Disclosure Regarding the Independent Registered Municipal Advisor Exemption of the
SEC Municipal Advisor Rule
As of May 11, 2021

By publicly posting the following written disclosure, The Illinois State Toll Highway Authority (the “Authority”) intends that market participants receive and use it for purposes of determining the availability of the independent registered municipal advisor exemption to the U.S. Securities and Exchange Commission’s Municipal Advisor Rule (the “MA Rule”).

The Authority has retained and will rely on the advice of Acacia Financial Group, Inc., a registered municipal advisor, in connection with any advice per the MA Rule that market participants provide the Authority relating to the issuance of municipal securities. For purposes of this representation, the Authority will rely on, but is not obligated to follow, the advice of Acacia Financial Group, Inc. as municipal advisor relating to the issuance of municipal securities. Identities of individuals assigned by Acacia Financial Group, Inc. to provide advice relating to the issuance of municipal securities to the Authority may be obtained from Acacia Financial Group, Inc.

The Authority does not currently have a registered municipal advisor with respect to municipal derivatives. The Authority will update this notice upon, as/if applicable, engaging a firm or firms for such purpose.