




## Trust Indenture Statements

For the Period Ending September 30, 2020

**The Illinois State Toll Highway Authority**  
**Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)**  
**For the Periods Ended September 30, 2020 and September 30, 2019**  
**\$'s In Thousands**

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	09/30/2020	09/30/2019	
Total Revenue	\$ 348,624	\$ 397,123	-12.21%
Total Operating Expense	\$ 88,607	\$ 83,647	5.93%
Net Operating Revenue	<u>\$ 260,017</u>	<u>\$ 313,476</u>	-17.05%
Transactions	223,448	271,390	-17.67%



<u>YTD information</u>			Percentage Increase/ (Decrease)
	09/30/2020	09/30/2019	
Total Revenue	\$ 943,125	\$ 1,133,196	-16.77%
Total Operating Expense	\$ 252,877	\$ 257,800	-1.91%
Net Operating Revenue	<u>\$ 690,248</u>	<u>\$ 875,396</u>	-21.15%
Transactions	602,336	765,745	-21.34%

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2020**

							PRELIMINARY	UNAUDITED	
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	(7) Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 856,964,599							\$ 856,964,599	
Toll Evasion Recovery-Net	58,785,400							58,785,400	
Concessions	1,055,844							1,055,844	
Investment Income	7,532,696		271,075	4,842,802	-	-		12,646,572	
Miscellaneous	13,672,783							13,672,783	
Transfer from Revenue Fund	(862,134,894)	285,185,649			120,000,000	140,593,079		-	
<b>Total Revenues</b>	<b>\$ 75,876,427</b>	<b>\$ 285,185,649</b>	<b>\$ -</b>	<b>\$ 316,627,241</b>	<b>\$ 4,842,802</b>	<b>\$ 120,000,000</b>	<b>\$ 140,593,079</b>	<b>\$ -</b>	<b>\$ 943,125,197</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 2,904,289						\$ 2,904,289	
Legal (Chief Counsel)		1,160,594						1,160,594	
Communications		1,137,169						1,137,169	
Diversity & Strategic Development		3,330,240						3,330,240	
Engineering (Includes Planning)		68,423,730						68,423,730	
Executive/Directors		1,867,246						1,867,246	
Business Systems (Electronic Tolling)		58,542,267						58,542,267	
Finance (Includes Insurance & Risk Mgmt)		33,022,418						33,022,418	
Information Technology		15,449,979						15,449,979	
Inspector General (Includes Internal Audit)		965,339						965,339	
Toll Operations		33,641,225						33,641,225	
State Police		27,292,024						27,292,024	
Procurement		5,140,634						5,140,634	
Total Departmental Expenses	-	\$ 252,877,154	-	-	-	-	-	\$ 252,877,154	
<b>Net Revenues</b>								<b>\$ 690,248,044</b>	
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>					214,537,636	544,134,318		758,671,954	
Capital Exp Reimb by Bond Proceeds					-	-		-	
Bond Principal Payments			36,995,000					36,995,000	
Bond Interest <sup>(2)</sup>			230,976,000					230,976,000	
Bond - Other Financing Costs			59,903	155,172				215,075	
Build America Bond Interest Subsidy			(6,825,760)					(6,825,760)	
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 261,205,143</b>	<b>\$ 155,172</b>	<b>\$ 214,537,636</b>	<b>\$ 544,134,318</b>	<b>\$ -</b>	<b>\$ 1,020,032,269</b>
<b>OTHER INCREASES:</b>									
Reverse prior transfer of Debt Service Account earnings				26,681	(26,681)			-	
Prior Period Adjustment				(2,927,453)	(67,735)			(2,995,188)	
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,900,773)</b>	<b>(94,416)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>75,876,427</b>	<b>32,308,495</b>	<b>-</b>	<b>52,521,325</b>	<b>4,593,213</b>	<b>(94,537,636)</b>	<b>(403,541,239)</b>	<b>-</b>	<b>(332,779,414)</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>\$ 15,202,257</b>	<b>\$ 15,166,925</b>	<b>\$ 27,400,000</b>	<b>\$ 57,214,072</b>	<b>\$ 404,002,347</b>	<b>\$ 370,808,780</b>	<b>\$ 513,279,274</b>	<b>\$ -</b>	<b>1,403,073,655</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 91,078,684</b>	<b>\$ 47,475,420</b>	<b>\$ 27,400,000</b>	<b>\$ 109,735,397</b>	<b>\$ 408,595,560</b>	<b>\$ 276,271,144</b>	<b>\$ 109,738,035</b>	<b>\$ -</b>	<b>\$ 1,070,294,241</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2020

