

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of January 3, 2023)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2021 Series A			2020 Series A		2019 Series C		2019 Series B		2019 Series A		
	Fixed Rate; Callable on/after 1/1/32; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/31; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/30; Uninsured		Fixed Rate; Callable on/after 7/1/29; Uninsured		
	Principal	Rate	Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest
2023	-		\$31,970,000	-	\$25,000,000	\$2,180,000	\$34,686,750	-	\$11,262,250	-	-	\$13,950,000
2024	-		31,970,000	-	25,000,000	78,715,000	34,577,750	\$36,670,000	11,262,250	-	-	13,950,000
2025	-		31,970,000	-	25,000,000	81,400,000	30,642,000	35,625,000	9,428,750	-	-	13,950,000
2026	-		31,970,000	-	25,000,000	87,375,000	26,572,000	38,455,000	7,647,500	-	-	13,950,000
2027	-		31,970,000	-	25,000,000	104,550,000	22,203,250	23,295,000	5,724,750	-	-	13,950,000
2028	-		31,970,000	-	25,000,000	108,610,000	16,975,750	26,860,000	4,560,000	-	-	13,950,000
2029	-		31,970,000	-	25,000,000	112,620,000	11,545,250	30,385,000	3,217,000	-	-	13,950,000
2030	-		31,970,000	-	25,000,000	118,285,000	5,914,250	33,955,000	1,697,750	-	-	13,950,000
2031	-		31,970,000	-	25,000,000					-	-	13,950,000
2032	-		31,970,000	-	25,000,000					-	-	13,950,000
2033	-		31,970,000	-	25,000,000					-	-	13,950,000
2034	-		31,970,000	-	25,000,000					-	-	13,950,000
2035	-		31,970,000	\$4,500,000	25,000,000					\$4,000,000	5.0%	13,950,000
2036	-		31,970,000	5,000,000	24,775,000					4,000,000	4.0%	13,750,000
2037	-		31,970,000	5,400,000	24,525,000					4,000,000	3.0%	13,590,000
2038	\$4,000,000	4.0%	31,970,000	12,100,000	24,255,000					18,000,000	4.0%	13,470,000
2039	20,000,000	4.0%	31,810,000	17,000,000	23,650,000					20,000,000	5.0%	12,750,000
2040	97,000,000	5.0%	31,010,000	80,000,000	22,800,000					25,000,000	5.0%	11,750,000
2041	99,000,000	4.0%	26,160,000	94,000,000	18,800,000					85,000,000	Note ⁽²⁾	10,500,000
2042	120,000,000	5.0%	22,200,000	94,000,000	14,100,000					70,000,000	Note ⁽²⁾	6,535,000
2043	120,000,000	Note ⁽¹⁾	16,200,000	94,000,000	9,400,000					70,000,000	Note ⁽²⁾	3,270,000
2044	120,000,000	Note ⁽¹⁾	10,800,000	94,000,000	4,700,000							
2045	120,000,000	Note ⁽¹⁾	5,400,000									
2046												
	<u>\$700,000,000</u>		<u>\$655,100,000</u>	<u>\$500,000,000</u>	<u>\$492,005,000</u>	<u>\$693,735,000</u>	<u>\$183,117,000</u>	<u>\$225,245,000</u>	<u>\$54,800,250</u>	<u>\$300,000,000</u>		<u>\$266,965,000</u>

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽¹⁾ For Series 2021A the \$120,000,000 principal due 1/1/2044 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; the \$120,000,000 principal due 1/1/2045 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%; and the \$120,000,000 principal due 1/1/2046 consists of \$60,000,000 at 4.00% and \$60,000,000 at 5.00%.

⁽²⁾ For Series 2019A, the \$85,000,000 principal due 1/1/2042 consists of \$28,500,000 at 4.00% and \$56,500,000 at 5.00%; the \$70,000,000 principal due 1/1/2043 consists of \$23,500,000 at 4.00% and \$46,500,000 at 5.00%; and the \$70,000,000 principal due 1/1/2044 consists of \$23,000,000 at 4.00% and \$47,000,000 at 5.00%.

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Principal is due January 1, except that principal for Series 2016A, and 2009B is due December 1.

Fiscal Year*	2018 Series A		2017 Series A		2016 Series B		2016 Series A			2015 Series B	
	Fixed Rate (5.0%); Callable on/after 1/1/29; Uninsured		Fixed Rate (5.0%); Callable on/after 1/1/28; Uninsured		Fixed Rate (5.0%); Callable on/after 7/1/26; Uninsured		Fixed Rate; Callable on/after 1/1/26; Uninsured			Fixed Rate (5.0%); Callable on/after 1/1/26; Uninsured	
	Principal	5.0% Interest	Principal	5.0% Interest	Principal	5.0% Interest	Principal	Rate	Interest	Principal	5.0% Interest
2023	\$12,910,000	\$22,777,000	-	\$15,000,000	-	\$15,000,000	-	-	\$16,131,750	-	\$20,000,000
2024	46,330,000	22,131,500	-	15,000,000	-	15,000,000	-	-	16,131,750	-	20,000,000
2025	63,205,000	19,815,000	-	15,000,000	-	15,000,000	-	-	16,131,750	-	20,000,000
2026	60,930,000	16,654,750	-	15,000,000	\$5,200,000	15,000,000	-	-	16,131,750	\$4,150,000	20,000,000
2027	63,070,000	13,608,250	\$5,500,000	15,000,000	5,400,000	14,740,000	-	-	16,131,750	4,400,000	19,792,500
2028	66,665,000	10,454,750	5,800,000	14,725,000	5,800,000	14,470,000	-	-	16,131,750	4,550,000	19,572,500
2029	70,340,000	7,121,500	6,000,000	14,435,000	6,000,000	14,180,000	-	-	16,131,750	4,850,000	19,345,000
2030	72,090,000	3,604,500	6,400,000	14,135,000	6,300,000	13,880,000	-	-	16,131,750	5,050,000	19,102,500
2031			6,700,000	13,815,000	14,300,000	13,565,000	\$162,720,000	Note ⁽³⁾	16,131,750	5,300,000	18,850,000
2032			7,000,000	13,480,000	14,900,000	12,850,000	170,340,000	5.0%	8,517,000	5,600,000	18,585,000
2033			7,300,000	13,130,000	5,000,000	12,105,000				5,900,000	18,305,000
2034			7,600,000	12,765,000	5,300,000	11,855,000				6,150,000	18,010,000
2035			8,300,000	12,385,000	8,500,000	11,590,000				38,500,000	17,702,500
2036			8,700,000	11,970,000	8,900,000	11,165,000				40,400,000	15,777,500
2037			9,500,000	11,535,000	9,000,000	10,720,000				42,400,000	13,757,500
2038			16,200,000	11,060,000	9,300,000	10,270,000				91,850,000	11,637,500
2039			60,000,000	10,250,000	56,000,000	9,805,000				140,900,000	7,045,000
2040			95,000,000	7,250,000	140,100,000	7,005,000					
2041			50,000,000	2,500,000							
2042											
2043											
2044											
2045											
2046											
	\$455,540,000	\$116,167,250	\$300,000,000	\$238,435,000	\$300,000,000	\$228,200,000	\$333,060,000		\$153,702,750	\$400,000,000	\$297,482,500

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽³⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Principal is due January 1, except that principal for Series 2016A and 2009B is due December 1.

