279,767,721	246,644,860	-	1,025,434,663
FUND BALANCE, DECEMBER 31, 2016	\$ 12,922,709	\$ 12,598,955	\$ 27,400,000	\$ 24,716,299	\$ 370,523,319	\$ 281,826,289	\$ 458,953,603	\$ -	\$ 1,188,941,174

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2016

FINAL
AUDITED

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 1,216,298,044		\$ 1,216,298,044
Toll Evasion Recovery-Net	64,490,869		64,490,869
Concessions	2,253,646		2,253,646
Investment Income	6,529,527	233,681	6,763,207
Miscellaneous	9,227,672		9,227,672
Transfer from Revenue Fund	0		-
Total Revenues	\$ 1,298,799,758	\$ 233,681	\$ 1,299,033,438
OPERATING EXPENSES:			
Administration	\$ 3,900,561		3,900,561
Chief Counsel	1,449,603		1,449,603
Communications	1,407,229		1,407,229
Diversity & Strategic Dev	2,119,143		2,119,143
Engineering	72,523,921		72,523,921
Executive	1,423,517		1,423,517
Electronic Tolling	69,406,206		69,406,206
Finance (Includes Insurance & Risk Mgmt)	44,249,861		44,249,861
Information Technology	14,681,328		14,681,328
Inspector General	1,668,777		1,668,777
Operational Services	60,552,024		60,552,024
Police	31,196,618		31,196,618
Procurement	4,660,069		4,660,069
Total Departmental Expenses	\$ 309,238,857	\$ -	\$ 309,238,857
Net Revenues	\$ 989,560,901	\$ 233,681	\$ 989,794,581
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	\$ 1,158,760,566		1,158,760,566
Capital Exp Reimb by Bond Proceeds	(763,758,044)	763,758,044	-
Bond Principal Payments ⁽⁷⁾	170,525,000		170,525,000
Bond Interest ⁽²⁾	284,562,246		284,562,246
Bond - Other Financing Costs ⁽⁸⁾	8,292,037		8,292,037
Build America Bond Interest Subsidy	(15,131,407)		(15,131,407)
Bond Issuance Costs-Bonds for Construction		1,411,717	1,411,717
Net Funds Applied to Refunding ⁽⁶⁾	(555,999)		(555,999)
Total Other Decreases	\$ 842,694,399	\$ 765,169,761	\$ 1,607,864,160
OTHER INCREASES:			
Bond Proceeds - Series 2016B	16,640,010	342,933,892	359,573,902
Total Other Increases	16,640,010	342,933,892	359,573,902
CHANGE IN FUND BALANCE	163,506,511	(422,002,188)	(258,495,677)
FUND BALANCE, JANUARY 1, 2016	1,025,434,663	422,002,188	1,447,436,851
FUND BALANCE, DECEMBER 31, 2016	\$ 1,188,941,174	\$ -	\$ 1,188,941,174

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 4TH QUARTER ENDED DECEMBER 31, 2016**

								<i>FINAL</i>	<i>AUDITED</i>
Revenue Fund									
Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
REVENUES									
Toll Revenue	\$ 305,409,098								\$ 305,409,098
Toll Evasion Recovery-Net	10,346,122								10,346,122
Concessions	562,390								562,390
Investment Income	248,156	-	-	84,030	424,796	845,345	1,376,699		2,979,026
Miscellaneous	4,654,716								4,654,716
Transfer from Revenue Fund	(370,990,597)	80,451,650	-	82,848,266	-	75,000,000	132,690,681		-
Total Revenues	\$ (49,770,115)	\$ 80,451,650	\$ -	\$ 82,932,296	\$ 424,796	\$ 75,845,345	\$ 134,067,380	\$ -	\$ 323,951,352
OPERATING EXPENSES:									
Administration		1,033,271							1,033,271
Chief Counsel		377,472							377,472
Communications		332,971							332,971
Diversity & Strategic Dev		761,140							761,140
Engineering		20,454,882							20,454,882
Executive		301,213							301,213
Electronic Tolling		19,566,618							19,566,618
Finance (Includes Insurance & Risk Mgmt)		11,734,775							11,734,775
Information Technology		3,215,677							3,215,677
Inspector General		407,391							407,391
Operational Services		16,607,240							16,607,240
Police		7,601,467							7,601,467
Procurement		1,591,414							1,591,414
Total Departmental Expenses	-	83,985,531	-	-	-	-	-	-	83,985,531
Net Revenues									\$ 239,965,821
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾						86,604,072	195,794,316		282,398,389
Capital Exp Reimb by Bond Proceeds							(75,801,393)		(75,801,393)
Bond Principal Payments ⁽⁷⁾				35,225,000					35,225,000
Bond Interest ⁽²⁾				72,528,637					72,528,637
Bond - Other Financing Costs ⁽⁸⁾				1,462,033	51,725				1,513,758
Bond Interest- BAB's rebate				(4,892,475)					(4,892,475)
Net Funds Applied to Refunding ⁽⁶⁾				-	-				-
Total Other Decreases	\$ -	\$ -	\$ -	\$ 104,323,195	\$ 51,725	\$ 86,604,072	\$ 119,992,923	\$ -	\$ 310,971,915
OTHER INCREASES:									
Bond Proceeds - Series 2016B									-
Total Other Increases	-	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	(49,770,115)	(3,533,881)	-	(21,390,899)	373,071	(10,758,728)	14,074,457	-	(71,006,095)
FUND BALANCE, SEPTEMBER 30, 2016	62,692,824	16,132,836	27,400,000	46,107,197	370,150,248	292,585,017	444,879,147	-	1,259,947,269
FUND BALANCE, DECEMBER 31, 2016	\$ 12,922,709	\$ 12,598,955	\$ 27,400,000	\$ 24,716,299	\$ 370,523,319	\$ 281,826,289	\$ 458,953,603	\$ -	\$ 1,188,941,174

