

Trust Indenture Statements (Unaudited)

For the Period Ending March 31, 2022

Prior posting date: 6/21/2022

Revised 9/07/2023 (see note 3 on page 4)

# The Illinois State Toll Highway Authority Comparative Operating Revenue - Trust Indenture (Unaudited) For the Periods Ended March 31, 2022 and March 31, 2021 \$'s In Thousands

YTD information	03/31/2022	03/31/2021	Percentage Increase/ (Decrease)
Total Revenue	\$ 366,622	\$ 320,172	14.51%
Total Operating Expense	\$ 96,016	\$ 96,144	-0.13%
Net Revenue*	\$ 270,606	\$ 224,028	20.79%
Transactions	213,563	194,101	10.03%

<sup>\* #</sup>s may not foot due to rounding.

### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2022

		Revenue Fund						
		Maintenance and Operations						
	(6)	Operating	Operating Reserve	(4)	(3)	Renewal and		Total
	Revenue	Sub Account	Sub Account	Debt Service	Debt Reserve	Replacement	Improvement	Revenue Fund
REVENUES		•	•			•		
Toll Revenue	\$ 305,525,171	\$ -	\$ -	\$ - \$	- \$	-	\$ - :	\$ 305,525,171
Toll Evasion Recovery-Net	35,097,288	-	-	-	-	-	-	35,097,288
Concessions	296,999	-	-	-	-	-	-	296,999
Investment Income	92,288	-	-	11,693	563,639	-	-	667,620
Miscellaneous	25,034,505	-	-	-	-	-	-	25,034,505
Transfer of Revenues	(335,845,929)	94,319,484	-	120,171,821	-	72,000,000	49,354,624	-
Total Revenues	30,200,322	94,319,484	-	120,183,514	563,639	72,000,000	49,354,624	\$ 366,621,583
OPERATING EXPENSES:								
Administration	-	1,090,810	-	-	-	-	-	1,090,810
Business Systems	-	5,230,184	-	-	-	-	-	5,230,184
Communications	-	332,350	-	-	-	-	-	332,350
Diversity and Strategic Development	-	1,610,347	-	-	-	-	-	1,610,347
Engineering	-	20,095,685	-	-	-	-	-	20,095,685
Executive and Directors	-	637,299	-	-	-	-	-	637,299
Facilities and Fleet	-	9,274,461	-	-	-	-	-	9,274,461
Finance	-	20,926,885.87	-	-	-	-	-	20,926,886
Information Technology	-	9,573,711	-	-	-	-	-	9,573,711
Inspector General	-	221,960						221,960
Internal Audit	-	201,866	-	-	-	-	-	201,866
Legal	-	397,571	-	-	-	-	-	397,571
Operations	-	14,989,302	-	-	-	-	-	14,989,302
Planning	_	861.782	-	-	-	_	-	861.782
Procurement	-	647,567	-	-	-	_	-	647,567
Security and Safety	-	280,033	-	-	-	-	-	280,033
State Police District 15	-	9,643,734	-	-	-	_	-	9,643,734
Total Departmental Expenses	-	96,015,546	-	-	-	-	-	96,015,546
Net Revenues			-					270,606,037
OTHER DECREASES:								
Capital Expenditures (1)	-	-	-	-	-	32,671,937	157,809,820	190,481,757
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	(118,766,397)	(118,766,397
Bond Principal Payments	-	-	-	43,700,000	-	-	-	43,700,000
Bond Interest (2)	-	-	-	87,831,325	-	-	-	87,831,325
Bond - Other Financing Costs	-	-	-	35,500	51,724	-	-	87,224
Build America Bond Interest Subsidy	-	-	-	-	-	-	-	
Total Other Decreases		-	-	131,566,825	51,724	32,671,937	39,043,423	203,333,910
OTHER INCREASES:								
Bond Proceeds	_	-	_	-	_	-	_	-
Total Other Increases		-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	30,200,322	(1,696,062)	-	(11,383,311)	511,915	39,328,063	10,311,201	67,272,128
FUND BALANCE, JANUARY 1, 2022	9,938,407	7,999,648	27,400,000	59,119,069	459,465,306	149,210,500	695,350,245	1,408,483,175
FUND BALANCE, MARCH 31, 2022	\$ 40,138,729	\$ 6,303,586	\$ 27,400,000	\$ 47,735,758 \$	459,977,221 \$		\$ 705,661,446	

### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2022

REVENUES         (%)           Toll Revenue         \$ 305,525,171 \$		Revenue Fund	Construction Fund		
Toll Evasion Recovery-Net Concessions         35,097,288         - Concessions         296,999         - Concessions         22,836         Miscellaneous         22,836         Miscellaneous         25,034,505         - Concessions         - Concessi	REVENUES	(6)	(5)		
Toll Evasion Recovery-Net         35,097,288         -           Concessions         296,999         -           Investment Income         667,620         22,836           Miscellaneous         25,034,505         -           Total Revenue         366,621,583         22,836           OPERATING EXPENSES:           Administration         1,090,810         -           Business Systems         5,230,184         -           Communications         332,250         -           Diversity and Strategic Development         1,610,347         -           Engineering         20,095,885         -           Executive and Directors         637,299         -           Facilities and Fleet         9,274,461         -           Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Legal         397,571         -           Legal         49,47,667         -           Planning         861,782         -           Procurrement         647,567         - </th <th>Toll Revenue</th> <th>\$ 305,525,171</th> <th>\$ -</th>	Toll Revenue	\$ 305,525,171	\$ -		
Investment Income   667,620   22,836   Miscellameous   25,034,505	Toll Evasion Recovery-Net	35,097,288	-		
Miscellaneous Transfer from Revenue Fund Total Revenues         25,034,505	Concessions	296,999	-		
Transfer from Revenue Fund Total Revenues         -	Investment Income	667,620	22,836		
Total Revenues         366,621,563         22,836           OPERATING EXPENSES:         Administration         1,090,810         -           Administration         5,230,184         -           Business Systems         5,230,184         -           Communications         332,350         -           Diversity and Strategic Development         1,610,347         -           Engineering         20,956,865         -           Executive and Directors         637,299         -           Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Internal Audit         201,866         -           Legal         397,571         -           Operations         14,889,302         -           Planning         861,782         -           Procurement         647,867         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Capita	Miscellaneous	25,034,505	-		
OPERATING EXPENSES:           Administration         1,090,810         -           Business Systems         5,230,184         -           Communications         332,350         -           Diversity and Strategic Development         1,610,347         -           Engineering         20,095,685         -           Executive and Directors         637,299         -           Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Informal Lord         20,266,886         -           Informal Lord         20,1866         -           Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         96,015,546         -           Total Departmental Expenses         270,606,037         22,836           OTHER DECREASES:           Capital	Transfer from Revenue Fund	-	-		
Administration	Total Revenues	366,621,583	22,836		
Business Systems	OPERATING EXPENSES:				
Communications         332,350         -           Diversity and Strategic Development         1,610,347         -           Engineering         20,995,685         -           Executive and Directors         637,299         -           Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Internal Audit         201,866         -           Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (2)         87,831,325         -           Bond Principal Payments         43,700,000	Administration	1,090,810	-		
Diversity and Strategic Development         1,610,347         -           Engineering         20,095,685         -           Executive and Directors         637,299         -           Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Internal Audit         201,866         -           Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:         -         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (2)         87,831,325         -           Bond Principal P	Business Systems	5,230,184	-		
Engineering   20,095,685	Communications	332,350	-		
Engineering   20,095,685	Diversity and Strategic Development	1,610,347	-		
Executive and Directors   637,299		20,095,685	-		
Facilities and Fleet         9,274,461         -           Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Internal Audit         201,866         -           Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           Security and Safety         280,033         -           Security and Safety         96,015,546         -           Security and Safety         9,643,734         -           Security and Safety         1,943,734         -           Cather Safety         118,766,397		637,299	-		
Finance         20,926,886         -           Information Technology         9,573,711         -           Inspector General         221,960         -           Internal Audit         201,866         -           Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:         Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (2)         87,831,325         -           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond America Bond Interest Subsidy         87,224         -           Bond America Bond Interest Subsidy         203,333,910	Facilities and Fleet		-		
