

## The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 4, 2021)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

None of the bond issues are credit enhanced.

Principal is due January 1, except that principal for Series 2016A, 2014A, and 2009B is due December 1.

| Fiscal<br>Year* | 2020 Series A                                  |                       | 2019 Series C                                  |                       | 2019 Series B                                  |                      | 2019 Series A                           |                     |                       | 2018 Series A                                  |                       |
|-----------------|--|-----------------------|--|-----------------------|--|----------------------|---|---------------------|-----------------------|--|-----------------------|
|                 | Fixed Rate (5.0%);<br>Callable on/after 1/1/31 |                       | Fixed Rate (5.0%);<br>Callable on/after 1/1/30 |                       | Fixed Rate (5.0%);<br>Callable on/after 1/1/30 |                      | Fixed Rate;<br>Callable on/after 7/1/29 |                     |                       | Fixed Rate (5.0%);<br>Callable on/after 1/1/29 |                       |
|                 | Principal                                      | 5.0% Interest         | Principal                                      | 5.0% Interest         | Principal                                      | 5.0% Interest        | Principal                               | Rate                | Interest              | Principal                                      | 5.0% Interest         |
| 2021            | -  | \$25,972,222          | \$ 2,000,000                                   | \$ 34,893,500         | -  | \$ 11,262,250        | -                                       | -                   | \$ 13,950,000         | \$ 15,855,000                                  | \$ 24,214,750         |
| 2022            | -  | 25,000,000            | 2,135,000                                      | 34,793,500            | -  | 11,262,250           | -                                       | -                   | 13,950,000            | 12,900,000                                     | 23,422,000            |
| 2023            | -  | 25,000,000            | 2,180,000                                      | 34,686,750            | -  | 11,262,250           | -                                       | -                   | 13,950,000            | 12,910,000                                     | 22,777,000            |
| 2024            | -  | 25,000,000            | 78,715,000                                     | 34,577,750            | \$ 36,670,000                                  | 11,262,250           | -                                       | -                   | 13,950,000            | 46,330,000                                     | 22,131,500            |
| 2025            | -  | 25,000,000            | 81,400,000                                     | 30,642,000            | 35,625,000                                     | 9,428,750            | -                                       | -                   | 13,950,000            | 63,205,000                                     | 19,815,000            |
| 2026            | -  | 25,000,000            | 87,375,000                                     | 26,572,000            | 38,455,000                                     | 7,647,500            | -                                       | -                   | 13,950,000            | 60,930,000                                     | 16,654,750            |
| 2027            | -  | 25,000,000            | 104,550,000                                    | 22,203,250            | 23,295,000                                     | 5,724,750            | -                                       | -                   | 13,950,000            | 63,070,000                                     | 13,608,250            |
| 2028            | -  | 25,000,000            | 108,610,000                                    | 16,975,750            | 26,860,000                                     | 4,560,000            | -                                       | -                   | 13,950,000            | 66,665,000                                     | 10,454,750            |
| 2029            | -  | 25,000,000            | 112,620,000                                    | 11,545,250            | 30,385,000                                     | 3,217,000            | -                                       | -                   | 13,950,000            | 70,340,000                                     | 7,121,500             |
| 2030            | -  | 25,000,000            | 118,285,000                                    | 5,914,250             | 33,955,000                                     | 1,697,750            | -                                       | -                   | 13,950,000            | 72,090,000                                     | 3,604,500             |
| 2031            | -  | 25,000,000            |  |                       |  |                      | -                                       | -                   | 13,950,000            |  |                       |
| 2032            | -  | 25,000,000            |  |                       |  |                      | -                                       | -                   | 13,950,000            |  |                       |
| 2033            | -  | 25,000,000            |  |                       |  |                      | -                                       | -                   | 13,950,000            |  |                       |
| 2034            | -  | 25,000,000            |  |                       |  |                      | -                                       | -                   | 13,950,000            |  |                       |
| 2035            | \$ 4,500,000                                   | 25,000,000            |  |                       |  |                      | \$ 4,000,000                            | 5.0%                | 13,950,000            |  |                       |
| 2036            | 5,000,000                                      | 24,775,000            |  |                       |  |                      | 4,000,000                               | 4.0%                | 13,750,000            |  |                       |
| 2037            | 5,400,000                                      | 24,525,000            |  |                       |  |                      | 4,000,000                               | 3.0%                | 13,590,000            |  |                       |
| 2038            | 12,100,000                                     | 24,255,000            |  |                       |  |                      | 18,000,000                              | 4.0%                | 13,470,000            |  |                       |
| 2039            | 17,000,000                                     | 23,650,000            |  |                       |  |                      | 20,000,000                              | 5.0%                | 12,750,000            |  |                       |
| 2040            | 80,000,000                                     | 22,800,000            |  |                       |  |                      | 25,000,000                              | 5.0%                | 11,750,000            |  |                       |
| 2041            | 94,000,000                                     | 18,800,000            |  |                       |  |                      | 85,000,000                              | Note <sup>(1)</sup> | 10,500,000            |  |                       |
| 2042            | 94,000,000                                     | 14,100,000            |  |                       |  |                      | 70,000,000                              | Note <sup>(1)</sup> | 6,535,000             |  |                       |
| 2043            | 94,000,000                                     | 9,400,000             |  |                       |  |                      | 70,000,000                              | Note <sup>(1)</sup> | 3,270,000             |  |                       |
| 2044            | 94,000,000                                     | 4,700,000             |  |                       |  |                      |   |                     |                       |  |                       |
|                 | <b>\$ 500,000,000</b>                          | <b>\$ 542,977,222</b> | <b>\$ 697,870,000</b>                          | <b>\$ 252,804,000</b> | <b>\$ 225,245,000</b>                          | <b>\$ 77,324,750</b> | <b>\$ 300,000,000</b>                   |                     | <b>\$ 294,865,000</b> | <b>\$ 484,295,000</b>                          | <b>\$ 163,804,000</b> |

