




Trust Indenture Statements

For the Period Ending June 30, 2021

The Illinois State Toll Highway Authority
Comparative Operating Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended June 30, 2021 and June 30, 2020
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	06/30/2021	06/30/2020	
Total Revenue	\$ 375,137	\$ 250,539	49.73%
Total Operating Expense	\$ 93,266	\$ 75,695	23.21%
Net Revenue	\$ 281,871	\$ 174,844	61.21%
Transactions	242,681	161,007	50.73%



<u>YTD information</u>			Percentage Increase/ (Decrease)
	06/30/2021	06/30/2020	
Total Revenue	\$ 695,309	\$ 594,501	16.96%
Total Operating Expense	\$ 189,410	\$ 164,270	15.30%
Net Revenue	\$ 505,899	\$ 430,231	17.59%
Transactions	436,781	378,888	15.28%

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2021

							<i>PRELIMINARY</i>	<i>UNAUDITED</i>
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement		Total Revenue Fund
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 610,857,076	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 610,857,076
Toll Evasion Recovery-Net	79,708,816	-	-	-	-	-	-	79,708,816
Concessions	704,928	-	-	-	-	-	-	704,928
Investment Income	142,954	-	5,242	1,256,226	-	-	-	1,404,422
Miscellaneous	2,625,817	-	-	-	-	-	-	2,625,817
Transfer of Revenues	(610,856,843)	158,970,814	-	230,331,783	-	114,000,000	107,554,246	-
Total Revenues	83,182,747	158,970,814	-	230,337,025.95	1,256,226	114,000,000	107,554,246	695,301,059
OPERATING EXPENSES:								
Administration	-	2,141,645	-	-	-	-	-	2,141,645
Legal (Chief Counsel)	-	909,562	-	-	-	-	-	909,562
Communications	-	662,786	-	-	-	-	-	662,786
Diversity & Strategic Development	-	2,307,367	-	-	-	-	-	2,307,367
Engineering (Includes Planning)	-	38,247,144	-	-	-	-	-	38,247,144
Executive/Directors	-	1,476,142	-	-	-	-	-	1,476,142
Business Systems (Electronic Tolling)	-	10,869,438	-	-	-	-	-	10,869,438
Finance (Includes Insurance & Risk Mgmt)	-	40,242,607.66	-	-	-	-	-	40,242,608
Information Technology	-	13,469,114	-	-	-	-	-	13,469,114
Inspector General (Includes Internal Audit)	-	1,071,151	-	-	-	-	-	1,071,151
Toll Operations	-	39,867,395	-	-	-	-	-	39,867,395
State Police	-	18,196,051	-	-	-	-	-	18,196,051
Procurement	-	1,610,480	-	-	-	-	-	1,610,480
Facility and Fleet	-	18,338,682	-	-	-	-	-	18,338,682
Total Departmental Expenses	-	189,409,565	-	-	-	-	-	189,409,565
Net Revenues								505,891,493
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	122,578,678	444,454,023	567,032,700
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	39,635,000	-	-	-	39,635,000
Bond Interest ⁽²⁾	-	-	-	163,191,900	-	-	-	163,191,900
Bond - Other Financing Costs	-	-	-	10,000	103,448	-	-	113,448
Build America Bond Interest Subsidy	-	-	-	(6,811,167)	-	-	-	(6,811,167)
Total Other Decreases	-	-	-	196,025,733	103,448	122,578,678	444,454,023	763,161,882
OTHER INCREASES:								
Bond Proceeds	-	-	-	-	-	-	-	-
Total Other Increases	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	83,182,747	(30,438,752)	-	34,311,293	1,152,777	(8,578,678)	(336,899,777)	(257,270,388)
FUND BALANCE, JANUARY 1, 2021	1,244,903	6,975,576	27,400,000	53,218,945	427,897,134	185,109,541	598,815,089	1,300,661,188
FUND BALANCE, JUNE 30, 2021	\$ 84,427,650	\$ (23,463,176)	\$ 27,400,000	\$ 87,530,238	\$ 429,049,912	\$ 176,530,863	\$ 261,915,312	\$ 1,043,390,800