Inspector General   221,960   -	Finance	20,926,886	-		
Inspector General   221,960   -	Information Technology	9,573,711	-		
Legal         397,571         -           Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Proceeds         -         -           Total Other Decreases         -         -           Bond Proc	=-	221,960	-		
Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:         2         -           Capital Expenditures (1)         190,481,757         -         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397         118,766,397           Bond Principal Payments         43,700,000         -         -           Bond Interest (2)         87,831,325         -         -           Bond Other Financing Costs         87,224         -         -           Bond Issuance Costs         -         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -         -           Bond Proceeds         -         -         -           Total Other Increases         -         -         -           CHANGE IN FUND BA	Internal Audit	201,866	-		
Operations         14,989,302         -           Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:         2         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (2)         118,766,397         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -	Legal		-		
Planning         861,782         -           Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:         Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	Operations		-		
Procurement         647,567         -           Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945			_		
Security and Safety         280,033         -           State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         190,481,757         -           Capital Expenditures (1)         118,766,397         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	ğ .	,	<u>-</u>		
State Police District 15         9,643,734         -           Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945			_		
Total Departmental Expenses         96,015,546         -           Net Revenues         270,606,037         22,836           OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         Bond Proceeds         -         -           Total Other Increases         -         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	· · · · · · · · · · · · · · · · · · ·		-		
OTHER DECREASES:           Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945			-		
Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -         -           Bond Issuance Costs         -         -         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -         -         -           Bond Proceeds         -         -         -         -           Total Other Increases         -         -         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	Net Revenues	270,606,037	22,836		
Capital Expenditures (1)         190,481,757         -           Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -         -           Bond Issuance Costs         -         -         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -         -         -           Bond Proceeds         -         -         -         -           Total Other Increases         -         -         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	OTHER DECREASES:				
Capital Exp Reimb by Bond Proceeds         (118,766,397)         118,766,397           Bond Principal Payments         43,700,000         -           Bond Interest (2)         87,831,325         -           Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945		190 481 757	_		
Bond Principal Payments			118 766 397		
Bond Interest (2)   87,831,325   -     Bond - Other Financing Costs   87,224   -     Build America Bond Interest Subsidy   -   -     Bond Issuance Costs   -   -     Total Other Decreases   203,333,910   118,766,397      OTHER INCREASES:   -   -     Bond Proceeds   -   -     Total Other Increases   -   -     CHANGE IN FUND BALANCE   67,272,128   (118,743,561)      FUND BALANCE, JANUARY 1, 2022   1,408,483,175   290,645,945	, , ,	* * * * * * * * * * * * * * * * * * * *	110,700,007		
Bond - Other Financing Costs         87,224         -           Build America Bond Interest Subsidy         -         -           Bond Issuance Costs         -         -           Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         -         -           Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945		• • •	_		
Build America Bond Interest Subsidy         -			_		
Bond Issuance Costs	· · · · · · · · · · · · · · · · · · ·	-	_		
Total Other Decreases         203,333,910         118,766,397           OTHER INCREASES:         Bond Proceeds         -         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	· · · · · · · · · · · · · · · · · · ·	_	_		
Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945		203,333,910	118,766,397		
Bond Proceeds         -         -           Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945	OTHER INCREASES:				
Total Other Increases         -         -           CHANGE IN FUND BALANCE         67,272,128         (118,743,561)           FUND BALANCE, JANUARY 1, 2022         1,408,483,175         290,645,945		_	_		
FUND BALANCE, JANUARY 1, 2022 1,408,483,175 290,645,945		-	-		
FUND BALANCE, JANUARY 1, 2022 1,408,483,175 290,645,945					
	CHANGE IN FUND BALANCE	67,272,128	(118,743,561)		
FUND BALANCE, MARCH 31, 2022 \$ 1,475,755,303 \$ 171,902,384	FUND BALANCE, JANUARY 1, 2022	1,408,483,175			
	FUND BALANCE, MARCH 31, 2022	\$ 1,475,755,303	\$ 171,902,384		

