### Construction and Professional Services Networking Event

July 27, 2015



### **Agenda**

- Welcome
- Move Illinois Program overview
- Construction contract opportunities
  - Upcoming construction contract advertisements
  - Combination bidding opportunities
  - Construction bid-letting process
- Professional services contract opportunities
  - Current PSB advertisements
  - Selection process
- Diversity programs



TAKE CARE OF EXISTING SYSTEM NEEDS

JANE ADDAMS
MEMORIAL TOLLWAY
\$2.5 billion

ELGIN O'HARE
WESTERN ACCESS
\$3.4 billion

I-294/I-57
INTERCHANGE
\$719 million

**ILLINOIS ROUTE** 53/120 PROJECT

OTHER EMERGING PROJECTS



### **Construction Opportunities**



### **Contracts Being Advertised this Fall**

- Advertising nearly 25 contracts by the end of the year
- Work scheduled to begin early 2016
- Major projects include
  - Jane Addams Memorial Tollway (I-90) Rebuilding and Widening –
     Eastern Segment
  - Elgin O'Hare Western Access Project
  - Systemwide improvements, including work on various facilities

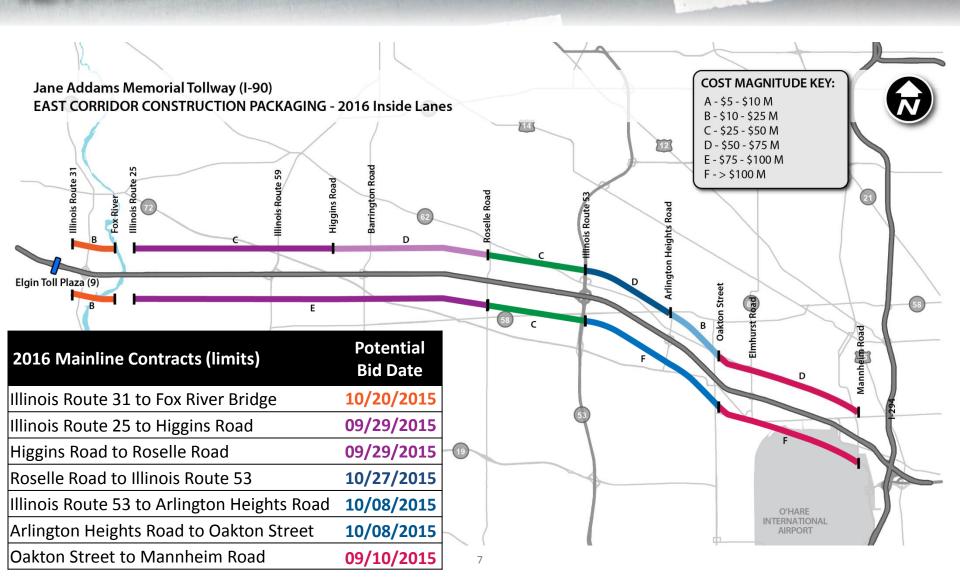


### Jane Addams Memorial Tollway (I-90)

- Eastern segment mainline contracts Elgin to the Tri-State
   Tollway (I-294)
- Large, complex projects
- Major work includes
  - Paving inside, mainline lanes
  - Bridge reconstruction
  - Maintenance of traffic







### **Combination Bidding Opportunity**

- Contractors have opportunity to bid on two specified adjacent contracts with a combination bid option
- Bidding process
  - Contractors have the opportunity to bid contracts as advertised
  - Contractors have opportunity to submit one combination bid, only if they submit bids for the two specified contracts
  - Contractors must submit the percent for combination bid and total combination bid
- Special provision in contract documents will specify award determination
  - Look at lowest bid combination (contract 1 and contract 2)
  - \$46 million + \$49 million = \$95 million
  - Lowest bid is \$94 million

Bidder	Contract 1 (millions)	Contract 2 (millions)	Combo Bid (millions)
Bidder A	\$50	\$50	\$98
Bidder B	\$46		n/a
Bidder C	\$47	\$49	<u> </u>
Bidder D	\$52	\$53	\$94

