



Trust Indenture Statements

For the Period Ending June 30, 2022

The Illinois State Toll Highway Authority
Comparative Net Revenue - Trust Indenture (Preliminary & Unaudited)
For the Periods Ended June 30, 2022 and June 30, 2021
\$'s In Thousands

<u>Quarterly Information</u>			Percentage Increase/ (Decrease)
	06/30/2022	06/30/2021	
Total Revenue	\$ 394,583	\$ 375,137	5.18%
Total Operating Expense	\$ 90,614	\$ 93,266	-2.84%
Net Revenue	<u>\$ 303,969</u>	<u>\$ 281,871</u>	7.84%
Transactions	248,446	242,681	2.38%

<u>YTD information</u>			Percentage Increase/ (Decrease)
	06/30/2022	06/30/2021	
Total Revenue	\$ 761,227	\$ 695,309	9.48%
Total Operating Expense	\$ 186,630	\$ 189,410	-1.47%
Net Revenue*	<u>\$ 574,597</u>	<u>\$ 505,899</u>	13.58%
Transactions	462,009	436,781	5.78%

* #s may not foot due to rounding.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2022

	Revenue Fund							PRELIMINARY	UNAUDITED
	(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
		Operating Sub Account	Operating Reserve Sub Account						
REVENUES									
Toll Revenue	\$ 652,693,691	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 652,693,691	
Toll Evasion Recovery-Net	77,978,005	-	-	-	-	-	-	77,978,005	
Concessions	606,745	-	-	-	-	-	-	606,745	
Investment Income	1,902,498	-	-	353,701	1,451,629	-	-	3,707,827	
Miscellaneous	25,999,606	-	-	-	-	-	-	25,999,606	
Transfer of Revenues	(741,417,082)	197,037,861	-	242,190,160	-	144,000,000	158,189,061	-	
Total Revenues	17,763,461	197,037,861	-	242,543,861	1,451,629	144,000,000	158,189,061	\$ 760,985,873	
OPERATING EXPENSES:									
Administration	-	2,093,031	-	-	-	-	-	2,093,031	
Business Systems	-	10,365,759	-	-	-	-	-	10,365,759	
Communications	-	681,559	-	-	-	-	-	681,559	
Diversity and Strategic Development	-	2,925,237	-	-	-	-	-	2,925,237	
Engineering	-	36,178,544	-	-	-	-	-	36,178,544	
Executive and Directors	-	1,431,967	-	-	-	-	-	1,431,967	
Facilities and Fleet	-	18,734,076	-	-	-	-	-	18,734,076	
Finance	-	41,258,686	-	-	-	-	-	41,258,686	
Information Technology	-	16,457,342	-	-	-	-	-	16,457,342	
Inspector General	-	467,617	-	-	-	-	-	467,617	
Internal Audit	-	998,653	-	-	-	-	-	998,653	
Legal	-	706,741	-	-	-	-	-	706,741	
Operations	-	31,165,432	-	-	-	-	-	31,165,432	
Planning	-	1,683,734	-	-	-	-	-	1,683,734	
Procurement	-	1,235,996	-	-	-	-	-	1,235,996	
Security and Safety	-	638,438	-	-	-	-	-	638,438	
State Police District 15	-	19,606,740	-	-	-	-	-	19,606,740	
Total Departmental Expenses	-	186,629,553	-	-	-	-	-	186,629,553	
Net Revenues								574,356,321	
OTHER DECREASES:									
Capital Expenditures ⁽¹⁾	-	-	-	-	-	90,958,219	430,381,216	521,339,436	
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	(118,766,397)	(118,766,397)	
Bond Principal Payments	-	-	-	43,700,000	-	-	-	43,700,000	
Bond Interest ⁽²⁾	-	-	-	175,662,650	-	-	-	175,662,650	
Bond - Other Financing Costs	-	-	-	35,500	103,448	-	-	138,948	
Build America Bond Interest Subsidy	-	-	-	(6,785,630)	-	-	-	(6,785,630)	
Total Other Decreases	-	-	-	212,612,520	103,448	90,958,219	311,614,819	615,289,007	
OTHER INCREASES:									
Bond Proceeds	-	-	-	-	-	-	-	-	
Total Other Increases	-	-	-	-	-	-	-	-	
CHANGE IN FUND BALANCE	17,763,461	10,408,308	-	29,931,341	1,348,181	53,041,781	(153,425,758)	(40,932,686)	
FUND BALANCE, JANUARY 1, 2022	9,938,407	7,999,648	27,400,000	59,119,069	429,808,341	149,210,500	695,350,245	1,378,826,210	
FUND BALANCE, JUNE 30, 2022	\$ 27,701,868	\$ 18,407,956	\$ 27,400,000	\$ 89,050,410	\$ 431,156,522	\$ 202,252,281	\$ 541,924,487	\$ 1,337,893,524	