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
 STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
 FOR THE SIX MONTHS ENDED JUNE 30, 2021

PRELIMINARY
UNAUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 610,857,076	\$ -	\$ 610,857,076
Toll Evasion Recovery-Net	79,708,816	-	79,708,816
Concessions	704,928	-	704,928
Investment Income	1,404,422	7,920	1,412,342
Miscellaneous	2,625,817	-	2,625,817
Transfer from Revenue Fund	-	-	-
Total Revenues	695,301,059	7,920	695,308,978
OPERATING EXPENSES:			
Administration	2,141,645	-	2,141,645
Legal (Chief Counsel)	909,562	-	909,562
Communications	662,786	-	662,786
Diversity & Strategic Development	2,307,367	-	2,307,367
Engineering (Includes Planning)	38,247,144	-	38,247,144
Executive/Directors	1,476,142	-	1,476,142
Business Systems (Electronic Tolling)	10,869,438	-	10,869,438
Finance (Includes Insurance & Risk Mgmt)	40,242,608	-	40,242,608
Information Technology	13,469,114	-	13,469,114
Inspector General (Includes Internal Audit)	1,071,151	-	1,071,151
Toll Operations	39,867,395	-	39,867,395
State Police	18,196,051	-	18,196,051
Procurement	1,610,480	-	1,610,480
Facility and Fleet	18,338,682	-	18,338,682
Total Departmental Expenses	189,409,565	-	189,409,565
Net Revenues	505,891,493	7,920	505,899,413
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	567,032,700	-	567,032,700
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	39,635,000	-	39,635,000
Bond Interest ⁽²⁾	163,191,900	-	163,191,900
Bond - Other Financing Costs	113,448	-	113,448
Build America Bond Interest Subsidy	(6,811,167)	-	(6,811,167)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	763,161,882	-	763,161,882
OTHER INCREASES:			
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(257,270,388)	7,920	(257,262,469)
FUND BALANCE, JANUARY 1, 2021	1,300,661,188	124,935,561	1,425,596,749
FUND BALANCE, JUNE 30, 2021	\$ 1,043,390,800	\$ 124,943,481	\$ 1,168,334,281

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2021

							PRELIMINARY	UNAUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 331,216,831	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 331,216,831
Toll Evasion Recovery-Net	41,906,447	-	-	-	-	-	-	41,906,447
Concessions	372,174	-	-	-	-	-	-	372,174
Investment Income	40,583	-	3,605	604,615	-	-	-	648,803
Miscellaneous	989,462	-	-	-	-	-	-	989,462
Transfer from Revenue Fund	(321,193,717)	94,879,111	-	115,617,103	-	57,000,000	53,697,504	(0.00)
Total Revenues	53,331,780	94,879,111	-	115,620,707.18	604,615	57,000,000	53,697,504	375,133,717
OPERATING EXPENSES:								
Administration	-	1,159,807	-	-	-	-	-	\$ 1,159,807
Legal (Chief Counsel)	-	503,571	-	-	-	-	-	503,571
Communications	-	330,882	-	-	-	-	-	330,882
Diversity & Strategic Development	-	1,110,968	-	-	-	-	-	1,110,968
Engineering (Includes Planning)	-	17,077,663	-	-	-	-	-	17,077,663
Executive/Directors	-	710,832	-	-	-	-	-	710,832
Business Systems (Electronic Tolling)	-	5,684,176	-	-	-	-	-	5,684,176
Finance (Includes Insurance & Risk Mgmt)	-	21,187,942	-	-	-	-	-	21,187,942
Information Technology	-	6,414,771	-	-	-	-	-	6,414,771
Inspector General (Includes Internal Audit)	-	595,070	-	-	-	-	-	595,070
Toll Operations	-	20,326,920	-	-	-	-	-	20,326,920
State Police	-	9,433,907	-	-	-	-	-	9,433,907
Procurement	-	698,724	-	-	-	-	-	698,724
Facility and Fleet	-	8,030,376	-	-	-	-	-	8,030,376
Total Departmental Expenses	-	93,265,606	-	-	-	-	-	93,265,606
Net Revenues								281,868,111
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	72,054,349	241,126,808	313,181,157
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest ⁽²⁾	-	-	81,568,950	-	-	-	-	81,568,950
Bond - Other Financing Costs	-	-	-	51,724	-	-	-	51,724
Build America Bond Interest Subsidy	-	-	(6,785,630)	-	-	-	-	(6,785,630)
Total Other Decreases	-	-	-	74,783,320	51,724	72,054,349	241,126,808	388,016,201
OTHER INCREASES:								
Total Other Increases	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	53,331,780	1,613,505	-	40,837,387	552,891	(15,054,349)	(187,429,305)	(106,148,090)
FUND BALANCE, MARCH 31, 2021	31,095,870	(25,076,680)	27,400,000	46,692,851	428,497,020	191,585,212	449,344,617	1,149,538,890
FUND BALANCE, JUNE 30, 2021	\$ 84,427,650	\$ (23,463,175)	\$ 27,400,000	\$ 87,530,238	\$ 429,049,912	\$ 176,530,863	\$ 261,915,312	\$ 1,043,390,800