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(1)</sup> For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

## The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 4, 2021)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

None of the bond issues are credit enhanced.

Principal is due January 1, except that principal for Series 2016A, 2014A, and 2009B is due December 1.

| Fiscal<br>Year* | 2017 Series A                                  |                       | 2016 Series B                                  |                       | 2016 Series A                           |                     |                       | 2015 Series B                                  |                      | 2015 Series A                                  |                       |
|-----------------|--|-----------------------|--|-----------------------|---|---------------------|-----------------------|--|----------------------|--|-----------------------|
|                 | Fixed Rate (5.0%);<br>Callable on/after 1/1/28 |                       | Fixed Rate (5.0%);<br>Callable on/after 7/1/26 |                       | Fixed Rate;<br>Callable on/after 1/1/26 |                     |                       | Fixed Rate (5.0%);<br>Callable on/after 1/1/26 |                      | Fixed Rate (5.0%);<br>Callable on/after 7/1/25 |                       |
|                 | Principal                                      | 5.0% Interest         | Principal                                      | 5.0% Interest         | Principal                               | Rate                | Interest              | Principal                                      | 5.0% Interest        | Principal                                      | 5.0% Interest         |
| 2021            | -  | \$ 15,000,000         | -  | \$ 15,000,000         | -                                       | -                   | \$ 16,131,750         | -  | \$ 20,000,000        | -  | \$ 20,000,000         |
| 2022            | -  | 15,000,000            | -  | 15,000,000            | -                                       | -                   | 16,131,750            | -  | 20,000,000           | -  | 20,000,000            |
| 2023            | -  | 15,000,000            | -  | 15,000,000            | -                                       | -                   | 16,131,750            | -  | 20,000,000           | -  | 20,000,000            |
| 2024            | -  | 15,000,000            | -  | 15,000,000            | -                                       | -                   | 16,131,750            | -  | 20,000,000           | -  | 20,000,000            |
| 2025            | -  | 15,000,000            | -  | 15,000,000            | -                                       | -                   | 16,131,750            | -  | 20,000,000           | -  | 20,000,000            |
| 2026            | -  | 15,000,000            | \$ 5,200,000                                   | 15,000,000            | -                                       | -                   | 16,131,750            | \$ 4,150,000                                   | 20,000,000           | \$ 4,150,000                                   | 20,000,000            |
| 2027            | \$ 5,500,000                                   | 15,000,000            | 5,400,000                                      | 14,740,000            | -                                       | -                   | 16,131,750            | 4,400,000                                      | 19,792,500           | 4,400,000                                      | 19,792,500            |
| 2028            | 5,800,000                                      | 14,725,000            | 5,800,000                                      | 14,470,000            | -                                       | -                   | 16,131,750            | 4,550,000                                      | 19,572,500           | 4,550,000                                      | 19,572,500            |
| 2029            | 6,000,000                                      | 14,435,000            | 6,000,000                                      | 14,180,000            | -                                       | -                   | 16,131,750            | 4,850,000                                      | 19,345,000           | 4,850,000                                      | 19,345,000            |
| 2030            | 6,400,000                                      | 14,135,000            | 6,300,000                                      | 13,880,000            | -                                       | -                   | 16,131,750            | 5,050,000                                      | 19,102,500           | 5,050,000                                      | 19,102,500            |
| 2031            | 6,700,000                                      | 13,815,000            | 14,300,000                                     | 13,565,000            | \$ 162,720,000                          | Note <sup>(2)</sup> | 16,131,750            | 5,300,000                                      | 18,850,000           | 5,300,000                                      | 18,850,000            |