See page 4 for Notes to these statements

## Illinois State Toll Highway Authority Notes to the YTD Statement of Changes in Fund Balance For the three months ended March 31, 2022

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at March 31, 2022 in the Debt Reserve Account consist of \$2.2 million of money market funds and \$455.0 million of US Treasuries maturing on dates ranging from July 15, 2022, through July 15, 2025. In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years). The Policy is scheduled to expire January 1, 2033. This financial posting was updated September 7, 2023, primarily to include a \$29.7 million deposit to the Debt Reserve Account from Series 2021A bond proceeds, which had been inadvertently omitted from financial reporting since December 2021 when the Series 2021A bond issuance closed.
- (4) Balances held by the Bond Trustee in the Debt Service Account at March 31, 2022 consist of \$7.3 million of money market funds and \$132.8 million of US Treasuries maturing on dates ranging from May 31, 2022, through Dec 30, 2022.
- (5) Balances held by the Bond Trustee at March 31, 2022 in the Construction Fund consist of \$3.1 thousand of money market funds and \$171.9 million of US Treasuries maturing July 1, 2022.
- (6) Revenue for the three months ended March 31, 2022 includes toll revenue earned but not allocated between March 16–31, 2022.

### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND (UNAUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2021

		Revenue Fund									
			Maintenance and Operations								
		(6)	Operating	Operating Reserve		(4)	(3)	Renewal and			Total
		Revenue	Sub Account	Sub Account		Debt Service	Debt Reserve	Replacement	Improvement	Re	evenue Fund
REVENUES											
Toll Revenue	\$	279,640,245	\$ -	\$ -	\$	- \$	- \$	-	\$ -	\$	279,640,245
Toll Evasion Recovery-Net		37,802,369	-	-		-	-	-	-		37,802,369
Concessions		332,754	-	-		-	-	-	-		332,754
Investment Income		102,371	-	-		1,638	651,610	-	-		755,619
Miscellaneous		1,636,355		-		-	-				1,636,355
Transfer of Revenues		(289,663,126)	64,091,703	-		114,714,681	-	57,000,000	53,856,742	•	-
Total Revenues		29,850,967	64,091,703	-		114,716,319	651,610	57,000,000	53,856,742	\$	320,167,341
OPERATING EXPENSES:											
Administration		-	981,838	-		-	-	-	-		981,838
Legal (Chief Counsel)		-	405,991	-		-	-	-	-		405,991
Communications		-	331,904	-		-	-	-	-		331,904
Diversity & Strategic Development		-	1,196,399	-		-	-	-	-		1,196,399
Engineering (Includes Planning)		-	21,169,481	-		-	-	-	-		21,169,481
Executive/Directors		-	765,310	-		-	-	-	-		765,310
Business Systems (Electronic Tolling)		-	5,185,263	-		-	-	-	-		5,185,263
Finance (Includes Insurance & Risk Mgmt)		-	19,054,665.86	-		-	-	-	-		19,054,666
Information Technology		-	7,054,344	-		-	-	-	-		7,054,344
Inspector General (Includes Internal Audit)		-	476,081	-		-	-	-	-		476,081
Toll Operations		-	19,540,476	-		-	-	-	-		19,540,476
State Police		-	8,762,144	-		-	-	-	-		8,762,144
Procurement		-	911,756	-		-	-	-	-		911,756
Facility and Fleet		-	10,308,306	-		-	-	-	-		10,308,306
Total Departmental Expenses		-	96,143,959	-		-	-	-	-		96,143,959
Net Revenues											224,023,382
OTHER DECREASES:  Capital Expenditures (1)								50 504 000	000 007 045		050 054 540
Capital Expenditures  Capital Exp Reimb by Bond Proceeds		-	-	-		-	-	50,524,329	203,327,215		253,851,543
Bond Principal Payments		-	-	-		39,635,000	-	-	-		39,635,000
Bond Interest <sup>(2)</sup>		-	_	-		81,622,950		-	_		81,622,950
Bond - Other Financing Costs		_	_	_		10,000	51,724	_	_		61,724
Build America Bond Interest Subsidy		_	_	_		(25,537)	51,724	_	_		(25,537)
Total Other Decreases		-	-	-		121,242,413	51,724	50,524,329	203,327,215		375,145,681
OTHER WOREAGES	·										
OTHER INCREASES:											
Bond Proceeds  Total Other Increases		<u> </u>	<u> </u>	<u> </u>			-	<u>-</u>	<u>-</u>		<del></del>
CHANGE IN FUND BALANCE		29,850,967	(32,052,256)	-		(6,526,094)	599,886	6,475,671	(149,470,472)		(151,122,299)
FUND BALANCE, JANUARY 1, 2021		1,244,903	6,975,576	27,400,000		53,218,945	427,897,134	185,109,541	598,815,089		1,300,661,188
FUND BALANCE, MARCH 31, 2021	\$	31,095,870	\$ (25,076,680)	\$ 27,400,000	\$	46,692,851 \$	428,497,020 \$	191,585,212	\$ 449,344,617	\$	1,149,538,890
		•				-	-	•	•		

### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY STATEMENT OF CHANGES IN FUND BALANCE - BY FUND (UNAUDITED) FOR THE THREE MONTHS ENDED MARCH 31, 2021

		Revenue Fund	Construction Fund	Total	
REVENUES	·	(6)	(5)		
Toll Revenue	\$	279,640,245	\$	- \$ 279,640	0,245
Toll Evasion Recovery-Net		37,802,369		- 37,802	2,369
Concessions		332,754		- 332	2,754
Investment Income		755,619	5,12	760	0,744
Miscellaneous		1,636,355		- 1,636	6,355
Transfer from Revenue Fund		-			
Total Revenues	-	320,167,341	5,12	320,172	2,466
OPERATING EXPENSES:					
Administration		981,838		- 981	1,838
Legal (Chief Counsel)		405,991		- 405	5,991
Communications		331,904		- 331	1,904
Diversity & Strategic Development		1,196,399		- 1,196	6,399
Engineering (Includes Planning)		21,169,481		- 21,169	9,481
Executive/Directors		765,310		- 765	5,310
Business Systems (Electronic Tolling)		5,185,263		- 5,185	5,263
Finance (Includes Insurance & Risk Mgmt)		19,054,666		- 19,054	4,666
Information Technology		7,054,344		7,054	4,344
Inspector General (Includes Internal Audit)		476,081		- 476	6,081
Toll Operations		19,540,476		- 19,540	0,476
State Police		8,762,144		- 8,762	2,144
Procurement		911,756		- 911	1,756
Facility and Fleet	-	10,308,306		- 10,308	8,306
Total Departmental Expenses		96,143,959		- 96,143	3,959
Net Revenues		224,023,382	5,12	5 224,028	8,507
OTHER DECREASES:					
Capital Expenditures (1)		253,851,543		- 253,851	1 543
Capital Exp Reimb by Bond Proceeds		-		-	-,0.0
Bond Principal Payments		39,635,000		- 39,635	5.000
Bond Interest <sup>(2)</sup>		81,622,950		- 81,622	
Bond - Other Financing Costs		61,724			1,724
Build America Bond Interest Subsidy		(25,537)			5,537)
Bond Issuance Costs-Bonds for Construction		-		-	-
Total Other Decreases		375,145,681		- 375,145	5,681
OTHER INCREASES:	-			•	
Bond Proceeds				_	
Total Other Increases				-	
Total Other Increases	-			<u> </u>	
CHANGE IN FUND BALANCE		(151,122,299)	5,129	5 (151,117	7,174)
FUND BALANCE, JANUARY 1, 2021		1,300,661,188	124,935,56		
FUND BALANCE, MARCH 31, 2021	\$	1,149,538,890	\$ 124,940,680	5 \$ 1,274,479	9,576

See page 4 for Notes to these statements

Illinois State Toll Highway Authority Comparison of Transactions and Toll Revenue by Vehicle Class (Unaudited) YTD for the periods ended March 31, 2022 and March 31, 2021

,		2022 vs 2021				
	2022		202	21	% Transaction	% Revenue
Class of Vehicle	Transactions	Toll Revenue	Transactions	Toll Revenue	Change	Change
1 - 2 axles; auto, motorcycle	183,162,558 \$	139,660,078	164,239,810	5 122,270,731	11.52%	14.22%
2 - 2 axles/6 tires; single unit trucks, buses	3,852,090	8,184,996	3,719,988	7,637,966	3.55%	7.16%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	4,645,518	15,834,172	4,438,270	14,449,878	4.67%	9.58%
4 - 5 + axles; trucks, auto with 3+ axle trailers	21,902,690	141,845,924	21,702,750	135,281,671	0.92%	4.85%
Total	213,562,856 \$	305,525,171	194,100,818	S 279,640,245	10.03%	9.26%