See page 6 for Notes to these statements

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THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2021

PRELIMINARY
UNAUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 331,216,831	\$ -	\$ 331,216,831
Toll Evasion Recovery-Net	41,906,447	-	41,906,447
Concessions	372,174	-	372,174
Investment Income	648,803	2,795	651,598
Miscellaneous	989,462	-	989,462
Transfer from Revenue Fund	-	-	-
Total Revenues	375,133,717	-	375,136,512
OPERATING EXPENSES:			
Administration	1,159,807	-	1,159,807
Legal (Chief Counsel)	503,571	-	503,571
Communications	330,882	-	330,882
Diversity & Strategic Development	1,110,968	-	1,110,968
Engineering (Includes Planning)	17,077,663	-	17,077,663
Executive/Directors	710,832	-	710,832
Business Systems (Electronic Tolling)	5,684,176	-	5,684,176
Finance (Includes Insurance & Risk Mgmt)	21,187,942	-	21,187,942
Information Technology	6,414,771	-	6,414,771
Inspector General (Includes Internal Audit)	595,070	-	595,070
Toll Operations	20,326,920	-	20,326,920
State Police	9,433,907	-	9,433,907
Procurement	698,724	-	698,724
Facility and Fleet	8,030,376	-	8,030,376
Total Departmental Expenses	93,265,606	-	93,265,606
Net Revenues	281,868,111	-	281,870,906
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	313,181,157	-	313,181,157
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest ⁽²⁾	81,568,950	-	81,568,950
Bond - Other Financing Costs	51,724	-	51,724
Build America Bond Interest Subsidy	(6,785,630)	-	(6,785,630)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	388,016,201	-	388,016,201
OTHER INCREASES:			
Net Funds Applied to Refunding	-	-	-
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(106,148,090)	-	(106,145,295)
FUND BALANCE, MARCH 31, 2021	1,149,538,890	124,940,686	1,274,479,576
FUND BALANCE, JUNE 30, 2021	\$ 1,043,390,800	\$ 124,940,686	\$ 1,168,334,281
See page 6 for Notes to these statements		\$	(0)

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance
For the six months ended June 30, 2021

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at June 30, 2021 in the Debt Reserve Account consist of \$356.5 million of money market funds and \$70.0 million of US Treasuries maturing on Dec 1, 2021.

In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).