| 2032            | 7,000,000                                      | 13,480,000            | 14,900,000                                     | 12,850,000            | 170,340,000                             | 5.0%                | 8,517,000             | 5,600,000                                      | 18,585,000           | 5,600,000                                      | 18,585,000            |
| 2033            | 7,300,000                                      | 13,130,000            | 5,000,000                                      | 12,105,000            | -                                       | -                   | -                     | 5,900,000                                      | 18,305,000           | 5,900,000                                      | 18,305,000            |
| 2034            | 7,600,000                                      | 12,765,000            | 5,300,000                                      | 11,855,000            | -                                       | -                   | -                     | 6,150,000                                      | 18,010,000           | 6,150,000                                      | 18,010,000            |
| 2035            | 8,300,000                                      | 12,385,000            | 8,500,000                                      | 11,590,000            | -                                       | -                   | -                     | 38,500,000                                     | 17,702,500           | 38,500,000                                     | 17,702,500            |
| 2036            | 8,700,000                                      | 11,970,000            | 8,900,000                                      | 11,165,000            | -                                       | -                   | -                     | 40,400,000                                     | 15,777,500           | 40,400,000                                     | 15,777,500            |
| 2037            | 9,500,000                                      | 11,535,000            | 9,000,000                                      | 10,720,000            | -                                       | -                   | -                     | 42,400,000                                     | 13,757,500           | 42,400,000                                     | 13,757,500            |
| 2038            | 16,200,000                                     | 11,060,000            | 9,300,000                                      | 10,270,000            | -                                       | -                   | -                     | 91,850,000                                     | 11,637,500           | 91,850,000                                     | 11,637,500            |
| 2039            | 60,000,000                                     | 10,250,000            | 56,000,000                                     | 9,805,000             | -                                       | -                   | -                     | 140,900,000                                    | 7,045,000            | 140,900,000                                    | 7,045,000             |
| 2040            | 95,000,000                                     | 7,250,000             | 140,100,000                                    | 7,005,000             | -                                       | -                   | -                     | -  | -                    | -  | -                     |
| 2041            | 50,000,000                                     | 2,500,000             | -  | -                     | -                                       | -                   | -                     | -  | -                    | -  | -                     |
| 2042            | -  | -                     | -  | -                     | -                                       | -                   | -                     | -  | -                    | -  | -                     |
| 2043            | -  | -                     | -  | -                     | -                                       | -                   | -                     | -  | -                    | -  | -                     |
| 2044            | -  | -                     | -  | -                     | -                                       | -                   | -                     | -  | -                    | -  | -                     |
|                 | <b>\$ 300,000,000</b>                          | <b>\$ 268,435,000</b> | <b>\$ 300,000,000</b>                          | <b>\$ 258,200,000</b> | <b>\$ 333,060,000</b>                   |                     | <b>\$ 185,966,250</b> | <b>\$ 400,000,000</b>                          | <b>\$337,482,500</b> | <b>\$ 400,000,000</b>                          | <b>\$ 337,482,500</b> |

\* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

<sup>(2)</sup> For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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None of the bond issues are credit enhanced.

Principal is due January 1, *except that principal for Series 2016A, 2014A, and 2009B is due December 1.*