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2022

PRELIMINARY
UNAUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 652,693,691	\$ -	\$ 652,693,691
Toll Evasion Recovery-Net	77,978,005	-	77,978,005
Concessions	606,745	-	606,745
Investment Income	3,707,827	241,453	3,949,281
Miscellaneous	25,999,606	-	25,999,606
Transfer from Revenue Fund	-	-	-
Total Revenues	760,985,873	241,453	761,227,327
OPERATING EXPENSES:			
Administration	2,093,031	-	2,093,031
Business Systems	10,365,759	-	10,365,759
Communications	681,559	-	681,559
Diversity and Strategic Development	2,925,237	-	2,925,237
Engineering	36,178,544	-	36,178,544
Executive and Directors	1,431,967	-	1,431,967
Facilities and Fleet	18,734,076	-	18,734,076
Finance	41,258,686	-	41,258,686
Information Technology	16,457,342	-	16,457,342
Inspector General	467,617	-	467,617
Internal Audit	998,653	-	998,653
Legal	706,741	-	706,741
Operations	31,165,432	-	31,165,432
Planning	1,683,734	-	1,683,734
Procurement	1,235,996	-	1,235,996
Security and Safety	638,438	-	638,438
State Police District 15	19,606,740	-	19,606,740
Total Departmental Expenses	186,629,553	-	186,629,553
Net Revenues	574,356,321	241,453	574,597,774
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	521,339,436	-	521,339,436
Capital Exp Reimb by Bond Proceeds	(118,766,397)	118,766,397	-
Bond Principal Payments	43,700,000	-	43,700,000
Bond Interest ⁽²⁾	175,662,650	-	175,662,650
Bond - Other Financing Costs	138,948	-	138,948
Build America Bond Interest Subsidy	(6,785,630)	-	(6,785,630)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	615,289,007	118,766,397	734,055,404
OTHER INCREASES:			
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(40,932,686)	(118,524,944)	(159,457,630)
FUND BALANCE, JANUARY 1, 2022	1,378,826,210	290,645,946	1,669,472,155
FUND BALANCE, JUNE 30, 2022	\$ 1,337,893,524	\$ 172,121,002	\$ 1,510,014,525

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2022

							PRELIMINARY	UNAUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 347,168,520	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 347,168,520
Toll Evasion Recovery-Net	42,880,717	-	-	-	-	-	-	42,880,717
Concessions	309,745	-	-	-	-	-	-	309,745
Investment Income	1,810,210	-	342,008	887,990	-	-	-	3,040,208
Miscellaneous	965,100	-	-	-	-	-	-	965,100
Transfer of Revenues	(405,571,153)	102,718,376	-	122,018,339	-	72,000,000	108,834,437	-
Total Revenues	(12,436,861)	102,718,376	-	122,360,346.80	887,990	72,000,000	108,834,437	394,364,290
OPERATING EXPENSES:								
Administration	-	1,002,221	-	-	-	-	-	\$ 1,002,221
Business Systems	-	5,135,575	-	-	-	-	-	5,135,575
Communications	-	349,209	-	-	-	-	-	349,209
Diversity and Strategic Development	-	1,314,890	-	-	-	-	-	1,314,890
Engineering	-	16,082,858	-	-	-	-	-	16,082,858
Executive and Directors	-	794,669	-	-	-	-	-	794,669
Facilities and Fleet	-	9,459,615	-	-	-	-	-	9,459,615
Finance	-	20,331,800	-	-	-	-	-	20,331,800
Information Technology	-	6,883,631	-	-	-	-	-	6,883,631
Inspector General	-	245,658	-	-	-	-	-	245,658
Internal Audit	-	796,787	-	-	-	-	-	796,787
Legal	-	309,169	-	-	-	-	-	309,169
Operations	-	16,176,130	-	-	-	-	-	16,176,130
Planning	-	821,952	-	-	-	-	-	821,952
Procurement	-	588,429	-	-	-	-	-	588,429
Security and Safety	-	358,405	-	-	-	-	-	358,405
State Police District 15	-	9,963,007	-	-	-	-	-	9,963,007
Total Departmental Expenses	-	90,614,006	-	-	-	-	-	90,614,006
Net Revenues								303,750,284
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	58,286,282	272,571,396	330,857,678
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest ⁽²⁾	-	-	-	87,831,325	-	-	-	87,831,325
Bond - Other Financing Costs	-	-	-	-	51,724	-	-	51,724
Build America Bond Interest Subsidy	-	-	-	(6,785,630)	-	-	-	(6,785,630)
Total Other Decreases	-	-	-	81,045,695	51,724	58,286,282	272,571,396	411,955,097
OTHER INCREASES:								
Total Other Increases	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	(12,436,861)	12,104,370	-	41,314,652	836,266	13,713,718	(163,736,959)	(108,204,814)
FUND BALANCE, MARCH 31, 2022	40,138,729	6,303,586	27,400,000	47,735,758	430,320,256	188,538,563	705,661,446	1,446,098,337
FUND BALANCE, JUNE 30, 2022	\$ 27,701,868	\$ 18,407,956	\$ 27,400,000	\$ 89,050,410	\$ 431,156,522	\$ 202,252,281	\$ 541,924,487	\$ 1,337,893,524