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE 4TH QUARTER ENDED DECEMBER 31, 2016

FINAL
AUDITED

	Revenue Fund	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 305,409,098		\$ 305,409,098
Toll Evasion Recovery-Net	10,346,122		10,346,122
Concessions	562,390		562,390
Investment Income	2,979,026	8,453	2,987,478
Miscellaneous	4,654,716		4,654,716
Transfer from Revenue Fund	0		-
Total Revenues	\$ 323,951,352	\$ 8,453	\$ 323,959,804
OPERATING EXPENSES:			
Administration	\$ 1,033,271		1,033,271
Chief Counsel	377,472		377,472
Communications	332,971		332,971
Diversity & Strategic Dev	761,140		761,140
Engineering	20,454,882		20,454,882
Executive	301,213		301,213
Electronic Tolling	19,566,618		19,566,618
Finance (Includes Insurance & Risk Mgmt)	11,734,775		11,734,775
Information Technology	3,215,677		3,215,677
Inspector General	407,391		407,391
Operational Services	16,607,240		16,607,240
Police	7,601,467		7,601,467
Procurement	1,591,414		1,591,414
Total Departmental Expenses	\$ 83,985,531	\$ -	\$ 83,985,531
Net Revenues	\$ 239,965,821	\$ 8,453	\$ 239,974,273
OTHER DECREASES:			
Capital Expenditures (1)	\$ 282,398,389		282,398,389
Capital Exp Reimb by Bond Proceeds	(75,801,393)	75,801,393	-
Bond Principal Payments (7)	35,225,000		35,225,000
Bond Interest (2)	72,528,637		72,528,637
Bond - Other Financing Costs (8)	1,513,758		1,513,758
Build America Bond Interest Subsidy	(4,892,475)		(4,892,475)
Bond Issuance Costs-Bonds for Construction	0		-
Net Funds Applied to Refunding (6)	0		-
Cash transfer to BofA General acct	0	0	-
Total Other Decreases	\$ 310,971,915	\$ 75,801,393	\$ 386,773,308
OTHER INCREASES:			
Bond Proceeds - Series 2016B	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(71,006,095)	(75,792,940)	(146,799,035)
FUND BALANCE, SEPTEMBER 30, 2016	1,259,947,269	75,792,940	1,335,740,209
FUND BALANCE, DECEMBER 31, 2016	\$ 1,188,941,174	\$ -	\$ 1,188,941,174

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended December 31, 2017 and December 31, 2016

UNAUDITED
PRELIMINARY

Class of Vehicle	2017		2016		2017 vs 2016	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	883,468,119	\$ 724,925,306	823,642,722	\$ 686,846,389	7.26%	5.54%
2 - 2 axles/6 tires; single unit trucks, buses	17,131,414	35,013,245	15,960,317	31,634,523	7.34%	10.68%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	18,174,972	60,891,559	17,046,504	53,863,847	6.62%	13.05%
4 - 5 + axles; trucks, auto with 3+ axle trailers	78,559,231	488,359,399	75,241,285	443,953,285	4.41%	10.00%
Total	997,333,736	\$ 1,309,189,509	931,890,828	\$ 1,216,298,044	7.02%	7.64%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended December 31, 2017 and December 31, 2016

UNAUDITED
PRELIMINARY

Class of Vehicle	2017		2016		2017 vs 2016	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	222,887,227	178,152,017	210,447,042	\$ 172,465,242	5.91%	3.30%
2 - 2 axles/6 tires; single unit trucks, buses	4,433,148	9,035,941	4,173,870	7,943,342	6.21%	13.75%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,567,694	15,014,629	4,336,584	13,525,064	5.33%	11.01%
4 - 5 + axles; trucks, auto with 3+ axle trailers	20,054,138	124,311,320	19,135,645	111,475,451	4.80%	11.51%
Total	251,942,207	\$ 326,513,907	238,093,141	\$ 305,409,099	5.82%	6.91%