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 856,964,599		\$ 856,964,599
Toll Evasion Recovery-Net	58,785,400		58,785,400
Concessions	1,055,844		1,055,844
Investment Income	12,646,572	-	12,646,572
Miscellaneous	13,672,783		13,672,783
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 943,125,197</b>	<b>\$ -</b>	<b>\$ 943,125,197</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 2,904,289		\$ 2,904,289
Legal (Chief Counsel)	1,160,594		1,160,594
Communications	1,137,169		1,137,169
Diversity & Strategic Development	3,330,240		3,330,240
Engineering (Includes Planning)	68,423,730		68,423,730
Executive/Directors	1,867,246		1,867,246
Business Systems (Electronic Tolling)	58,542,267		58,542,267
Finance (Includes Insurance & Risk Mgmt)	33,022,418		33,022,418
Information Technology	15,449,979		15,449,979
Inspector General (Includes Internal Audit)	965,339		965,339
Toll Operations	33,641,225		33,641,225
State Police	27,292,024		27,292,024
Procurement	5,140,634		5,140,634
<b>Total Departmental Expenses</b>	<b>\$ 252,877,154</b>	<b>\$ -</b>	<b>\$ 252,877,154</b>
<b>Net Revenues</b>	<b>\$ 690,248,044</b>	<b>\$ -</b>	<b>\$ 690,248,044</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 758,671,954		\$ 758,671,954
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	36,995,000		36,995,000
Bond Interest <sup>(2)</sup>	230,976,000		230,976,000
Bond - Other Financing Costs	215,075		215,075
Build America Bond Interest Subsidy	(6,825,760)		(6,825,760)
<b>Total Other Decreases</b>	<b>\$ 1,020,032,269</b>	<b>\$ -</b>	<b>\$ 1,020,032,269</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior Period Adjustment	(2,995,188)	-	(2,995,188)
<b>Total Other Increases</b>	<b>(2,995,188)</b>	<b>-</b>	<b>(2,995,188)</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(332,779,414)</b>	<b>-</b>	<b>(332,779,414)</b>
<b>FUND BALANCE, JANUARY 1, 2020</b>	<b>\$ 1,403,073,655</b>	<b>-</b>	<b>\$ 1,403,073,655</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 1,070,294,241</b>	<b>\$ -</b>	<b>\$ 1,070,294,241</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2020**