- (4) Cash/investments in the Debt Service Account at June 30, 2021 consist of \$227.2 million of money market funds.
- (5) Balances held by the Bond Trustee at June 30, 2021 in the Construction Fund consist of \$124.9 million of money market funds.
- (6) Revenue allocation for the six months ended June 30, 2021 includes toll revenue earned but not transferred between June 11– 30, 2021.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2020

							FINAL	AUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 548,156,900	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 548,156,900
Toll Evasion Recovery-Net	22,384,713	-	-	-	-	-	-	22,384,713
Concessions	688,049	-	-	-	-	-	-	688,049
Investment Income	7,250,019	-	263,764	3,587,954	-	-	-	11,101,737
Miscellaneous	12,169,430	-	-	-	-	-	-	12,169,430
Transfer from Revenue Fund	(553,178,620)	170,790,069	-	210,031,514	-	120,000,000	52,357,038	-
Total Revenues	37,470,490	170,790,069	-	210,295,279	3,587,954	120,000,000	52,357,038	594,500,829
OPERATING EXPENSES:								
Administration	-	1,891,988	-	-	-	-	-	1,891,988
Legal (Chief Counsel)	-	751,211	-	-	-	-	-	751,211
Communications	-	777,163	-	-	-	-	-	777,163
Diversity & Strategic Development	-	1,650,470	-	-	-	-	-	1,650,470
Engineering (Includes Planning)	-	45,677,999	-	-	-	-	-	45,677,999
Executive/Directors	-	1,165,266	-	-	-	-	-	1,165,266
Business Systems (Electronic Tolling)	-	36,126,148	-	-	-	-	-	36,126,148
Finance (Includes Insurance & Risk Mgmt)	-	21,281,147	-	-	-	-	-	21,281,147
Information Technology	-	10,917,481	-	-	-	-	-	10,917,481
Inspector General (Includes Internal Audit)	-	633,455	-	-	-	-	-	633,455
Toll Operations	-	22,415,344	-	-	-	-	-	22,415,344
State Police	-	17,687,505	-	-	-	-	-	17,687,505
Procurement	-	3,295,073	-	-	-	-	-	3,295,073
Total Departmental Expenses	-	164,270,249	-	-	-	-	-	164,270,249
Net Revenues								430,230,579
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	120,218,875	389,977,067	510,195,943
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	36,995,000	-	-	-	36,995,000
Bond Interest ⁽²⁾	-	-	-	153,984,000	-	-	-	153,984,000
Bond - Other Financing Costs	-	-	-	59,903	103,448	-	-	163,351
Build America Bond Interest Subsidy	-	-	-	(6,771,238)	-	-	-	(6,771,238)
Total Other Decreases	-	-	-	184,267,664	103,448	120,218,875	389,977,067	694,567,056
OTHER INCREASES:								
Reverse prior transfer of Debt Service Account earnings:	-	-	-	26,681	(26,681)	-	-	-
Prior period adjustment	-	-	-	(2,927,453)	(67,735)	-	-	(2,995,188)
Total Other Increases	-	-	-	(2,900,773)	(94,416)	-	-	(2,995,188)
CHANGE IN FUND BALANCE	37,470,490	6,519,820	-	23,126,842	3,390,089	(218,875)	(337,620,030)	(267,331,665)
FUND BALANCE, JANUARY 1, 2020	15,202,257	15,166,925	27,400,000	57,214,072	404,002,347	370,808,780	513,279,274	1,403,073,655
FUND BALANCE, JUNE 30, 2020	\$ 52,672,747	\$ 21,686,745	\$ 27,400,000	\$ 80,340,914	\$ 407,392,436	\$ 370,589,905	\$ 175,659,244	\$ 1,135,741,990