| Fiscal<br>Year* | 2014 Series D                      |           |                   | 2014 Series C                                  |                    |                      | 2014 Series B                                  |                    |                       | 2014 Series A               |                    |           | 2013 Series A                                  |             |                    |            |                    |
|-----------------|------------------------------------|-----------|-------------------|--|--------------------|----------------------|--|--------------------|-----------------------|-----------------------------|--------------------|-----------|--|-------------|--------------------|------------|--------------------|
|                 | Fixed Rate (5.0%);<br>Not Callable |           |                   | Fixed Rate (5.0%);<br>Callable on/after 1/1/25 |                    |                      | Fixed Rate (5.0%);<br>Callable on/after 1/1/24 |                    |                       | Fixed Rate;<br>Not Callable |                    |           | Fixed Rate (5.0%);<br>Callable on/after 1/1/23 |             |                    |            |                    |
|                 | Principal                          | 5.0%      | Interest          | Principal                                      | 5.0%               | Interest             | Principal                                      | 5.0%               | Interest              | Principal                   | Rate               | Interest  | Principal                                      | 5.0%        | Interest           |            |                    |
| 2021            | \$ 25,845,000                      | \$        | 9,883,500         | -  | \$                 | 20,000,000           | -  | \$                 | 25,000,000            | \$                          | 96,870,000         | 5.0%      | \$ 9,929,250                                   | -           | \$                 | 25,000,000 |                    |
| 2022            | 30,890,000                         |           | 8,591,250         | -  |                    | 20,000,000           | -  |                    | 25,000,000            |                             | 101,715,000        | 5.0%      | 5,085,750                                      | -           |                    | 25,000,000 |                    |
| 2023            | 139,935,000                        |           | 7,046,750         | -  |                    | 20,000,000           | -  |                    | 25,000,000            |                             |                    |           | -  |             |                    | 25,000,000 |                    |
| 2024            | 1,000,000                          |           | 50,000            | -  |                    | 20,000,000           | -  |                    | 25,000,000            |                             |                    |           | -  |             |                    | 25,000,000 |                    |
| 2025            |                                    |           |                   | -  |                    | 20,000,000           | \$   | 7,300,000          | 25,000,000            |                             |                    |           | -  |             |                    | 25,000,000 |                    |
| 2026            |                                    |           |                   | \$   | 8,300,000          | 20,000,000           |  | 9,100,000          | 24,635,000            |                             |                    |           | \$   | 13,605,000  |                    | 25,000,000 |                    |
| 2027            |                                    |           |                   |  | 8,700,000          | 19,585,000           |  | 9,100,000          | 24,180,000            |                             |                    |           |  | 14,285,000  |                    | 24,319,750 |                    |
| 2028            |                                    |           |                   |  | 9,200,000          | 19,150,000           |  | 8,100,000          | 23,725,000            |                             |                    |           |  | 15,000,000  |                    | 23,605,500 |                    |
| 2029            |                                    |           |                   |  | 9,600,000          | 18,690,000           |  | 7,700,000          | 23,320,000            |                             |                    |           |  | 15,745,000  |                    | 22,855,500 |                    |
| 2030            |                                    |           |                   |  | 10,100,000         | 18,210,000           |  | 7,700,000          | 22,935,000            |                             |                    |           |  | 16,535,000  |                    | 22,068,250 |                    |
| 2031            |                                    |           |                   |  | 10,600,000         | 17,705,000           |  | 12,900,000         | 22,550,000            |                             |                    |           |  | 17,360,000  |                    | 21,241,500 |                    |
| 2032            |                                    |           |                   |  | 11,100,000         | 17,175,000           |  | 14,900,000         | 21,905,000            |                             |                    |           |  | 18,230,000  |                    | 20,373,500 |                    |
| 2033            |                                    |           |                   |  | 11,700,000         | 16,620,000           |  | 16,900,000         | 21,160,000            |                             |                    |           |  | 19,140,000  |                    | 19,462,000 |                    |
| 2034            |                                    |           |                   |  | 12,300,000         | 16,035,000           |  | 16,700,000         | 20,315,000            |                             |                    |           |  | 20,100,000  |                    | 18,505,000 |                    |
| 2035            |                                    |           |                   |  | 75,600,000         | 15,420,000           |  | 85,500,000         | 19,480,000            |                             |                    |           |  | 111,025,000 |                    | 17,500,000 |                    |
| 2036            |                                    |           |                   |  | 79,400,000         | 11,640,000           |  | 89,800,000         | 15,205,000            |                             |                    |           |  | 116,575,000 |                    | 11,948,750 |                    |
| 2037            |                                    |           |                   |  | 83,400,000         | 7,670,000            |  | 94,300,000         | 10,715,000            |                             |                    |           |  | 122,400,000 |                    | 6,120,000  |                    |
| 2038            |                                    |           |                   |  | 70,000,000         | 3,500,000            |  | 120,000,000        | 6,000,000             |                             |                    |           |  |             |                    |            |                    |
| 2039            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
| 2040            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
| 2041            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
| 2042            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
| 2043            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
| 2044            |                                    |           |                   |  |                    |                      |  |                    |                       |                             |                    |           |  |             |                    |            |                    |
|                 | <u>\$ 197,670,000</u>              | <u>\$</u> | <u>25,571,500</u> | <u>\$</u>                                      | <u>400,000,000</u> | <u>\$301,400,000</u> | <u>\$</u>                                      | <u>500,000,000</u> | <u>\$ 381,125,000</u> | <u>\$</u>                   | <u>198,585,000</u> | <u>\$</u> | <u>15,015,000</u>                              | <u>\$</u>   | <u>500,000,000</u> | <u>\$</u>  | <u>357,999,750</u> |

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## The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 4, 2021)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

None of the bond issues are credit enhanced.