							PRELIMINARY	UNAUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	(7) Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund
	Operating Sub Account	Operating Reserve Sub Account						
<b>REVENUES</b>								
Toll Revenue	\$ 308,807,698							\$ 308,807,698
Toll Evasion Recovery-Net	36,400,687							36,400,687
Concessions	367,795							367,795
Investment Income	282,677		7,310	1,254,848				1,544,835
Miscellaneous	1,503,353							1,503,353
Transfer from Revenue Fund	(308,956,273)	114,395,580				0	88,236,041	-
<b>Total Revenues</b>	<b>\$ 38,405,937</b>	<b>\$ 114,395,580</b>	<b>\$ -</b>	<b>\$ 106,331,962</b>	<b>\$ 1,254,848</b>	<b>\$ -</b>	<b>\$ 88,236,041</b>	<b>\$ -</b>
<b>OPERATING EXPENSES:</b>								
Administration		\$ 1,012,301						\$ 1,012,301
Legal (Chief Counsel)		409,383						409,383
Communications		360,006						360,006
Diversity & Strategic Development		1,679,770						1,679,770
Engineering (Includes Planning)		22,745,730						22,745,730
Executive/Directors		701,981						701,981
Business Systems (Electronic Tolling)		22,416,118						22,416,118
Finance (Includes Insurance & Risk Mgmt)		11,741,271						11,741,271
Information Technology		4,532,498						4,532,498
Inspector General (Includes Internal Audit)		331,885						331,885
Toll Operations		11,225,880						11,225,880
State Police		9,604,520						9,604,520
Procurement		1,845,561						1,845,561
Total Departmental Expenses	-	\$ 88,606,904	-	-	-	-	-	\$ 88,606,904
<b>Net Revenues</b>								<b>\$ 260,017,464</b>
<b>OTHER DECREASES:</b>								
Capital Expenditures <sup>(1)</sup>						94,318,760	154,157,250	248,476,011
Capital Exp Reimb by Bond Proceeds								-
Bond Principal Payments								-
Bond Interest <sup>(2)</sup>			76,992,000					76,992,000
Bond - Other Financing Costs				51,724				51,724
Build America Bond Interest Subsidy			(54,522)					(54,522)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 76,937,478</b>	<b>\$ 51,724</b>	<b>\$ 94,318,760</b>	<b>\$ 154,157,250</b>	<b>\$ -</b>
<b>OTHER INCREASES:</b>								
Reverse prior transfer of Debt Service Account earnings								-
Prior Period Adjustment								-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>38,405,937</b>	<b>25,788,676</b>	<b>-</b>	<b>29,394,484</b>	<b>1,203,124</b>	<b>(94,318,760)</b>	<b>(65,921,209)</b>	<b>-</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$ 52,672,747</b>	<b>\$ 21,686,745</b>	<b>\$ 27,400,000</b>	<b>\$ 80,340,914</b>	<b>\$ 407,392,436</b>	<b>\$ 370,589,905</b>	<b>\$ 175,659,244</b>	<b>\$ -</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 91,078,684</b>	<b>\$ 47,475,420</b>	<b>\$ 27,400,000</b>	<b>\$ 109,735,397</b>	<b>\$ 408,595,560</b>	<b>\$ 276,271,144</b>	<b>\$ 109,738,035</b>	<b>\$ -</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2020

<b>PRELIMINARY</b>
<b>UNAUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 308,807,698		\$ 308,807,698
Toll Evasion Recovery-Net	36,400,687		36,400,687
Concessions	367,795		367,795
Investment Income	1,544,835		1,544,835
Miscellaneous	1,503,353		1,503,353
<b>Total Revenues</b>	<b>\$ 348,624,369</b>	<b>\$ -</b>	<b>\$ 348,624,369</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 1,012,301		\$ 1,012,301
Legal (Chief Counsel)	409,383		409,383
Communications	360,006		360,006
Diversity & Strategic Development	1,679,770		1,679,770
Engineering (Includes Planning)	22,745,730		22,745,730
Executive/Directors	701,981		701,981
Business Systems (Electronic Tolling)	22,416,118		22,416,118
Finance (Includes Insurance & Risk Mgmt)	11,741,271		11,741,271
Information Technology	4,532,498		4,532,498
Inspector General (Includes Internal Audit)	331,885		331,885
Toll Operations	11,225,880		11,225,880
State Police	9,604,520		9,604,520
Procurement	1,845,561		1,845,561
<b>Total Departmental Expenses</b>	<b>\$ 88,606,904</b>	<b>\$ -</b>	<b>\$ 88,606,904</b>
<b>Net Revenues</b>	<b>\$ 260,017,464</b>	<b>\$ -</b>	<b>\$ 260,017,464</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 248,476,011		\$ 248,476,011
Capital Exp Reimb by Bond Proceeds	0	-	-
Bond Principal Payments	0		-
Bond Interest <sup>(2)</sup>	76,992,000		76,992,000
Bond - Other Financing Costs	51,724		51,724
Build America Bond Interest Subsidy	(54,522)		(54,522)
Bond Issuance Costs-Bonds for Construction	0	-	-
<b>Total Other Decreases</b>	<b>\$ 325,465,213</b>	<b>\$ -</b>	<b>\$ 325,465,213</b>
<b>OTHER INCREASES:</b>			
Reverse prior transfer of Debt Service Account earni	-		-
Prior Period Adjustment	-	-	-
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>CHANGE IN FUND BALANCE</b>	<b>(65,447,749)</b>	<b>-</b>	<b>(65,447,749)</b>
<b>FUND BALANCE, JUNE 30, 2020</b>	<b>\$ 1,135,741,990</b>	<b>-</b>	<b>\$ 1,135,741,990</b>
<b>FUND BALANCE, SEPTEMBER 30, 2020</b>	<b>\$ 1,070,294,241</b>	<b>\$ -</b>	<b>\$ 1,070,294,241</b>