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2020

<i>FINAL</i>
<i>AUDITED</i>

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 548,156,900	\$ -	\$ 548,156,900
Toll Evasion Recovery-Net	22,384,713	-	22,384,713
Concessions	688,049	-	688,049
Investment Income	11,101,737	-	11,101,737
Miscellaneous	12,169,430	-	12,169,430
Transfer from Revenue Fund	-	-	-
Total Revenues	594,500,829	-	594,500,829
OPERATING EXPENSES:			
Administration	1,891,988	-	1,891,988
Legal (Chief Counsel)	751,211	-	751,211
Communications	777,163	-	777,163
Diversity & Strategic Development	1,650,470	-	1,650,470
Engineering (Includes Planning)	45,677,999	-	45,677,999
Executive/Directors	1,165,266	-	1,165,266
Business Systems (Electronic Tolling)	36,126,148	-	36,126,148
Finance (Includes Insurance & Risk Mgmt)	21,281,147	-	21,281,147
Information Technology	10,917,481	-	10,917,481
Inspector General (Includes Internal Audit)	633,455	-	633,455
Toll Operations	22,415,344	-	22,415,344
State Police	17,687,505	-	17,687,505
Procurement	3,295,073	-	3,295,073
Total Departmental Expenses	164,270,249	-	164,270,249
Net Revenues	430,230,579	-	430,230,579
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	510,195,943	-	510,195,943
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	36,995,000	-	36,995,000
Bond Interest ⁽²⁾	153,984,000	-	153,984,000
Bond - Other Financing Costs	163,351	-	163,351
Build America Bond Interest Subsidy	(6,771,238)	-	(6,771,238)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	694,567,056	-	694,567,056
OTHER INCREASES:			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior period adjustment	(2,995,188)	-	(2,995,188)
Total Other Increases	(2,995,188)	-	(2,995,188)
CHANGE IN FUND BALANCE	(267,331,665)	-	(267,331,665)
FUND BALANCE, JANUARY 1, 2020	1,403,073,655	-	1,403,073,655
FUND BALANCE, JUNE 30, 2020	\$ 1,135,741,990	\$ -	\$ 1,135,741,990

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2020

							FINAL	AUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 243,036,223	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 243,036,223
Toll Evasion Recovery-Net	4,248,073	-	-	-	-	-	-	4,248,073
Concessions	332,215	-	-	-	-	-	-	332,215
Investment Income	711,221	-	61,144	1,550,868	-	-	-	2,323,232
Miscellaneous	599,332	-	-	-	-	-	-	599,332
Transfer from Revenue Fund	(258,802,190)	91,693,600	107,108,590	-	60,000,000	-	-	(0.00)
Total Revenues	(9,875,126)	91,693,600	-	107,169,734	1,550,868	60,000,000	-	250,539,075
OPERATING EXPENSES:								
Administration	-	885,437	-	-	-	-	-	885,437
Legal (Chief Counsel)	-	350,849	-	-	-	-	-	350,849
Communications	-	395,499	-	-	-	-	-	395,499
Diversity & Strategic Development	-	991,768	-	-	-	-	-	991,768
Engineering (Includes Planning)	-	22,268,146	-	-	-	-	-	22,268,146
Executive/Directors	-	578,149	-	-	-	-	-	578,149
Business Systems (Electronic Tolling)	-	15,053,757	-	-	-	-	-	15,053,757
Finance (Includes Insurance & Risk Mgmt)	-	9,582,655	-	-	-	-	-	9,582,655
Information Technology	-	4,633,893	-	-	-	-	-	4,633,893
Inspector General (Includes Internal Audit)	-	310,752	-	-	-	-	-	310,752
Toll Operations	-	11,040,471	-	-	-	-	-	11,040,471
State Police	-	8,424,107	-	-	-	-	-	8,424,107
Procurement	-	1,179,846	-	-	-	-	-	1,179,846
Total Departmental Expenses	-	75,695,327	-	-	-	-	-	75,695,327
Net Revenues								174,843,748
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	69,790,400	281,161,486	350,951,886
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest ⁽²⁾	-	-	76,992,000	-	-	-	-	76,992,000
Bond - Other Financing Costs	-	-	5,000	51,724	-	-	-	56,724
Build America Bond Interest Subsidy	-	-	(6,771,238)	-	-	-	-	(6,771,238)
Total Other Decreases	-	-	-	70,225,762	51,724	69,790,400	281,161,486	421,229,371
OTHER INCREASES:								
Reverse prior transfer of Debt Service Account earnin	-	-	-	26,681	(26,681)	-	-	-
Prior period adjustment	-	-	-	(2,927,453)	(67,735)	-	-	(2,995,188)
Total Other Increases	-	-	-	(2,900,773)	(94,416)	-	-	(2,995,188)
CHANGE IN FUND BALANCE	(9,875,126)	15,998,273	-	34,043,199	1,404,728	(9,790,400)	(281,161,486)	(249,380,812)
FUND BALANCE, MARCH 31, 2020	62,547,874	5,688,472	27,400,000	46,297,714	405,987,708	380,380,304	456,820,730	1,385,122,802
FUND BALANCE, JUNE 30, 2020	\$ 52,672,747	\$ 21,686,745	\$ 27,400,000	\$ 80,340,913	\$ 407,392,436	\$ 370,589,905	\$ 175,659,244	\$ 1,135,741,990

