

A photograph of two construction workers on a road project. In the foreground, a worker wearing a grey hard hat with an orange safety band, an orange t-shirt, and a yellow safety vest is using a red power tool on a concrete surface. In the background, another worker in a red hard hat and yellow safety vest is walking. The scene includes orange and white traffic barrels, a red pickup truck, and a road sign. The background is slightly blurred.

# WEBINAR SERIES #41

## Rolling Owner-Controlled Insurance Program

Presented by Paula Blonski, Illinois Tollway Senior Manager of Insurance Risk and Loss

July 26, 2021



Illinois Tollway  
**DIVERSITY**

*Driving Economic Opportunities*

# BUILDING FOR SUCCESS

# WEBINAR SERIES

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## Housekeeping

**All attendees will be muted**

**Please submit questions via the “chat box” function**

- Please provide name & company along with question

**Today’s presentation will be recorded and posted online at later date**

**Please fill out survey following the presentation**



# WEBINAR SERIES

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## Commitment to Diversity

**Tollway's Diversity Department is a driving force for increasing economic opportunities in the diverse communities we serve**

- Tollway programs and initiatives provide small, diverse and veteran businesses and individuals with opportunities to grow and succeed

### **Tollway Diversity's renewed focus**

- Increased training and education opportunities
- PSB review process
- Outreach to broader small/DBE/veteran companies
- Recruiting new firms
- Innovative ideas to create new contracting and employment opportunities

# WEBINAR SERIES

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## **TODAY'S TOPIC:** *Rolling Owner-Controlled Insurance Program*

# ROLLING OWNER-CONTROLLED INSURANCE PROGRAM OVERVIEW

## Removing barriers to prime contracting opportunities for small businesses



The ROCIP provides General Liability insurance coverage on small business contracts, removing a barrier for participation on prime opportunities.



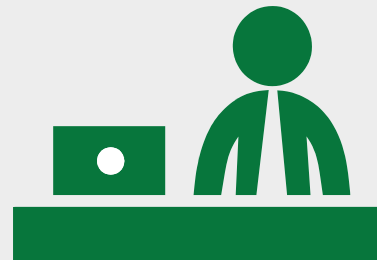
This allows the Tollway to level the playing field for small and diverse businesses and allows more contractors to pursue prime opportunities.

# ROLLING OWNER-CONTROLLED INSURANCE PROGRAM OVERVIEW

## Removing barriers to prime contracting opportunities for small businesses



Through the program, eligible enrolled contractors, subcontractors and vendors are provided liability coverage.



ROCIP aligns with current Tollway small business programs while being flexible enough to be used for emerging and future programs

# TYPES OF COVERAGE

## Types of Insurance Included in Program

### Commercial General Liability

- ✓ \$2 million per occurrence,  
\$4 million aggregate

### Excess Liability

- ✓ up to \$25 million per occurrence,  
\$25 million aggregate

### For On-Site

- ✓ \$2 million per occurrence, \$4 million aggregate CGL and Excess Liability only Contractors will still be required to maintain coverages for auto liability, workers compensation, and contractors pollution liability for on-site and off-site exposures, and CGL and excess liability for off-site exposures

# TYPES OF COVERAGE

## Features

### Coverage

- ✓ Coverage for all enrolled contractors, subcontractors with **onsite exposure**

### Limits

- ✓ Limits are on a per-project basis

### Enrollment

- ✓ **Mandatory for all Contractors and Subs**



# HOW TO PARTICIPATE IN SBI

## First, make sure you are registered with the State

- ✓ Firms must meet the eligibility criteria and register within the Illinois Procurement Gateway as a small business in order to bid on Tollway SBI contracts
- ✓ Information regarding registration can be found on the Illinois Procurement Gateway at [ipg.vendorreg.com](http://ipg.vendorreg.com)

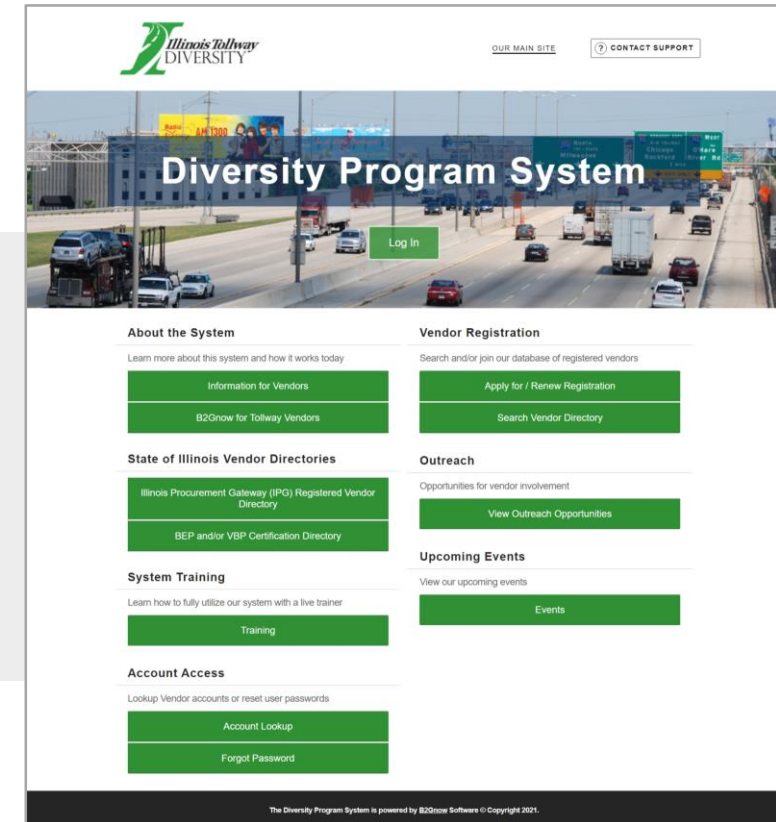


# HOW TO GET REGISTERED IN SBI

## Next, register in the Tollway SBI

- ✓ Complete Tollway application that confirms SBSP registration status with Illinois Procurement Gateway

Visit [iltollway.diversitysoftware.com](https://iltollway.diversitysoftware.com) to begin the registration process



# SMALL BUSINESS INITIATIVE

## Accomplishments

**155**

Contractors  
enrolled in Tollway  
SBI



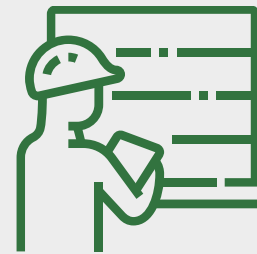
**20**

SBI/SBSP contracts  
awarded



**70**

Bids received on  
SBI/SBSP projects



**10**

Unique low bidders  
on SBI/SBSP  
contracts



# Deductible as Outlined in Special Provisions

In the event of an “occurrence” of “bodily injury” or “property damage” or a “personal injury” or “advertising injury offense,” which arises out of or is in any way connected with the Work, whether during construction or after completion of the Work or both, Contractor and/or its Subcontractors are subject to a per-occurrence Contractor Deductible Contribution up to a maximum amount calculated as a percentage of total Contract Value, with total Contractor Deductible Contribution not to exceed \$62,500 per occurrence

# Deductible

## Maximum Deductible Contribution per occurrence

<u>Prime Contract Value</u>	<u>(% of Total Contract Value)</u>
\$100,000 to \$1,000,000	0.50%
\$1,000,001 to \$2,000,000	0.65%
\$2,000,001 to \$3,000,000	0.80%
\$3,000,001 to \$4,000,000	0.95%
\$4,000,001 to \$5,000,000	1.10%
over \$5,000,000	\$62,500



# Deductible

Payment of the Contractor Deductible Contribution shall be deducted from amounts otherwise due the involved Contractor or Subcontractor.

In the event the amounts due to Contractor or Subcontractor are insufficient to cover the allocated amount, Contractor or its Subcontractor shall arrange for direct payment of the allocated amount within fifteen (15) days of demand by Owner.

If the Contractor or Subcontractor fails or refuses to pay the allocated amount, Owner may collect the amount by other means authorized by the Contract or by other means authorized by law.

# Bids Net of Insurance Costs

- Contractor and each sub shall bid the project net of insurance costs
- Contractor shall exclude the cost of program coverages from its bid and ensure all subs excludes as well
- Cost of Program Coverages is defined as the amount of Contractor's and its Subcontractors' reduction in insurance costs due to eligibility for Program coverages, and includes reduction in insurance premiums, related taxes and assessments, markup on the insurance premiums and losses retained through a self-funded program, self-insured retention, or deductible program

# WHAT TO EXPECT

## ROCIP Administration



ROCIP manual will be provided as a part of the bid documents



Winning bidder will receive ROCIP Administrator contact information in the notice of intent email from the Tollway



ROCIP administrator will help winning bidder enroll into the program



Prime is responsible for making sure all subs on contract that have onsite exposure enroll

# Upcoming ROCIP Contracts

## Current and Upcoming Work Includes:

- Weigh-in-Motion Replacement
- York Road Rehabilitation
- Mile Long Bridge Watermain Construction
- Ramp Queue Detection
- Sign Structure and DMS Improvements
- Western Access Pipe Management



# HOW TO PARTICIPATE

## Know what's coming



Visit IllinoisTollway.com,  
bid-letting schedule  
updated every 1-2 weeks

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Illinois Tollway

I-PASS | PAY-BY-PLATE

🔍

< Back

Doing Business

Construction and Engineering

Bids and Bulletins (PSBs)

Doing Business Overview

Construction and Engineering

Construction and Engineering Overview

Bids and Bulletins (PSBs)

Contract Administration

Forms

Manuals, Processes and Guidelines

Reference Material

Training Programs

Goods and Services

Contract Compliance

Diversity

Information Signage Guidelines

Permits and Utility Information

Doing Business > Construction and Engineering > Bids and Bulletins (PSBs)

### Bids And Bulletins (PSBs)

**Before You Begin The Bidding Process**

The Toll Highway Act requires that the Tollway advertise procurements above the small purchase threshold in the State of Illinois Procurement Bulletin, which can be found [here](#).

Bid Opening dates are subject to change. Interested firms should check the Tollway's Construction Contract Bid Letting Schedule for updates. The Bid Letting Schedule is updated every Friday.

**BID SCHEDULES**

Construction contract bid openings are streamed online. Final results are available below under "Construction Bid Results."

- Current Construction Bids
- Bid Letting Schedule for Future Projects

**IMPORTANT BIDDING INFORMATION**

- Illinois Tollway Earned Credit Program
- Illinois Tollway Earned Credit Program Special Provisions

For vendor registration and instruction visit the State Board of Elections website or call: 312-814-6440 or 217-782-4141.

**Bid Opening**

**TUESDAY, NOVEMBER 24, 2020 AT 10:30 AM CST**

STEP 1: Go to the [Link here](#)

STEP 2: Complete the registration information within WebEx to join the Webex meeting:

- First Name
- Last Name
- Email address (confirm e-mail address)

Join by video system:  
1779421482@illinois2.webex.com

You can also dial 173.243.2.68 and enter your

📘

Awards and Change Orders

e-Builder Information

Online Plan Room

Professional Service Bulletin

View Bid Openings

Illinois Tollway Projects

Tri-State Tollway (I-294)

Jane Addams Memorial Tollway (I-90)

Reagan Memorial Tollway (I-88)

Veterans Memorial Tollway (I-355)

Elgin-O'Hare (EO)

Systemwide (S/W)

Other Agency Major Projects

IDOT

Illinois Tollway

CONSTRUCTION CONTRACT  
BID LETTING SCHEDULE  
(Sorted by Bid-Opening)

CHICAGO AREA MAJOR TRANSPORTATION AGENCIES

Cost Magnitude Key:

A - \$10 - \$25M  
B - \$25 - \$50M  
C - \$50 - \$75M  
D - \$75 - \$100M  
E - \$100M  
U - \$0 - \$10M Unbonded  
U / SA - Set Aside for Small Businesses

Located on [Illinois Tollway Website under Doing Business](#)  
[www.illinoistollway.com](#)

Information in this document is subject to change.

ROUTE	TYPE OF WORK	PROJECT DESCRIPTION	PROJECT NUMBER	ADVERTISE DATE	BID OPENING DATE	ESTIMATED BOARD APPROVAL	ESTIMATED NOTICE TO PROCEED	CONTRACT COMPLETION DATE	COST MAGNITUDE (See key)
S/W	Miscellaneous	Systemwide Sign Fabrication and Installation	9228	19-Oct-20	A 24-Nov-20	21-Jan-21	19-Mar-21	30-Dec-23	U
90	Lighting	I-90 Lighting Upgrades and LED Retrofit, MP 12.0 (East Riverside Boulevard) to MP 17.85 (I-39)	4547	5-Nov-20	A 8-Dec-20	21-Jan-21	22-Mar-21	19-Nov-21	U/SA
294	Rehabilitation	Structural Repairs and Noise Abatement Wall Construction, Tri-State Tollway (I-94), MP 11.6 (Belvidere Road) to MP 25.28 (Lake Cook Road)	4538R	5-Nov-20	A 10-Dec-20	21-Jan-21	22-Mar-21	13-Aug-21	U
EO	Ramp	O'Hare to WB I. Route 390 Ramp Bridge Construction	4722	28-Oct-20	A 15-Dec-20	21-Jan-21	18-Mar-21	27-May-22	U
IDOT		IDOT Bid Letting			15-Jan-21				
88	Maint. Facility	M-8 Maintenance Facility Westbound Access Road	4544	14-Dec-20	19-Jan-21	18-Feb-21	26-Apr-21	30-Nov-21	U/SA
S/W	Miscellaneous	Systemwide Fiber Optic Construction	4549	8-Dec-20	21-Jan-21	18-Feb-21	15-Apr-21	15-Jun-22	U/SA
EO	Fabrication	Steel Beam and Bearing Fabrication	4719	17-Dec-20	29-Jan-21	18-Mar-21	12-May-21	TBD	C
355	Repairs	Structural Repairs, I-355, MP 23.4 (22nd Street) to MP 29.8 (Army Trail Road)	4256-2	5-Jan-21	4-Feb-21	18-Mar-21	17-May-21	TBD	U
294	Replacement	Replacement of Pedestrian Crossing Bridge over I-294	TBD(4424-1)	6-Jan-21	17-Feb-21	15-Apr-21	14-Jun-21	25-Aug-22	U





# WEBINAR SERIES

## IllinoisTollway.com

**Ultimate resource for doing business with the Tollway**

**Doing Business**

**Construction and Engineering**

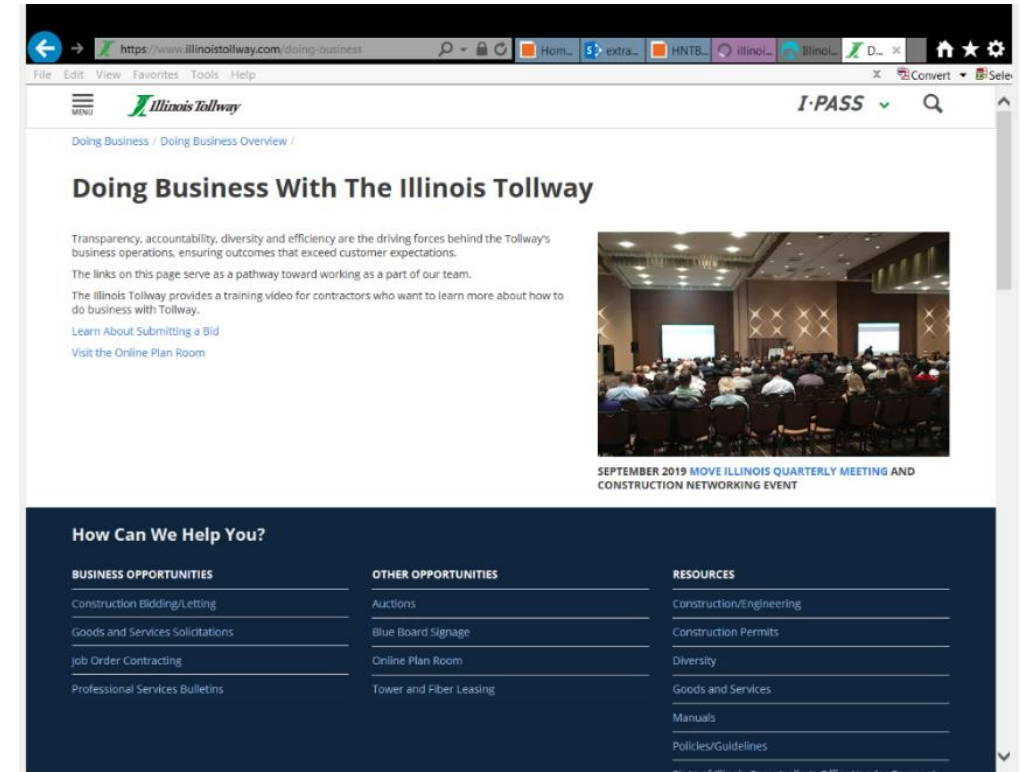
- Contractor and consultant resources

**Goods and Services**

- Current goods and services bidding information

**Diversity Programs**

- Outreach and networking events







THANK YOU!



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