**Illinois State Toll Highway Authority**  
**Notes to the YTD Statement of Changes in Fund Balance.**  
**For the nine months ended September 30, 2020**

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at September 30, 2020 in the Debt Reserve Account consist of \$239.6 million of money market funds and \$165.0 million of US Treasuries maturing on various dates ranging from Dec 1, 2020 to Dec 1, 2021.  
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Cash/investments in the Debt Service Account at September 30, 2020 consist of \$190.6 million of money market funds.
- (5) There are no funds held in the Construction Fund as of September 30, 2020.
- (6) Total revenues includes toll revenue earned between Sept 16–30, 2020 that has not yet been allocated.
- (7) Revenues allocated to the Renewal and Replacement Account are pursuant to a revised recommendation dated September 23, 2020 from the Authority's Consulting Engineers.

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2019**

							FINAL	AUDITED	
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 1,032,566,959							\$ 1,032,566,959	
Toll Evasion Recovery-Net	64,155,435							64,155,435	
Concessions	1,306,706							1,306,706	
Investment Income	20,958,602		1,950,162	6,289,469	-	-		29,198,233	
Miscellaneous	5,968,367							5,968,367	
Transfer from Revenue Fund	(1,037,613,556)	257,641,407	298,915,988		315,000,000	166,056,162		-	
<b>Total Revenues</b>	<b>\$ 87,342,514</b>	<b>\$ 257,641,407</b>	<b>\$ -</b>	<b>\$ 300,866,149</b>	<b>\$ 6,289,469</b>	<b>\$ 315,000,000</b>	<b>\$ 166,056,162</b>	<b>\$ -</b>	<b>\$ 1,133,195,700</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 2,546,111							\$ 2,546,111
Legal (Chief Counsel)		1,137,311							1,137,311
Communications		1,121,529							1,121,529
Diversity & Strategic Development		3,081,868							3,081,868
Engineering (Includes Planning)		64,733,570							64,733,570
Executive/Directors		1,559,815							1,559,815
Business Systems (Electronic Tolling)		67,572,582							67,572,582
Finance (Includes Insurance & Risk Mgmt)		34,716,284							34,716,284
Information Technology		10,474,520							10,474,520
Inspector General (Includes Internal Audit)		1,013,991							1,013,991
Toll Operations		38,112,624							38,112,624
State Police		26,002,115							26,002,115
Procurement		5,727,418							5,727,418
Total Departmental Expenses	-	257,799,736	-	-	-	-	-	-	257,799,736
<b>Net Revenues</b>									<b>\$ 875,395,964</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						330,231,227	337,460,408		667,691,635
Capital Exp Reimb by Bond Proceeds						(150,600,377)	(186,555,027)		(337,155,404)
Bond Principal Payments			30,910,000						30,910,000
Bond Interest <sup>(2)</sup>			225,376,789						225,376,789
Bond - Other Financing Costs			2,999,130	155,172					3,154,303
Build America Bond Interest Subsidy			(6,783,562)						(6,783,562)
Adjustments related to Refunding <sup>(7)</sup>			(116,388)						(116,388)
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 252,385,970</b>	<b>\$ 155,172</b>	<b>\$ 179,630,850</b>	<b>\$ 150,905,381</b>	<b>\$ -</b>	<b>\$ 583,077,373</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds - Series 2019A					9,754,500				9,754,500
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,754,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,754,500</b>
<b>CHANGE IN FUND BALANCE</b>	<b>\$ 87,342,514</b>	<b>(158,330)</b>	<b>-</b>	<b>48,480,180</b>	<b>15,888,797</b>	<b>135,369,150</b>	<b>15,150,780</b>	<b>-</b>	<b>302,073,091</b>
<b>FUND BALANCE, JANUARY 1, 2019</b>	<b>\$ 10,414,503</b>	<b>\$ 16,388,747</b>	<b>\$ 27,400,000</b>	<b>\$ 63,577,828</b>	<b>390,172,311</b>	<b>\$ 262,475,270</b>	<b>\$ 483,399,060</b>	<b>\$ -</b>	<b>1,253,827,719</b>
<b>FUND BALANCE, SEPTEMBER 30, 2019</b>	<b>\$ 97,757,017</b>	<b>\$ 16,230,417</b>	<b>\$ 27,400,000</b>	<b>\$ 112,058,008</b>	<b>406,061,108</b>	<b>\$ 397,844,420</b>	<b>\$ 498,549,840</b>	<b>\$ -</b>	<b>\$ 1,555,900,810</b>



THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2019

<b>FINAL</b>
<b>AUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 1,032,566,959		\$ 1,032,566,959
Toll Evasion Recovery-Net	64,155,435		64,155,435
Concessions	1,306,706		1,306,706
Investment Income	29,198,233	1,377,981	30,576,214
Miscellaneous	5,968,367		5,968,367
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 1,133,195,700</b>	<b>\$ 1,377,981</b>	<b>\$ 1,134,573,682</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 2,546,111		2,546,111
Legal (Chief Counsel)	1,137,311		1,137,311
Communications	1,121,529		1,121,529
Diversity & Strategic Development	3,081,868		3,081,868
Engineering (Includes Planning)	64,733,570		64,733,570
Executive/Directors	1,559,815		1,559,815
Business Systems (Electronic Tolling)	67,572,582		67,572,582
Finance (Includes Insurance & Risk Mgmt)	34,716,284		34,716,284
Information Technology	10,474,520		10,474,520
Inspector General (Includes Internal Audit)	1,013,991		1,013,991
Toll Operations	38,112,624		38,112,624
State Police	26,002,115		26,002,115
Procurement	5,727,418		5,727,418
<b>Total Departmental Expenses</b>	<b>\$ 257,799,736</b>	<b>\$ -</b>	<b>\$ 257,799,736</b>
<b>Net Revenues</b>	<b>\$ 875,395,964</b>	<b>\$ 1,377,981</b>	<b>\$ 876,773,945</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 667,691,635		667,691,635
Capital Exp Reimb by Bond Proceeds	(337,155,404)	337,155,404	-
Bond Principal Payments	30,910,000		30,910,000
Bond Interest <sup>(2)</sup>	225,376,789		225,376,789
Bond - Other Financing Costs	3,154,303		3,154,303
Build America Bond Interest Subsidy	(6,783,562)		(6,783,562)
Bond Issuance Costs-Bonds for Construction	0	567,838	567,838
Adjustments related to Refunding <sup>(7)</sup>	(116,388)		(116,388)
<b>Total Other Decreases</b>	<b>\$ 583,077,373</b>	<b>\$ 337,723,242</b>	<b>\$ 920,800,615</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2019A	9,754,500	336,748,986	346,503,486
<b>Total Other Increases</b>	<b>9,754,500</b>	<b>336,748,986</b>	<b>346,503,486</b>
<b>CHANGE IN FUND BALANCE</b>	<b>\$ 302,073,091</b>	<b>403,726</b>	<b>302,476,816</b>
<b>FUND BALANCE, JANUARY 1, 2019</b>	<b>\$ 1,253,827,719</b>	<b>-</b>	<b>1,253,827,719</b>
<b>FUND BALANCE, SEPTEMBER 30, 2019</b>	<b>\$ 1,555,900,810</b>	<b>\$ 403,726</b>	<b>\$ 1,556,304,535</b>

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY**  
**STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND**  
**FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2019**