See page 6 for Notes to these statements

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2022

PRELIMINARY
UNAUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 347,168,520	\$ -	\$ 347,168,520
Toll Evasion Recovery-Net	42,880,717	-	42,880,717
Concessions	309,745	-	309,745
Investment Income	3,040,208	218,617	3,258,825
Miscellaneous	965,100	-	965,100
Transfer from Revenue Fund	-	-	-
Total Revenues	394,364,290	218,617	394,582,907
OPERATING EXPENSES:			
Administration	1,002,221	-	1,002,221
Business Systems	5,135,575	-	5,135,575
Communications	349,209	-	349,209
Diversity and Strategic Development	1,314,890	-	1,314,890
Engineering	16,082,858	-	16,082,858
Executive and Directors	794,669	-	794,669
Facilities and Fleet	9,459,615	-	9,459,615
Finance	20,331,800	-	20,331,800
Information Technology	6,883,631	-	6,883,631
Inspector General	245,658	-	245,658
Internal Audit	796,787	-	796,787
Legal	309,169	-	309,169
Operations	16,176,130	-	16,176,130
Planning	821,952	-	821,952
Procurement	588,429	-	588,429
Security and Safety	358,405	-	358,405
State Police District 15	9,963,007	-	9,963,007
Total Departmental Expenses	90,614,006	-	90,614,006
Net Revenues	303,750,284	218,617	303,968,901
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	330,857,678	-	330,857,678
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest ⁽²⁾	87,831,325	-	87,831,325
Bond - Other Financing Costs	51,724	-	51,724
Build America Bond Interest Subsidy	(6,785,630)	-	(6,785,630)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	411,955,097	-	411,955,097
OTHER INCREASES:			
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(108,204,814)	218,617	(107,986,196)
FUND BALANCE, MARCH 31, 2022	1,446,098,337	171,902,384	1,618,000,721
FUND BALANCE, JUNE 30, 2022	\$ 1,337,893,524	\$ 172,121,001	\$ 1,510,014,525

See page 6 for Notes to these statements

Illinois State Toll Highway Authority
Notes to the YTD Statement of Changes in Fund Balance
For the six months ended June 30, 2022

- (1) Capital Expenditures include accrued expenses.
- (2) Bond Interest expense includes accrued interest.
- (3) Balances held by the Bond Trustee at June 30, 2022 in the Debt Reserve Account consist of \$2.2 million of money market funds and \$455.0 million of US Treasuries maturing on dates ranging from July 15, 2022, through July 15, 2025.
In November 2008 the Tollway purchased a \$100 million Financial Guaranty Insurance Policy to satisfy a portion of its Debt Reserve Requirement. The \$5 million premium paid for this Policy is being amortized over the life of the Policy (24.1 years).
- (4) Balances held by the Bond Trustee in the Debt Service Account at June 30, 2022 consist of \$201.2 million of money market funds and \$44.9 million of US Treasuries maturing on dates ranging from Nov 30, 2022, through Dec 30, 2022.
- (5) Balances held by the Bond Trustee at June 30, 2022 in the Construction Fund consist of \$16.1 thousand of money market funds and \$171.9 million of US Treasuries maturing July 1, 2022 .
- (6) Revenue for the six months ended June 30, 2022 includes toll revenue earned but not allocated between June 15–30, 2022.

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2021

							FINAL	AUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 610,857,076	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 610,857,076
Toll Evasion Recovery-Net	79,708,816	-	-	-	-	-	-	79,708,816
Concessions	704,928	-	-	-	-	-	-	704,928
Investment Income	142,954	-	5,242	1,256,226	-	-	-	1,404,422
Miscellaneous	2,625,817	-	-	-	-	-	-	2,625,817
Transfer of Revenues	(610,856,843)	158,970,814	-	230,331,783	-	114,000,000	107,554,246	-
Total Revenues	83,182,747	158,970,814	-	230,337,025.95	1,256,226	114,000,000	107,554,246	695,301,059
OPERATING EXPENSES:								
Administration	-	2,141,645	-	-	-	-	-	2,141,645
Legal (Chief Counsel)	-	909,562	-	-	-	-	-	909,562
Communications	-	662,786	-	-	-	-	-	662,786
Diversity & Strategic Development	-	2,307,367	-	-	-	-	-	2,307,367
Engineering (Includes Planning)	-	38,247,144	-	-	-	-	-	38,247,144
Executive/Directors	-	1,476,142	-	-	-	-	-	1,476,142
Business Systems (Electronic Tolling)	-	10,869,438	-	-	-	-	-	10,869,438
Finance (Includes Insurance & Risk Mgmt)	-	40,242,608	-	-	-	-	-	40,242,608
Information Technology	-	13,469,114	-	-	-	-	-	13,469,114
Inspector General (Includes Internal Audit)	-	1,071,151	-	-	-	-	-	1,071,151
Toll Operations	-	39,867,395	-	-	-	-	-	39,867,395
State Police	-	18,196,051	-	-	-	-	-	18,196,051
Procurement	-	1,610,480	-	-	-	-	-	1,610,480
Facility and Fleet	-	18,338,682	-	-	-	-	-	18,338,682
Total Departmental Expenses	-	189,409,565	-	-	-	-	-	189,409,565
Net Revenues								505,891,493
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	122,578,678	444,454,023	567,032,700
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	39,635,000	-	-	-	-	39,635,000
Bond Interest ⁽²⁾	-	-	163,191,900	-	-	-	-	163,191,900
Bond - Other Financing Costs	-	-	10,000	103,448	-	-	-	113,448
Build America Bond Interest Subsidy	-	-	(6,811,167)	-	-	-	-	(6,811,167)
Total Other Decreases	-	-	196,025,733	103,448	122,578,678	444,454,023	763,161,882	-
OTHER INCREASES:								
Bond Proceeds	-	-	-	-	-	-	-	-
Total Other Increases	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	83,182,747	(30,438,752)	-	34,311,293	1,152,777	(8,578,678)	(336,899,777)	(257,270,388)
FUND BALANCE, JANUARY 1, 2021	1,244,903	6,975,576	27,400,000	53,218,945	427,897,134	185,109,541	598,815,089	1,300,661,188
FUND BALANCE, JUNE 30, 2021	\$ 84,427,650	\$ (23,463,176)	\$ 27,400,000	\$ 87,530,238	\$ 429,049,912	\$ 176,530,863	\$ 261,915,312	\$ 1,043,390,800

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE SIX MONTHS ENDED JUNE 30, 2021

FINAL
AUDITED

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 610,857,076	\$ -	\$ 610,857,076
Toll Evasion Recovery-Net	79,708,816	-	79,708,816
Concessions	704,928	-	704,928
Investment Income	1,404,422	7,920	1,412,342
Miscellaneous	2,625,817	-	2,625,817
Transfer from Revenue Fund	-	-	-
Total Revenues	695,301,059	7,920	695,308,978
OPERATING EXPENSES:			
Administration	2,141,645	-	2,141,645
Legal (Chief Counsel)	909,562	-	909,562
Communications	662,786	-	662,786
Diversity & Strategic Development	2,307,367	-	2,307,367
Engineering (Includes Planning)	38,247,144	-	38,247,144
Executive/Directors	1,476,142	-	1,476,142
Business Systems (Electronic Tolling)	10,869,438	-	10,869,438
Finance (Includes Insurance & Risk Mgmt)	40,242,608	-	40,242,608
Information Technology	13,469,114	-	13,469,114
Inspector General (Includes Internal Audit)	1,071,151	-	1,071,151
Toll Operations	39,867,395	-	39,867,395
State Police	18,196,051	-	18,196,051
Procurement	1,610,480	-	1,610,480
Facility and Fleet	18,338,682	-	18,338,682
Total Departmental Expenses	189,409,565	-	189,409,565
Net Revenues	505,891,493	7,920	505,899,413
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	567,032,700	-	567,032,700
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	39,635,000	-	39,635,000
Bond Interest ⁽²⁾	163,191,900	-	163,191,900
Bond - Other Financing Costs	113,448	-	113,448
Build America Bond Interest Subsidy	(6,811,167)	-	(6,811,167)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	763,161,882	-	763,161,882
OTHER INCREASES:			
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(257,270,388)	7,920	(257,262,469)
FUND BALANCE, JANUARY 1, 2021	1,300,661,188	124,935,561	1,425,596,749
FUND BALANCE, JUNE 30, 2021	\$ 1,043,390,800	\$ 124,943,481	\$ 1,168,334,281

**THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - REVENUE FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2021**

							FINAL	AUDITED
Revenue Fund								
(6) Revenue	Maintenance and Operations		(4) Debt Service	(3) Debt Reserve	Renewal and Replacement	Improvement	Total Revenue Fund	
	Operating Sub Account	Operating Reserve Sub Account						
REVENUES								
Toll Revenue	\$ 331,216,831	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 331,216,831
Toll Evasion Recovery-Net	41,906,447	-	-	-	-	-	-	41,906,447
Concessions	372,174	-	-	-	-	-	-	372,174
Investment Income	40,583	-	3,605	604,615	-	-	-	648,803
Miscellaneous	989,462	-	-	-	-	-	-	989,462
Transfer from Revenue Fund	(321,193,717)	94,879,111	-	115,617,103	-	57,000,000	53,697,504	(0.00)
Total Revenues	53,331,780	94,879,111	-	115,620,707.18	604,615	57,000,000	53,697,504	375,133,717
OPERATING EXPENSES:								
Administration	-	1,159,807	-	-	-	-	-	\$ 1,159,807
Legal (Chief Counsel)	-	503,571	-	-	-	-	-	503,571
Communications	-	330,882	-	-	-	-	-	330,882
Diversity & Strategic Development	-	1,110,968	-	-	-	-	-	1,110,968
Engineering (Includes Planning)	-	17,077,663	-	-	-	-	-	17,077,663
Executive/Directors	-	710,832	-	-	-	-	-	710,832
Business Systems (Electronic Tolling)	-	5,684,176	-	-	-	-	-	5,684,176
Finance (Includes Insurance & Risk Mgmt)	-	21,187,942	-	-	-	-	-	21,187,942
Information Technology	-	6,414,771	-	-	-	-	-	6,414,771
Inspector General (Includes Internal Audit)	-	595,070	-	-	-	-	-	595,070
Toll Operations	-	20,326,920	-	-	-	-	-	20,326,920
State Police	-	9,433,907	-	-	-	-	-	9,433,907
Procurement	-	698,724	-	-	-	-	-	698,724
Facility and Fleet	-	8,030,376	-	-	-	-	-	8,030,376
Total Departmental Expenses	-	93,265,606	-	-	-	-	-	93,265,606
Net Revenues								281,868,111
OTHER DECREASES:								
Capital Expenditures ⁽¹⁾	-	-	-	-	-	72,054,349	241,126,808	313,181,157
Capital Exp Reimb by Bond Proceeds	-	-	-	-	-	-	-	-
Bond Principal Payments	-	-	-	-	-	-	-	-
Bond Interest ⁽²⁾	-	-	81,568,950	-	-	-	-	81,568,950
Bond - Other Financing Costs	-	-	-	51,724	-	-	-	51,724
Build America Bond Interest Subsidy	-	-	(6,785,630)	-	-	-	-	(6,785,630)
Total Other Decreases	-	-	-	74,783,320	51,724	72,054,349	241,126,808	388,016,201
OTHER INCREASES:								
Total Other Increases	-	-	-	-	-	-	-	-
CHANGE IN FUND BALANCE	53,331,780	1,613,505	-	40,837,387	552,891	(15,054,349)	(187,429,305)	(106,148,090)
FUND BALANCE, MARCH 31, 2021	31,095,870	(25,076,680)	27,400,000	46,692,851	428,497,020	191,585,212	449,344,617	1,149,538,890
FUND BALANCE, JUNE 30, 2021	\$ 84,427,650	\$ (23,463,175)	\$ 27,400,000	\$ 87,530,238	\$ 429,049,912	\$ 176,530,863	\$ 261,915,312	\$ 1,043,390,800

THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY
STATEMENT OF CHANGES IN FUND BALANCE - BY FUND
FOR THE 2ND QUARTER ENDED JUNE 30, 2021

<i>FINAL</i>
<i>AUDITED</i>

	Revenue Fund (6)	Construction Fund (5)	Total
REVENUES			
Toll Revenue	\$ 331,216,831	\$ -	\$ 331,216,831
Toll Evasion Recovery-Net	41,906,447	-	41,906,447
Concessions	372,174	-	372,174
Investment Income	648,803	2,795	651,598
Miscellaneous	989,462	-	989,462
Transfer from Revenue Fund	-	-	-
Total Revenues	375,133,717	-	375,136,512
OPERATING EXPENSES:			
Administration	1,159,807	-	1,159,807
Legal (Chief Counsel)	503,571	-	503,571
Communications	330,882	-	330,882
Diversity & Strategic Development	1,110,968	-	1,110,968
Engineering (Includes Planning)	17,077,663	-	17,077,663
Executive/Directors	710,832	-	710,832
Business Systems (Electronic Tolling)	5,684,176	-	5,684,176
Finance (Includes Insurance & Risk Mgmt)	21,187,942	-	21,187,942
Information Technology	6,414,771	-	6,414,771
Inspector General (Includes Internal Audit)	595,070	-	595,070
Toll Operations	20,326,920	-	20,326,920
State Police	9,433,907	-	9,433,907
Procurement	698,724	-	698,724
Facility and Fleet	8,030,376	-	8,030,376
Total Departmental Expenses	93,265,606	-	93,265,606
Net Revenues	281,868,111	-	281,870,906
OTHER DECREASES:			
Capital Expenditures ⁽¹⁾	313,181,157	-	313,181,157
Capital Exp Reimb by Bond Proceeds	-	-	-
Bond Principal Payments	-	-	-
Bond Interest ⁽²⁾	81,568,950	-	81,568,950
Bond - Other Financing Costs	51,724	-	51,724
Build America Bond Interest Subsidy	(6,785,630)	-	(6,785,630)
Bond Issuance Costs-Bonds for Construction	-	-	-
Total Other Decreases	388,016,201	-	388,016,201
OTHER INCREASES:			
Net Funds Applied to Refunding	-	-	-
Bond Proceeds	-	-	-
Total Other Increases	-	-	-
CHANGE IN FUND BALANCE	(106,148,090)	-	(106,145,295)
FUND BALANCE, MARCH 31, 2021	1,149,538,890	124,940,686	1,274,479,576
FUND BALANCE, JUNE 30, 2021	\$ 1,043,390,800	\$ 124,940,686	\$ 1,168,334,281

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 YTD for the periods ended June 30, 2022 and June 30, 2021

UNAUDITED
PRELIMINARY

Class of Vehicle	2022		2021		2022 vs 2021	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	397,853,488	\$ 306,275,798	373,585,204	\$ 281,920,411	6.50%	8.64%
2 - 2 axles/6 tires; single unit trucks, buses	8,167,328	17,343,079	7,992,458	16,439,990	2.19%	5.49%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	10,491,432	35,956,079	10,155,769	33,346,165	3.31%	7.83%
4 - 5 + axles; trucks, auto with 3+ axle trailers	45,496,395	293,118,735	45,047,948	279,150,509	1.00%	5.00%
Total	462,008,643	\$ 652,693,691	436,781,379	\$ 610,857,076	5.78%	6.85%

Illinois State Toll Highway Authority
 Comparison of Transactions and Toll Revenue by Vehicle Class
 For the quarter ended June 30, 2022 and June 30, 2021

UNAUDITED
PRELIMINARY

Class of Vehicle	2022		2021		2022 vs 2021	
	Transactions	Toll Revenue	Transactions	Toll Revenue	% Transaction Change	% Revenue Change
1 - 2 axles; auto, motorcycle	214,690,930	166,615,720	209,345,394	159,649,680	2.55%	4.36%
2 - 2 axles/6 tires; single unit trucks, buses	4,315,238	9,158,083	4,272,470	8,802,025	1.00%	4.05%
3 - 3 & 4 axles; trucks, buses, auto with 1-2 axle trailers	5,845,914	20,121,907	5,717,499	18,896,287	2.25%	6.49%
4 - 5 + axles; trucks, auto with 3+ axle trailers	23,593,705	151,272,810	23,345,198	143,868,839	1.06%	5.15%
Total	248,445,787	\$ 347,168,520	242,680,561	\$ 331,216,831	2.38%	4.82%