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2020

FINAL
AUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 243,036,223	\$ -	\$ 243,036,223
Toll Evasion Recovery-Net	4,248,073	-	4,248,073
Concessions	332,215	-	332,215
Investment Income	2,323,232	-	2,323,232
Miscellaneous	599,332	-	599,332
Transfer from Revenue Fund	-	-	-
Total Revenues	250,539,075	-	250,539,075
OPERATING EXPENSES:			
Administration	885,437	-	885,437
Legal (Chief Counsel)	350,849	-	350,849
Communications	395,499	-	395,499
Diversity & Strategic Development	991,768	-	991,768
Engineering (Includes Planning)	22,268,146	-	22,268,146
Executive/Directors	578,149	-	578,149
Business Systems (Electronic Tolling)	15,053,757	-	15,053,757
Finance (Includes Insurance & Risk Mgmt)	9,582,655	-	9,582,655
Information Technology	4,633,893	-	4,633,893
Inspector General (Includes Internal Audit)	310,752	-	310,752
Toll Operations	11,040,471	-	11,040,471
State Police	8,424,107	-	8,424,107
Procurement	1,179,846	-	1,179,846
Total Departmental Expenses	75,695,327	-	75,695,327
Net Revenues	174,843,748	-	174,843,748
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	350,951,886	-	350,951,886
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest ⁽²⁾	76,992,000	-	76,992,000
Bond - Other Financing Costs	56,724	-	56,724
Build America Bond Interest Subsidy	(6,771,238)	-	(6,771,238)
Total Other Decreases	421,229,371	-	421,229,371
OTHER INCREASES:			
Reverse prior transfer of Debt Service Account earnings	-	-	-
Prior period adjustment	(2,995,188)	-	(2,995,188)
Total Other Increases	(2,995,188)	-	(2,995,188)
CHANGE IN FUND BALANCE	(249,380,812)	-	(249,380,812)
FUND BALANCE, MARCH 31, 2020	1,385,122,802	-	1,385,122,802
FUND BALANCE, JUNE 30, 2020	\$ 1,135,741,990	\$ -	\$ 1,135,741,990

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended June 30, 2021 and June 30, 2020

UNAUDITED
PRELIMINARY

Class of Vehicle	2021		2020		2021 vs 2020	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	373,585,204	\$ 281,920,411	322,499,272	\$ 248,319,992	15.84%	13.53%
2 - 2 axles/6 tires; single unit trucks, buses	7,992,458	16,439,990	7,308,791	15,143,246	9.35%	8.56%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,155,769	33,346,165	8,722,291	29,036,723	16.43%	14.84%
4 - 5 + axles; trucks, auto with 3+ axle trailers	45,047,948	279,150,509	40,357,728	255,656,939	11.62%	9.19%
Total	436,781,379	\$ 610,857,076	378,888,082	\$ 548,156,900	15.28%	11.44%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended June 30, 2021 and June 30, 2020

UNAUDITED
PRELIMINARY

Class of Vehicle	2021		2020		2021 vs 2020	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	209,345,394	159,649,680	132,925,885	\$ 99,752,444	57.49%	60.05%
2 - 2 axles/6 tires; single unit trucks, buses	4,272,470	8,802,025	3,470,583	6,929,908	23.11%	27.02%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,717,499	18,896,287	4,681,700	15,145,656	22.12%	24.76%
4 - 5 + axles; trucks, auto with 3+ axle trailers	23,345,198	143,868,839	19,928,640	121,208,215	17.14%	18.70%
Total	242,680,561	\$ 331,216,831	161,006,808	\$ 243,036,223	50.73%	36.28%