								FINAL	AUDITED
Revenue Fund									
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	System Reserve	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account							
<b>REVENUES</b>									
Toll Revenue	\$ 365,864,299								\$ 365,864,299
Toll Evasion Recovery-Net	19,528,861								19,528,861
Concessions	453,492								453,492
Investment Income	6,405,574	-	-	652,433	2,230,342	-	-		9,288,349
Miscellaneous	1,988,240								1,988,240
Transfer from Revenue Fund	(355,187,474)	91,343,385	-	104,895,535	-	105,000,000	53,948,555		(0.00)
<b>Total Revenues</b>	<b>\$ 39,052,992</b>	<b>\$ 91,343,385</b>	<b>\$ -</b>	<b>\$ 105,547,967</b>	<b>\$ 2,230,342</b>	<b>\$ 105,000,000</b>	<b>\$ 53,948,555</b>	<b>\$ -</b>	<b>\$ 397,123,241</b>
<b>OPERATING EXPENSES:</b>									
Administration		\$ 731,912							\$ 731,912
Legal (Chief Counsel)		405,390							405,390
Communications		381,441							381,441
Diversity & Strategic Development		993,488							993,488
Engineering (Includes Planning)		18,729,248							18,729,248
Executive/Directors		540,579							540,579
Business Systems (Electronic Tolling)		23,179,832							23,179,832
Finance (Includes Insurance & Risk Mgmt)		11,297,586							11,297,586
Information Technology		3,593,454							3,593,454
Inspector General (Includes Internal Audit)		314,975							314,975
Toll Operations		12,526,548							12,526,548
State Police		8,768,489							8,768,489
Procurement		2,184,266							2,184,266
Total Departmental Expenses	-	83,647,209	-	-	-	-	-	-	83,647,209
<b>Net Revenues</b>									<b>\$ 313,476,033</b>
<b>OTHER DECREASES:</b>									
Capital Expenditures <sup>(1)</sup>						132,065,615	126,683,642		258,749,257
Capital Exp Reimb by Bond Proceeds						(150,600,377)	(186,555,027)		(337,155,404)
Bond Principal Payments						-	-		-
Bond Interest <sup>(2)</sup>				77,374,758					77,374,758
Bond - Other Financing Costs				681,912	51,724				733,636
Build America Bond Interest Subsidy				-	-				-
Adjustments related to Refunding <sup>(7)</sup>				-	-				-
<b>Total Other Decreases</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 78,056,671</b>	<b>\$ 51,724</b>	<b>\$ (18,534,762)</b>	<b>\$ (59,871,385)</b>	<b>\$ -</b>	<b>\$ (297,752)</b>
<b>OTHER INCREASES:</b>									
Bond Proceeds - Series 2019A					9,754,500				9,754,500
<b>Total Other Increases</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,754,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,754,500</b>
<b>CHANGE IN FUND BALANCE</b>	<b>\$ 39,052,992</b>	<b>7,696,176</b>	<b>-</b>	<b>27,491,297</b>	<b>11,933,118</b>	<b>123,534,762</b>	<b>113,819,940</b>	<b>-</b>	<b>323,528,284</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 58,704,025</b>	<b>\$ 8,534,241</b>	<b>\$ 27,400,000</b>	<b>\$ 84,566,711</b>	<b>394,127,990</b>	<b>\$ 274,309,658</b>	<b>\$ 384,729,900</b>	<b>\$ -</b>	<b>1,232,372,526</b>
<b>FUND BALANCE, SEPTEMBER 30, 2019</b>	<b>\$ 97,757,017</b>	<b>\$ 16,230,417</b>	<b>\$ 27,400,000</b>	<b>\$ 112,058,008</b>	<b>406,061,108</b>	<b>\$ 397,844,420</b>	<b>\$ 498,549,840</b>	<b>\$ -</b>	<b>\$ 1,555,900,810</b>

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY  
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND  
FOR THE 3RD QUARTER ENDED SEPTEMBER 30, 2019