Fiscal Year*	2015 Series A		2014 Series D		2014 Series C			2014 Series B		2013 Series A	
	Principal	5.0% Interest	Principal	5.0% Int.	Principal	5.0%	Interest	Principal	5.0% Int.	Principal	5.0% Interest
2023	-	\$20,000,000	\$139,935,000	\$7,046,750	-		\$20,000,000	-	\$25,000,000	-	\$25,000,000
2024	-	20,000,000	1,000,000	50,000	-		20,000,000	-	25,000,000	-	25,000,000
2025	-	20,000,000			-		20,000,000	\$7,300,000	25,000,000	-	25,000,000
2026	\$4,150,000	20,000,000			\$8,300,000		20,000,000	9,100,000	24,635,000	\$13,605,000	25,000,000
2027	4,400,000	19,792,500			8,700,000		19,585,000	9,100,000	24,180,000	14,285,000	24,319,750
2028	4,550,000	19,572,500			9,200,000		19,150,000	8,100,000	23,725,000	15,000,000	23,605,500
2029	4,850,000	19,345,000			9,600,000		18,690,000	7,700,000	23,320,000	15,745,000	22,855,500
2030	5,050,000	19,102,500			10,100,000		18,210,000	7,700,000	22,935,000	16,535,000	22,068,250
2031	5,300,000	18,850,000			10,600,000		17,705,000	12,900,000	22,550,000	17,360,000	21,241,500
2032	5,600,000	18,585,000			11,100,000		17,175,000	14,900,000	21,905,000	18,230,000	20,373,500
2033	5,900,000	18,305,000			11,700,000		16,620,000	16,900,000	21,160,000	19,140,000	19,462,000
2034	6,150,000	18,010,000			12,300,000		16,035,000	16,700,000	20,315,000	20,100,000	18,505,000
2035	38,500,000	17,702,500			75,600,000		15,420,000	85,500,000	19,480,000	111,025,000	17,500,000
2036	40,400,000	15,777,500			79,400,000		11,640,000	89,800,000	15,205,000	116,575,000	11,948,750
2037	42,400,000	13,757,500			83,400,000		7,670,000	94,300,000	10,715,000	122,400,000	6,120,000
2038	91,850,000	11,637,500			70,000,000		3,500,000	120,000,000	6,000,000		
2039	140,900,000	7,045,000									
2040											
2041											
2042											
2043											
2044											
2045											
2046											
	<u>\$400,000,000</u>	<u>\$297,482,500</u>	<u>\$140,935,000</u>	<u>\$7,096,750</u>	<u>\$400,000,000</u>		<u>\$261,400,000</u>	<u>\$500,000,000</u>	<u>\$331,125,000</u>	<u>\$500,000,000</u>	<u>\$307,999,750</u>

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Fiscal Year*	2009 Ser B (Build Amer Bonds)		2009 Ser A (Build Amer Bonds)		TOTALS		
	Principal	Fixed Rate (5.851%); Make-Whole/Extraord Calls; Uninsured Interest ⁽⁴⁾	Principal	Fixed Rate (6.184%); Make-Whole/Extraord Calls; Uninsured Interest ⁽⁴⁾	Principal	Interest	Debt Service
2023	-	\$16,382,800	-	\$24,736,000	\$155,025,000	\$343,943,300	\$498,968,300
2024	-	16,382,800	-	24,736,000	162,715,000	336,192,050	498,907,050
2025	-	16,382,800	-	24,736,000	187,530,000	328,056,300	515,586,300
2026	-	16,382,800	-	24,736,000	231,265,000	318,679,800	549,944,800
2027	-	16,382,800	-	24,736,000	242,700,000	307,116,550	549,816,550
2028	-	16,382,800	-	24,736,000	255,135,000	294,981,550	550,116,550
2029	-	16,382,800	-	24,736,000	268,090,000	282,224,800	550,314,800
2030	-	16,382,800	-	24,736,000	281,465,000	268,820,300	550,285,300
2031	-	16,382,800	\$67,230,000	24,736,000	302,410,000	254,747,050	557,157,050
2032	-	16,382,800	70,105,000	20,578,497	317,775,000	239,351,797	557,126,797
2033	-	16,382,800	262,665,000	16,243,204	334,505,000	222,633,004	557,138,004
2034	\$280,000,000	16,382,800			354,300,000	202,797,800	557,097,800
2035					374,425,000	182,700,000	557,125,000
2036					393,175,000	163,978,750	557,153,750
2037					412,800,000	144,360,000	557,160,000
2038					433,300,000	123,800,000	557,100,000
2039					454,800,000	102,355,000	557,155,000
2040					437,100,000	79,815,000	516,915,000
2041					328,000,000	57,960,000	385,960,000
2042					284,000,000	42,835,000	326,835,000
2043					284,000,000	28,870,000	312,870,000
2044					214,000,000	15,500,000	229,500,000
2045					120,000,000	5,400,000	125,400,000
2046					-	-	
	<u>\$280,000,000</u>	<u>\$196,593,600</u>	<u>\$400,000,000</u>	<u>\$259,445,700</u>	<u>\$6,828,515,000</u>	<u>\$4,347,118,050</u>	<u>\$11,175,633,050</u>

* Per the trust indenture, debt service for each fiscal year is shown excluding debt service due January 1 and including the following year's debt service due January 1.

⁽⁴⁾ Interest expense shown for the Series 2009A/2009B Build America Bonds does not net out projected federal subsidies of such interest. Historically the subsidies have ranged from 31.955% to 35.000%.