

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

(A component Unit of the State of Illinois)

2017 Schedule of Changes in Fund Balance - By Fund

Trust Indenture Basis of Accounting (non GAAP) (Preliminary & Unaudited)
Year ended December 31, 2017

	Revenue fund	Construction fund	Total
REVENUES			
Toll Revenue	\$ 1,309,169,028	\$ —	\$ 1,309,169,028
Toll Evasion Recovery-Net	65,639,705	—	65,639,705
Concessions	2,298,943	—	2,298,943
Investment Income	13,947,161	107,175	14,054,336
Miscellaneous	10,742,309	—	10,742,309
Total Revenues	<u>1,401,797,146</u>	<u>\$ 107,175</u>	<u>\$ 1,401,904,321</u>
OPERATING EXPENSES			
Administration	\$ 3,993,726	\$ —	\$ 3,993,726
Legal (Chief Counsel)	1,428,549	—	1,428,549
Communications	1,574,365	—	1,574,365
Diversity & Strategic Development	2,592,451	—	2,592,451
Engineering (Includes Planning)	74,821,201	—	74,821,201
Executive/Directors	1,667,016	—	1,667,016
Business Systems (Electronic Tolling)	81,550,999	—	81,550,999
Finance (Includes Insurance & Risk Mgmt)	41,629,590	—	41,629,590
Information Technology	14,506,243	—	14,506,243
Inspector General and Internal Audit	1,398,759	—	1,398,759
Toll Operations	58,158,401	—	58,158,401
State Police	30,692,046	—	30,692,046
Procurement	5,238,412	—	5,238,412
Total Departmental Expenses	<u>\$ 319,251,757</u>	<u>\$ —</u>	<u>\$ 319,251,757</u>
Net Revenues	<u>\$ 1,082,545,389</u>	<u>\$ 107,175</u>	<u>\$ 1,082,652,564</u>
OTHER DECREASES			
Capital Expenditures	\$ 789,352,117	\$ —	\$ 789,352,117
Capital Exp Reimb by Bond Proceeds	(332,134,852)	332,134,852	—
Bond Principal Payments	88,860,000	—	88,860,000
Bond Interest and Other Financing Costs	295,933,124	—	295,933,124
Build America Bond Interest Subsidy	(15,147,651)	—	(15,147,651)
Bond Issuance Costs-Bonds for Construction	—	580,450	580,450
Net Funds Applied to Refunding	—	—	—
Cash transfer to BofA General acct	—	—	—
Total Other Decreases	<u>\$ 826,862,739</u>	<u>\$ 332,715,302</u>	<u>\$ 1,159,578,040</u>
OTHER INCREASES			
Bond Proceeds - Series 2017A	<u>\$ 16,628,548</u>	<u>\$ 332,715,302</u>	<u>\$ 349,343,850</u>
CHANGE IN FUND BALANCE	<u>\$ 272,311,198</u>	<u>\$ 107,175</u>	<u>\$ 272,418,374</u>
FUND BALANCE, JANUARY 1, 2017	<u>\$ 1,188,941,174</u>	<u>\$ —</u>	<u>\$ 1,188,941,174</u>
FUND BALANCE, DECEMBER 31, 2017	<u>\$ 1,461,252,372</u>	<u>\$ 107,175</u>	<u>\$ 1,461,359,548</u>