### **Additional Work Along I-90**

- Rehabilitation of Des Plaines River Bridge
- Western segment work
  - Right-of-way fence replacement contract from Mill Road to Tyrell Road
  - Landscaping improvements from
     U.S. Route 20 to Randall Road



### Elgin O'Hare Western Access Project

- Unbundled building removal work to create smaller contracts
- Additional opportunities forthcoming

Contract Location	Type of Work	Cost Magnitude (millions)
Franklin Avenue and Powell Street	Building removal	Less than \$5 (SBSA)
Powell Street and Acorn Street	Building removal	Less than \$5 (SBSA)



#### Improvements Across the System

- Drainage
- Pavement marking

Contract Location	Type of Work	Cost Magnitude (millions)
I-294	Cleaning and televising drainage structures	Less than \$5
Systemwide	Pavement marking	Less than \$5



### **Maintenance and Facility Work**

Contract Location	Type of Work	Cost Magnitude (millions)
Central warehouse	Facility improvements	Less than \$5
All maintenance sites and Spring Creek Toll Plaza (Plaza 99) on I-355	Liquid chloride storage tanks	Less than \$5
I-88	Parking lot pavement repairs near Illinois Route 47 salt dome and DeKalb Data Center	Less than \$1 (SB/SA contract)
Downers Grove (M-14) maintenance site	Storage building repairs	Less than \$5
Various toll plaza locations	Replace/upgrade HVAC (two contracts)	Less than \$1 (two SB/SA contracts)
Hillside (M-2) maintenance site and M-14 weigh station	M-2 and M-14 pavement and M-14 weigh station construction	Less than \$5
Tollway headquarters	Building improvements (HVAC, elevator loading dock and skylight)	Less than \$5

#### **Construction Bid-Letting Process**

Steps in the Process	Information and Assistance Available
<ul><li>Identify upcoming projects</li><li>Seek plans and forms</li></ul>	<ul><li>Bid-letting schedule</li><li>Online Plan Room</li></ul>
<ul> <li>Compile bid</li> <li>Submit COMPLETE bid (to prime or Tollway)</li> </ul>	Construction Contracts 101 Webinar
<ul><li>Bid opening/apparent low bidder</li><li>Review paperwork</li></ul>	Public bid opening (webcast)
<ul><li>Tollway Board approval</li><li>Receive Notice to Proceed</li></ul>	



### **Professional Services Opportunities**



#### **Overview of PSB 15-1**

- General Engineer Consultant (GEC) a Trust Indenture consultant
  - Provides Trust Indenture services, including annual inspection/report on the condition of infrastructure and facilities
  - Provides technical engineering services such as review of contract documents and construction field audits
  - Develops technical standards and criteria, in addition to technical manuals and specifications
- Traffic Engineer a Trust Indenture consultant
  - Provides Trust Indenture services, including traffic and revenue forecasts, annual traffic data reports and annual traffic revenue reports and forecasts
  - Provides analysis of traffic operations and plazas in addition to electronic toll collection technical support
- Responses due July 31, 2015
- Begin work on January 1, 2016



#### **Overview of PSB 15-2**

Contract Location	Type of Work
Illinois Route 390 between Arlington Heights Road and Lively Boulevard	Construction management
I-90 Rebuilding and Widening Project and EOWA Project	Construction management upon request
New tollway around western border of O'Hare linking I-90 and I-294	Design
EOWA Project	Design and construction upon request for earthwork and environmental assessments
EOWA and systemwide projects	Materials engineering services upon request
EOWA and systemwide	Land acquisition upon request

### **Tollway Seeks Qualified Firms**

#### Tollway relies heavily on professional services

 More than 200 professional services firms are working on the Move Illinois Program

#### Tollway values

- Timing and schedule
- High degree of independence
- Quality designs and quality assurance/quality control process
- Working through the design corridor managers and construction corridor managers



### **Comprehensive Selection Process**

- Qualifications-Based Selection
  - Selection based on qualifications, skills and expertise, as opposed to a low bid
  - Negotiation of a fair and reasonable fee for services