<b>FINAL</b>
<b>AUDITED</b>

	Revenue Fund (6)	Construction Fund (5)	Total
<b>REVENUES</b>			
Toll Revenue	\$ 365,864,299		\$ 365,864,299
Toll Evasion Recovery-Net	19,528,861		19,528,861
Concessions	453,492		453,492
Investment Income	9,288,349	1,377,981	10,666,331
Miscellaneous	1,988,240		1,988,240
Transfer from Revenue Fund	0		-
<b>Total Revenues</b>	<b>\$ 397,123,241</b>	<b>\$ 1,377,981</b>	<b>\$ 398,501,223</b>
<b>OPERATING EXPENSES:</b>			
Administration	\$ 731,912		731,912
Legal (Chief Counsel)	405,390		405,390
Communications	381,441		381,441
Diversity & Strategic Development	993,488		993,488
Engineering (Includes Planning)	18,729,248		18,729,248
Executive/Directors	540,579		540,579
Business Systems (Electronic Tolling)	23,179,832		23,179,832
Finance (Includes Insurance & Risk Mgmt)	11,297,586		11,297,586
Information Technology	3,593,454		3,593,454
Inspector General (Includes Internal Audit)	314,975		314,975
Toll Operations	12,526,548		12,526,548
State Police	8,768,489		8,768,489
Procurement	2,184,266		2,184,266
<b>Total Departmental Expenses</b>	<b>\$ 83,647,209</b>	<b>\$ -</b>	<b>\$ 83,647,209</b>
<b>Net Revenues</b>	<b>\$ 313,476,033</b>	<b>\$ 1,377,981</b>	<b>\$ 314,854,014</b>
<b>OTHER DECREASES:</b>			
Capital Expenditures <sup>(1)</sup>	\$ 258,749,257	-	258,749,257
Capital Exp Reimb by Bond Proceeds	(337,155,404)	337,155,404	-
Bond Principal Payments	0	-	-
Bond Interest <sup>(2)</sup>	77,374,758	-	77,374,758
Bond - Other Financing Costs	733,636	-	733,636
Build America Bond Interest Subsidy	0	-	-
Bond Issuance Costs-Bonds for Construction	0	567,838	567,838
Adjustments related to Refunding <sup>(7)</sup>	0	-	-
<b>Total Other Decreases</b>	<b>\$ (297,752)</b>	<b>\$ 337,723,242</b>	<b>\$ 337,425,490</b>
<b>OTHER INCREASES:</b>			
Bond Proceeds - Series 2019A	9,754,500	336,748,986	346,503,486
<b>Total Other Increases</b>	<b>9,754,500</b>	<b>336,748,986</b>	<b>346,503,486</b>
<b>CHANGE IN FUND BALANCE</b>	<b>\$ 323,528,284</b>	<b>403,726</b>	<b>323,932,010</b>
<b>FUND BALANCE, JUNE 30, 2019</b>	<b>\$ 1,232,372,526</b>	<b>-</b>	<b>1,232,372,526</b>
<b>FUND BALANCE, SEPTEMBER 30, 2019</b>	<b>\$ 1,555,900,810</b>	<b>\$ 403,726</b>	<b>\$ 1,556,304,535</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 YTD for the periods ended Sept 30, 2020 and Sept 30, 2019

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2020		2019		2020 vs 2019	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	513,462,833	\$ 393,672,410	674,126,974	\$ 543,550,931	-23.83%	-27.57%
2 - 2 axles/6 tires; single unit trucks, buses	11,321,787	23,198,893	12,955,089	27,457,056	-12.61%	-15.51%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	14,658,152	48,484,753	15,043,927	51,500,370	-2.56%	-5.86%
4 - 5 + axles; trucks, auto with 3+ axle trailers	62,893,148	391,608,543	63,618,740	410,058,602	-1.14%	-4.50%
<b>Total</b>	<b>602,335,920</b>	<b>\$ 856,964,599</b>	<b>765,744,730</b>	<b>\$ 1,032,566,959</b>	<b>-21.34%</b>	<b>-17.01%</b>

Illinois State Toll Highway Authority  
 Comparison of Transactions and Toll Revenue by Vehicle Class  
 For the quarter ended September 30, 2020 and September 30, 2019

**UNAUDITED**  
**PRELIMINARY**

Class of Vehicle	2020		2019		2020 vs 2019	
	Transactions	Revenue	Transactions	Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	190,963,561	\$ 145,352,418	239,065,929	\$ 194,967,743	-20.12%	-25.45%
2 - 2 axles/6 tires; single unit trucks, buses	4,012,996	8,055,647	4,561,192	9,668,622	-12.02%	-16.68%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,935,861	19,448,030	5,666,437	19,534,779	4.75%	-0.44%
4 - 5 + axles; trucks, auto with 3+ axle trailers	22,535,420	135,951,604	22,096,829	141,693,156	1.98%	-4.05%
<b>Total</b>	<b>223,447,838</b>	<b>\$ 308,807,699</b>	<b>271,390,387</b>	<b>\$ 365,864,299</b>	<b>-17.67%</b>	<b>-15.60%</b>