Principal is due January 1, except that principal for Series 2016A, 2014A, and 2009B is due December 1.

| Fiscal<br>Year* | 2009 Ser B (Build Amer Bonds)                     |                                | 2009 Ser A (Build Amer Bonds)                     |                                | TOTALS                  |                         |                          |
|-----------------|---|--------------------------------|---|--------------------------------|-------------------------|-------------------------|--------------------------|
|                 | Fixed Rate (5.851%);<br>Make-Whole/Extraord Calls |                                | Fixed Rate (6.184%);<br>Make-Whole/Extraord Calls |                                | Principal               | Interest                | Debt Service             |
|                 | Principal   | 5.851% Interest <sup>(3)</sup> |   | 6.184% Interest <sup>(3)</sup> |                         |                         |                          |
| 2021            | -   | \$ 16,382,800                  | -   | \$ 24,736,000                  | \$ 140,570,000          | \$ 327,356,022          | \$ 467,926,022           |
| 2022            | -   | 16,382,800                     | -   | 24,736,000                     | 147,640,000             | 319,355,300             | 466,995,300              |
| 2023            | -   | 16,382,800                     | -   | 24,736,000                     | 155,025,000             | 311,973,300             | 466,998,300              |
| 2024            | -   | 16,382,800                     | -   | 24,736,000                     | 162,715,000             | 304,222,050             | 466,937,050              |
| 2025            | -   | 16,382,800                     | -   | 24,736,000                     | 187,530,000             | 296,086,300             | 483,616,300              |
| 2026            | -   | 16,382,800                     | -   | 24,736,000                     | 231,265,000             | 286,709,800             | 517,974,800              |
| 2027            | -   | 16,382,800                     | -   | 24,736,000                     | 242,700,000             | 275,146,550             | 517,846,550              |
| 2028            | -   | 16,382,800                     | -   | 24,736,000                     | 255,135,000             | 263,011,550             | 518,146,550              |
| 2029            | -   | 16,382,800                     | -   | 24,736,000                     | 268,090,000             | 250,254,800             | 518,344,800              |
| 2030            | -   | 16,382,800                     | -   | 24,736,000                     | 281,465,000             | 236,850,300             | 518,315,300              |
| 2031            | -   | 16,382,800                     | \$ 67,230,000                                     | 24,736,000                     | 302,410,000             | 222,777,050             | 525,187,050              |
| 2032            | -   | 16,382,800                     | 70,105,000  | 20,578,497                     | 317,775,000             | 207,381,797             | 525,156,797              |
| 2033            | -   | 16,382,800                     | 262,665,000                                       | 16,243,204                     | 334,505,000             | 190,663,004             | 525,168,004              |
| 2034            | \$ 280,000,000                                    | 16,382,800                     |   |                                | 354,300,000             | 170,827,800             | 525,127,800              |
| 2035            |   |                                |   |                                | 374,425,000             | 150,730,000             | 525,155,000              |
| 2036            |   |                                |   |                                | 393,175,000             | 132,008,750             | 525,183,750              |
| 2037            |   |                                |   |                                | 412,800,000             | 112,390,000             | 525,190,000              |
| 2038            |   |                                |   |                                | 429,300,000             | 91,830,000              | 521,130,000              |
| 2039            |   |                                |   |                                | 434,800,000             | 70,545,000              | 505,345,000              |
| 2040            |   |                                |   |                                | 340,100,000             | 48,805,000              | 388,905,000              |
| 2041            |   |                                |   |                                | 229,000,000             | 31,800,000              | 260,800,000              |
| 2042            |   |                                |   |                                | 164,000,000             | 20,635,000              | 184,635,000              |
| 2043            |   |                                |   |                                | 164,000,000             | 12,670,000              | 176,670,000              |
| 2044            |   |                                |   |                                | 94,000,000              | 4,700,000               | 98,700,000               |
|                 | <b>\$ 280,000,000</b>                             | <b>\$ 229,359,200</b>          | <b>\$ 400,000,000</b>                             | <b>\$ 308,917,700</b>          | <b>\$ 6,416,725,000</b> | <b>\$ 4,338,729,373</b> | <b>\$ 10,755,454,373</b> |

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<sup>(3)</sup> Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.