#### Comprehensive selection process

- Interested firms submit a Statement of Interest
- Formal process internally
  - Tier one: scoring process by Engineering
  - Tier two: executive engineering review
  - Tier three: selection committee review and decision
- Tollway negotiates fee with top firm
- Chief Engineer provides award recommendation to Board of Directors



#### **Reasons for Disqualification**

- Not IDOT prequalified submitted late
- Disclosures not submitted (Forms A or B)
- SOI team spreadsheet incorrect/not submitted
- SOI not submitted
- No signature certification
- No list of key personnel submitted (Exhibit A)
- Not registered with the state Board of Elections
- Veteran goal plan not submitted
- Used old, outdated forms



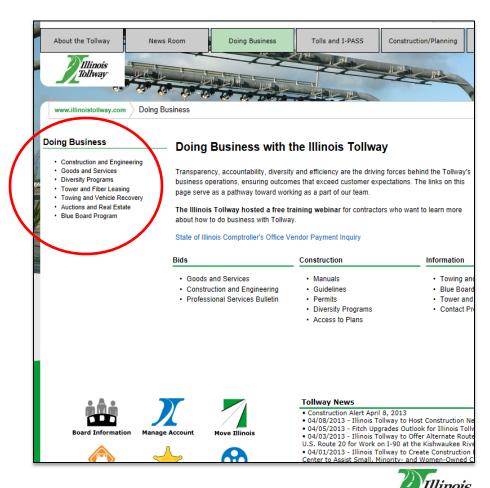
#### **Tools for Successful Submittal**

- Offeror commitment and signature
  - New form effective PSB 15-1 and 15-2
  - Reference Section 3.1 of PSB
  - Requires signature and inclusion in SOI
- Compliance matrix
  - Reference Section 4.12 of PSB
  - This table lists the "must/shall/required" statements
- Get help!
  - On PSB due dates, we have staff standing by to help ensure receipt of your submittal
- PSBs are available on the Tollway's website under "Doing Business" section



#### **Getting Information**

- How do you find out about upcoming opportunities?
- www.illinoistollway.com
  - View construction bid-letting schedule (updated bi-weekly)
  - Visit the Online Plan Room
  - View Professional Services Bulletins
  - View Goods and Services
- Chief Procurement Office resources
  - Notices of bid opportunities
  - www.purchase.state.il.us





### Department of Diversity and Strategic Development

**Gustavo Giraldo** 



### **Helping Small and Diverse Businesses**

#### Construction

- Construction Business
   Development Center
- Construction Coaching for Growth Program
- Small Contractor Bridge Program

#### Professional Services

Mentor/Protégé Program





### **Continuing to Build the Pipeline**

- Small and D/M/WBE contractors need additional hands-on, tailored assistance over a longer duration
- Participating construction contractors in the Earned Credit Program (ECP) need effective guidance
- New businesses may benefit from meaningful instruction from more experienced peers in the industry





#### **Providing Additional Assistance**

#### Gap:

Small contractors need additional hands-on, tailored assistance



#### **Initiative:**

Technical Assistance RFP
Enhance existing technical assistance
programs by providing small, diverse and
veteran-owned contractors with in-depth,
long-term technical assistance



### Offering Additional ECP Guidance

#### Gap:

Participating construction contractors need effective guidance



#### **ECP Enhancements:**

- Open, portable eligibility capped at five years
- Prime and subcontractor credits
- New hire bonus credit
- 12-month retroactive credit limit
- Proportional allocation of credits
- Standardized payroll reporting
- Timeline for reporting and issuance



#### **Linking Veteran Businesses to Mentors**

#### Gap:

Veteran-owned firms need hands-on instruction



#### **Initiative:**

Mentor/Protégé Program for Veterans Professional Services

Build upon existing M/P program for professional services to include veterans



#### **Diversity Requirements - Combination Bids**

- Requirements and DBE goals on contracts
  - Separate DBE Utilization Plan Form 2026 and DBE Participation
     Statement Forms 2025 MUST BE submitted for each contract
  - The DBE percentage on each contract will remain unchanged on a combination bid
- Submitting Earned Credit Program (ECP) credits on multiple bids
  - Once ECP credits are redeemed, they are no longer available for use on subsequent bids



#### **Contact Information**

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### **THANK YOU**

