

Notice



Help

Identification

Reference Number: 22024004
 Request ID: 12-000000065573
 Date First Offered: 05/03/2012
 Title: THA - 12-0045 Bond Underwriting and Remarketing Services

Agency Reference Number: THA - 12-000000065573
 Agency: THA - Toll Highway Authority
 Purchasing Agency: THA - Toll Highway Authority
 Purchasing Agency: Kellye Keyes
 SPO:

Status: Closed

Overview

Description and Specifications:

The Illinois Toll Highway Authority is giving notice of its intent to award contracts to fourteen (14) firms to serve as Senior Managers and eighteen (18) firms to serve as Co-Managers to provide bond underwriting and remarketing services in connection with its existing bonds, the possible issuance of new bonds, and the possible issuance of other forms of indebtedness (collectively, the “Bonds”) throughout the term of this procurement. The two pools of financial firms include: (i) a “Senior Pool” of firms qualified to serve as Senior Managing Underwriter, Co-Senior Managing Underwriter, and Remarketing Agent; and (ii) a “Co-Manager Pool” of firms qualified to serve as Co-Managing Underwriter.

This award notice only lists nine (9) of the fourteen (14) firms for the Senior Managers and only lists seven (7) of the eighteen (18) firms for the Co-Managers. An addendum to add the names of the remaining five (5) Senior Managers and remaining eleven (11) Co-Managers will be published at a later date.

The total amount of award for the nine (9) Senior Managers: \$5,985,000.00

The total amount of award for the seven (7) Co-Managers: \$1,645,000.00

The contract start and end dates are estimated and will begin upon execution of the contract.

Senior Pool:

1. Barclays Capital Inc.
2. BMO Capital Markets GKST Inc.
3. Goldman, Sachs & Co.

4. J.P. Morgan Securities LLC
5. Loop Capital Markets LLC
6. RBC Capital Markets, LLC
7. Samuel A. Ramirez & Co., Inc.
8. Siebert Brandford Shank & Co., L.L.C.
9. Wells Fargo Bank, N.A.

Co-Manager Pool:

1. Fifth Third Securities, Inc.
2. George K. Baum & Company
3. M.R. Beal & Company
4. Oppenheimer & Co. Inc.
5. Piper Jaffray & Co.
6. Rice Securities, LLC
7. Stifel Nicolaus & Company, Inc.

Key Information

Notice Type:	Contract Award Notice
Published:	12/20/2012
Notice Expiration Date:	06/26/2014
Professional & Artistic:	Yes
Small Business Set-Aside:	No
Does this solicitation contain a BEP or DBE requirement?:	No
Does this solicitation contain a Veteran requirement?:	
Relevant Category:	General Services
Total Amount of Award:	\$7,630,000.00 (Total Dollar Value Only/Includes Any Renewal Options)
Estimated/Actual Value Description:	
Length of Initial Term:	36
Contract Begin Date:	01/15/2013
Contract End Date:	01/14/2016
Renewal Terms:	2 years

Bidder(s)

Number of Responding Bidders: 51
 Number of Unsuccessful Bidders: 19

Total Number Awarded: 32

Listing of All Bidders/Offerors Considered But Not Selected:

1. Academy Securities
2. Backstrom McCarley Berry & Co LLC
3. Blaylock Robert Van LLC
4. CastelOak Securities L. P.
5. City Securities Corp
6. Drexel Hamilton
7. Edward Jones
8. Estrada Hinojosa & Co Inc.
9. Great Pacific Securities
10. Incapital LLC
11. Lebenthal & Company., LLC
12. Mischler Financial Group
13. North South Capital
14. Northern Trust
15. Podesta & Co
16. Rockfleet Financial Services
17. Stern Brothers & Co
18. Sterneagee & Leach, Inc.
19. Valdes Moreno Inc

Source Selection: RFP

Vendor(s) Selected for Award

Vendor Name	Amount of Award	BEP Goal %
Wells Fargo Bank N. A.	\$665,000.00	0%
Stifel Nicolaus & Company Incorporated	\$235,000.00	0%
Siebert Brandford Shank & Co., L.L.C	\$665,000.00	0%
Samuel A. Ramirez & Co., Inc.	\$665,000.00	0%
Rice Securities, LLC d/b/a Rice Financial Products Company	\$235,000.00	0%
RBC Capital Markets, LLC	\$665,000.00	0%
Piper Jaffray	\$235,000.00	0%
Oppenheimer & Co Inc.	\$235,000.00	0%
M.R. Beal & Company	\$235,000.00	0%
Loop Capital Markets LLC	\$665,000.00	0%
J.P. Morgan Securities LLC	\$665,000.00	0%
Goldman Sachs & Co	\$665,000.00	0%
George K. Baum Company	\$235,000.00	0%
Fifth Third Securities, Inc.	\$235,000.00	0%
BMO Capital Market	\$665,000.00	0%
Barclays Capital Inc.	\$665,000.00	0%

Notice Contact

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Class Code

Class Codes: S240 Financial Services & Credit Reporting Services

NIGP Code

NIGP Commodity/Service
Code:

Attachments

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File Attachments: