

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of Jan 3, 2019)

All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)

Principal payment dates are January 1st, except for: (a) December 1st for Series 2016A, 2014A, and 2009B; and (b) July 1st for Series 2007A.

Fiscal Year*	2017 Series A			2016 Series B			2016 Series A			2015 Series B			2015 Series A		
	Fixed Rate; Callable on/after 1/1/28; Uninsured			Fixed Rate; Callable on/after 7/1/26; Uninsured			Fixed Rate; Callable on/after 1/1/26; Uninsured			Fixed Rate; Callable on/after 1/1/26; Uninsured			Fixed Rate; Callable on/after 7/1/25; Uninsured		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest
2019	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2020	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2021	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2022	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2023	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2024	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2025	-	-	15,000,000	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000
2026	-	-	15,000,000	5,200,000	5.0%	15,000,000	-	-	16,131,750	4,150,000	5.0%	20,000,000	4,150,000	5.0%	20,000,000
2027	5,500,000	5.0%	15,000,000	5,400,000	5.0%	14,740,000	-	-	16,131,750	4,400,000	5.0%	19,792,500	4,400,000	5.0%	19,792,500
2028	5,800,000	5.0%	14,725,000	5,800,000	5.0%	14,470,000	-	-	16,131,750	4,550,000	5.0%	19,572,500	4,550,000	5.0%	19,572,500
2029	6,000,000	5.0%	14,435,000	6,000,000	5.0%	14,180,000	-	-	16,131,750	4,850,000	5.0%	19,345,000	4,850,000	5.0%	19,345,000
2030	6,400,000	5.0%	14,135,000	6,300,000	5.0%	13,880,000	-	-	16,131,750	5,050,000	5.0%	19,102,500	5,050,000	5.0%	19,102,500
2031	6,700,000	5.0%	13,815,000	14,300,000	5.0%	13,565,000	162,720,000	Note ⁽¹⁾	16,131,750	5,300,000	5.0%	18,850,000	5,300,000	5.0%	18,850,000
2032	7,000,000	5.0%	13,480,000	14,900,000	5.0%	12,850,000	170,340,000	5.0%	8,517,000	5,600,000	5.0%	18,585,000	5,600,000	5.0%	18,585,000
2033	7,300,000	5.0%	13,130,000	5,000,000	5.0%	12,105,000	-	-	-	5,900,000	5.0%	18,305,000	5,900,000	5.0%	18,305,000
2034	7,600,000	5.0%	12,765,000	5,300,000	5.0%	11,855,000	-	-	-	6,150,000	5.0%	18,010,000	6,150,000	5.0%	18,010,000
2035	8,300,000	5.0%	12,385,000	8,500,000	5.0%	11,590,000	-	-	-	38,500,000	5.0%	17,702,500	38,500,000	5.0%	17,702,500
2036	8,700,000	5.0%	11,970,000	8,900,000	5.0%	11,165,000	-	-	-	40,400,000	5.0%	15,777,500	40,400,000	5.0%	15,777,500
2037	9,500,000	5.0%	11,535,000	9,000,000	5.0%	10,720,000	-	-	-	42,400,000	5.0%	13,757,500	42,400,000	5.0%	13,757,500
2038	16,200,000	5.0%	11,060,000	9,300,000	5.0%	10,270,000	-	-	-	91,850,000	5.0%	11,637,500	91,850,000	5.0%	11,637,500
2039	60,000,000	5.0%	10,250,000	56,000,000	5.0%	9,805,000	-	-	-	140,900,000	5.0%	7,045,000	140,900,000	5.0%	7,045,000
2040	95,000,000	5.0%	7,250,000	140,100,000	5.0%	7,005,000	-	-	-	-	-	-	-	-	-
2041	50,000,000	5.0%	2,500,000	-	-	-	-	-	-	-	-	-	-	-	-
	\$300,000,000		\$298,435,000	\$300,000,000		\$288,200,000	\$333,060,000		\$218,229,750	\$400,000,000		\$377,482,500	\$400,000,000		\$377,482,500

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽¹⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Principal payment dates are January 1st, except for: (a) December 1st for Series 2016A, 2014A, and 2009B; and (b) July 1st for Series 2007A.

Fiscal Year*	2014 Series D			2014 Series C			2014 Series B			2014 Series A			2013 Series A		
	Fixed Rate; Not Callable; Uninsured			Fixed Rate; Callable on/after 1/1/25; Uninsured			Fixed Rate; Callable on/after 1/1/24; Uninsured			Fixed Rate; Not Callable; Uninsured			Fixed Rate; Callable on/after 1/1/23; Uninsured		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest
2019	19,870,000	5.0%	12,167,250	-	-	20,000,000	-	-	25,000,000	87,870,000	5.0%	18,925,200	-	-	25,000,000
2020	25,805,000	5.0%	11,173,750	-	-	20,000,000	-	-	25,000,000	92,265,000	Note ⁽²⁾	14,531,700	-	-	25,000,000
2021	25,845,000	5.0%	9,883,500	-	-	20,000,000	-	-	25,000,000	96,870,000	5.0%	9,929,250	-	-	25,000,000
2022	30,890,000	5.0%	8,591,250	-	-	20,000,000	-	-	25,000,000	101,715,000	5.0%	5,085,750	-	-	25,000,000
2023	139,935,000	5.0%	7,046,750	-	-	20,000,000	-	-	25,000,000	-	-	-	-	-	25,000,000
2024	1,000,000	5.0%	50,000	-	-	20,000,000	-	-	25,000,000	-	-	-	-	-	25,000,000
2025				-	-	20,000,000	7,300,000	5.0%	25,000,000	-	-	-	-	-	25,000,000
2026				8,300,000	5.0%	20,000,000	9,100,000	5.0%	24,635,000	-	-	-	13,605,000	5.0%	25,000,000
2027				8,700,000	5.0%	19,585,000	9,100,000	5.0%	24,180,000	-	-	-	14,285,000	5.0%	24,319,750
2028				9,200,000	5.0%	19,150,000	8,100,000	5.0%	23,725,000	-	-	-	15,000,000	5.0%	23,605,500
2029				9,600,000	5.0%	18,690,000	7,700,000	5.0%	23,320,000	-	-	-	15,745,000	5.0%	22,855,500
2030				10,100,000	5.0%	18,210,000	7,700,000	5.0%	22,935,000	-	-	-	16,535,000	5.0%	22,068,250
2031				10,600,000	5.0%	17,705,000	12,900,000	5.0%	22,550,000	-	-	-	17,360,000	5.0%	21,241,500
2032				11,100,000	5.0%	17,175,000	14,900,000	5.0%	21,905,000	-	-	-	18,230,000	5.0%	20,373,500
2033				11,700,000	5.0%	16,620,000	16,900,000	5.0%	21,160,000	-	-	-	19,140,000	5.0%	19,462,000
2034				12,300,000	5.0%	16,035,000	16,700,000	5.0%	20,315,000	-	-	-	20,100,000	5.0%	18,505,000
2035				75,600,000	5.0%	15,420,000	85,500,000	5.0%	19,480,000	-	-	-	111,025,000	5.0%	17,500,000
2036				79,400,000	5.0%	11,640,000	89,800,000	5.0%	15,205,000	-	-	-	116,575,000	5.0%	11,948,750
2037				83,400,000	5.0%	7,670,000	94,300,000	5.0%	10,715,000	-	-	-	122,400,000	5.0%	6,120,000
2038				70,000,000	5.0%	3,500,000	120,000,000	5.0%	6,000,000	-	-	-	-	-	-
2039															
2040															
2041															
	<u>\$243,345,000</u>		<u>\$48,912,500</u>	<u>\$400,000,000</u>		<u>\$341,400,000</u>	<u>\$500,000,000</u>		<u>\$431,125,000</u>	<u>\$378,720,000</u>		<u>\$48,471,900</u>	<u>\$500,000,000</u>		<u>\$407,999,750</u>

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽²⁾ For Series 2014A, the \$92,265,000 principal due 12/1/2020 consists of \$2,160,000 at 4.50% and \$90,105,000 at 5.00%.

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Fiscal Year*	2010 Series A-1			2009 Series B (Build America Bonds)			2009 Series A (Build America Bonds)			2008 Series A-1 and Series A-2		
	Fixed Rate; Callable on/after 1/1/20; Uninsured			Fixed Rate; Make-Whole Call; Extraordinary Call Uninsured			Fixed Rate, Uninsured; 2020-24 callable on/after 1/1/19; Make-Whole Call, Extraordinary Call			Variable Rate (Weekly Mode); Callable on 30-45 days' notice; AGMC Insured		
	Principal	Rate	Interest	Principal	Rate	Interest ⁽⁴⁾	Rate	Interest ⁽⁴⁾	Principal	Rate ⁽⁵⁾	Interest ⁽⁵⁾	
2019	1,620,000	4.125%	13,850,356	-	-	16,382,800	18,460,000	5.293%	28,867,716	2,625,000	3.952%	18,733,421
2020	1,700,000	4.000%	13,783,531	-	-	16,382,800	15,105,000	5.293%	27,890,628	2,750,000	3.788%	17,857,761
2021	1,740,000	4.000%	13,715,531	-	-	16,382,800	16,975,000	5.293%	27,091,120	2,815,000	3.772%	17,677,476
2022	1,825,000	4.125%	13,645,931	-	-	16,382,800	13,830,000	5.293%	26,192,634	2,940,000	3.772%	17,571,294
2023	1,905,000	4.250%	13,570,650	-	-	16,382,800	13,690,000	5.293%	25,460,612	3,065,000	3.772%	17,460,397
2024	41,880,000	5.000%	13,489,688	-	-	16,382,800	-	-	24,736,000	75,065,000	3.772%	17,344,786
2025	41,100,000	Note ⁽³⁾	11,395,688	-	-	16,382,800	-	-	24,736,000	65,250,000	3.772%	14,513,334
2026	44,250,000	Note ⁽³⁾	9,294,188	-	-	16,382,800	-	-	24,736,000	77,315,000	3.772%	12,052,104
2027	29,295,000	5.000%	7,165,013	-	-	16,382,800	-	-	24,736,000	51,750,000	3.772%	9,135,783
2028	33,160,000	Note ⁽³⁾	5,700,263	-	-	16,382,800	-	-	24,736,000	57,690,000	3.772%	7,183,773
2029	37,045,000	5.250%	3,996,863	-	-	16,382,800	-	-	24,736,000	63,505,000	3.772%	5,007,707
2030	41,040,000	5.000%	2,052,000	-	-	16,382,800	-	-	24,736,000	69,255,000	3.772%	2,612,298
2031				-	-	16,382,800	67,230,000	6.184%	24,736,000			
2032				-	-	16,382,800	70,105,000	6.184%	20,578,497			
2033				-	-	16,382,800	262,665,000	6.184%	16,243,204			
2034				280,000,000	5.851%	16,382,800						
2035												
2036												
2037												
2038												
2039												
2040												
2041												
	\$276,560,000		\$121,659,700	\$280,000,000		\$262,124,800	\$478,060,000		\$370,212,410	\$474,025,000		\$157,150,135

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽³⁾ For Series 2010A-1: the \$41,100,000 principal due 1/1/2026 consists of \$22,500,000 at 5.00% and \$18,600,000 at 5.25%; the \$44,250,000 principal due 1/1/2027 consists of \$16,665,000 at 4.50% and \$27,585,000 at 5.00%; and the \$33,160,000 principal due 1/1/2029 consists of \$15,000,000 at 5.00% and \$18,160,000 at 5.25%.

⁽⁴⁾ Please note interest expense on Series 2009A and 2009B Build America Bonds is not net of anticipated federal subsidies, originally 35% of interest but subsequently subject to sequestration-related reduction.

⁽⁵⁾ Series 2008A interest is estimated based on: (i) 3.999% through 2/2/2020 and 3.774% thereafter for Series 2008A-1 based on variable-to-fixed interest rate swap agreements associated with Series 2008A-1 and a bondholder agreement regarding the direct purchase of a portion of Series 2008A-1 for a three year period scheduled to end on February 3, 2020; and (ii) 3.764% for Series 2008A-2 based on a variable-to-fixed interest rate swap agreement associated with Series 2008A-2.

